Only the Most Informed and Educated Investors Survive and Thrive in Volatile Markets





SAN FRANCISCO

AUGUST 23-25, 2018

HILTON SAN FRANCISCO UNION SQUARE







INCOME & GROWTH SUMMIT

MONEY, METALS, & MINING SYMPOSIUM

THE ALL-STARS OF OPTIONS TRADING

THE POWER OF BLOCKCHAIN

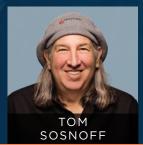
THE WORLD OF ETF INVESTING

WHY ALTERNATIVE INVESTMENTS



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DISCOVER THE TOP MONEY EXPERTS' BEST MONEY-MAKING AND CAPITAL-PRESERVATION STRATEGIES

Dear Fellow Investors:

For thousands of savvy investors, **The Money Show San Francisco** presents an opportunity to hear first-hand the personal insights of Wall Street's leading investment experts as we head into the crucial mid-term election cycle. **In-depth knowledge about the markets**

and the forces driving them will help you determine what to buy, what to sell, why you should hold, and how to time your entries and exits. That knowledge, coupled with the best tools and the training to use those tools effectively, will make all the difference to your bottom line.

Our experts can help you unravel the effects of rising interest rates on the economy, stock markets, and various asset classes. You'll learn how the next round of technology and biotechnology breakthroughs will influence stock prices in their sectors, how to analyze volatile global markets and determine the hot spots for current and future investments, as well as discern the long-term market and economic effects and opportunities of geopolitical turmoil in the Middle East, Asia, and Europe.

Learn how to effectively identify and evaluate the most promising innovations and the companies driving them. You can be among the first to hear—and fully grasp—the importance of watershed innovations in AI, personalized medicine, wireless, and learn successful strategies for incorporating tech and biotech into a profitable portfolio.

Take full advantage of your FREE pass, which entitles you to attend multiple in-depth special tracks throughout the conference, including Women on Wealth, Finding Opportunities in Global Markets, The All-Stars of Options Trading, The Money, Metals, & Mining Symposium, The World of ETF Investing, and many more!

Visit the interactive Exhibit Hall featuring numerous investmentand trading-related products and services from the top firms in the nation. Check out the latest high-tech trading software, find out about cutting-edge service providers and brokers, hear exciting corporate presentations from leading public companies, and examine top advisory newsletters. Only at The MoneyShow can you personally "test drive" the latest and most popular investing and trading tools while meeting and learning from top money management gurus, economic analysts, independent advisors, and trading experts.

Our goal is to keep you knowledgeable about the issues driving the markets and impacting your portfolio, to provide you with the best possible ongoing investor education, and to ensure that you are aware of the products and services available to help you achieve your personal financial goals.

To your financial success,

Li Sika

Kim K. Githler | Chair & CEO

SCHEDULE OF EVENTS

THURSDAY, AUGUST 23

7:00 am - 7:15 pm	Registration Desk Open
5:30 pm - 7:00 pm	Exhibit Hall Hours
8:00 am - 1:30 pm	Women on Wealth
8:15 am - 1:30 pm	The Cannabis Investing Event
9:00 am - 1:15 pm	The All-Stars of Options Trading
9:45 am – 12:45 pm	Dividend Growth: The "Stealth Growth Strategy*
10:00 am – 1:00 pm	Managing Risk Around the Business Cycle Using Sector Rotation*
11:00 am - 1:00 pm	BetterInvesting's Interactive Stock Clinic
2:00 pm - 5:30 pm	Opening Ceremonies
5:30 pm – 7:00 pm	Exhibit Hall Grand Opening & Welcome Reception
7:00 pm - 8:30 pm	Off the Record with Industry Leader Tom Sosnoff

FRIDAY, AUGUST 24

7:00 am - 6:45 pm	Registration Desk Open
9:45 am – 6:00 pm	Exhibit Hall Hours
8:15 am - 9:45 am	Keynote Addresses
10:45 am - 6:45 pm	Presentations & Panel Discussions
10:45 am - 6:45 pm	Income & Growth Summit
10:45 am - 6:45 pm	Finding Opportunities in Global Markets
10:45 am – 6:45 pm	The Power of Blockchain
10:45 am – 6:45 pm	The World of ETF Investing
10:15 am – 1:15 pm	How to Generate Monthly Cash Flow and Purchase a Stock at a Discount Using Two Low-Risk Option Strategies*
11:00 am – 1:00 pm	Town Hall Meeting with Legendary Investor Jim Rogers*
2:15 pm – 5:15 pm	Identifying Key Turning Points in the Cryptocurrency Market*
2:30 pm - 5:30 pm	Value Investing 101A & 101B*

SATURDAY, AUGUST 25

7:30 am – 5:15 pm	Registration Desk Open Exhibit Hall Hours
9:30 am – 5:00 pm 8:00 am – 5:45 pm	Presentations & Panel Discussions
8:00 am – 5:45 pm 8:00 am – 5:45 pm	Why Alternative Investments Income & Growth Summit
8:00 am – 5:45 pm	The Money, Metals, & Mining Symposium
8:30 am – 11:30 am	Going Beyond What the Stock Trader Needs to Know About Futures*
8:45 am – 11:45 am 12:35 pm – 2:05 pm	Biotechnologies That Are Changing the World* The Best Stocks for a Defiant Bull Market*
2:15 pm – 5:15 pm 2:30 pm – 5:30 pm	High-Odds Seasonal Trading Strategies* The Strategy That Has ALWAYS Worked*

*Ticket purchase required to attend these events

AUGUST 23-25, 2018

HILTON SAN FRANCISCO UNION SQUARE



TOP 4 REASONS WHY YOU SHOULD ATTEND

LEARN ACTIONABLE RECOMMENDATIONS

> Over 50 eminent economists, top-performing money managers, and successful professional traders will share their wisdom and experience with you. You'll be exposed to varying ways of looking at the markets you may not have previously considered or discover new methods of reading charts and finding opportunities you may have missed in the past.

CHOOSE FROM 80+ EDUCATIONAL SESSIONS

> Learn the best strategies for stock picking, capital preservation, and asset allocation from the best minds in the industry. Different economic and market conditions favor different types of assets. Learn when you should be invested in bonds, alternatives, or gold and discover proven new methods to balance and diversify your portfolio for improved yields and appreciation.

DISCOVER THE LATEST TOOLS, TECHNOLOGIES, **AND STRATEGIES**

> Review and compare over 50 of the latest financial products and services in the Exhibit Hall, technological developments and innovations that can make your investing and trading both more profitable and efficient.

EXCHANGE IDEAS WITH LIKE-MINDED INVESTORS & TRADERS

Connect with fellow market enthusiasts and learn what has worked and not worked for them in recent times. Some of the best education available at this event will happen in the hallways outside of the scheduled sessions when you meet and network with others who share your passion for the markets.

MARKETS A STOCKS A INCOME A ETFS A FUNDS METALS A ENERGY A OPTIONS A STRATEGIES

Fantastic informative event that exposed me to new and current education and also a wide variety of interesting products. I definitely felt helped and enlarged. Thank you.

> >> M. SMALLCOMBE San Francisco, CA





SPECIAL **EVENTS**



Attend special tracks on options trading, metals and mining, and other specific investing and trading topics that can boost your portfolio. Acquire the perspectives and insights you'll need to profit, get answers to your specific financial questions face to face, and discover cutting-edge investment opportunities.

OPT ONS TRAD NG

Thursday, August 23 • 9:00 am - 1:15 pm

Sponsored by **M**TC2000 Whether the market is up, down, or sideways, you can use options to come out ahead. In this in-depth

track, you will discover the tactics top options traders use to manage risk and learn several strategies that can be applied in different ways

Powerful sessions on critical topics such as market analysis,



Alan Ellman The Blue Collar Investor Corp.



Kerry Given Parkwood Capital LLC



Fahad Khalid Jaguar Analytics

...and many more!

option and strike selection, and high-probability strategies, along with face-to-face Q&A sessions where you can pick the brains of your world-class faculty can help improve your performance. Whether you use options to trade earnings, hedge existing equity positions, or earn steady income, this course will take your option trading skills to a higher level, step-by-step.

BetterInvesting's Interactive Stock Clinic

Thursday, August 23 • 11:00 am - 1:15 pm



In this special two-hour session, stock experts

Kamie Zaracki,

Doug Gerlach, and Craig Braemer will demonstrate the BetterInvesting method of fundamental stock analysis and show how it can be used to evaluate stocks. They will conclude with a real time "stock clinic" in which they will quickly review stocks suggested by attendees and provide their own stock ideas for the remainder of 2018. The class will include two sessions:

Four Common-Sense Steps to Evaluate Stocks for Growth, Quality, and Return

You've collected many stock ideas to help build your portfolio. But how do you evaluate them for long-term growth and ROI? In this session, Kamie Zaracki shows you how to apply four common-sense steps to identify quality companies and assess whether its stock has the potential to generate a high return for you.

Stock Clinic: Stocks to Watch and Stocks to Avoid for the **Rest of 2018**

As the bull market continues in its eighth year, where are the best—and the worst—opportunities for equity investors in 2018? Hear Craig Braemer's and Doug Gerlach's best stock ideas for the year, pulled from the award-winning *Investor Advisory Service* newsletter, holdings of America's top investment clubs, and emerging equity plays from the SmallCap Informer newsletter. In addition, Doug and Craig will offer on-the-spot analyses of stocks suggested by attendees. Bring your ideas and position your portfolio for the best that the rest of 2018 might bring.



Zaracki BetterInvesting



Gerlach BetterInvesting



Braemer BetterInvesting

WOW WOMEN ON WEALTH

WONEN

Thursday, August 23 • 8:00 am - 1:30 pm

Contrary to popular misconception, women investors aren't less confident or more risk-averse than their male counterparts—in fact, women typically beat men's portfolio returns in the long run!

Designed to help women address the unique challenges and opportunities they face in building a strong financial foundation for themselves and their families, our Women on Wealth program will show you what areas of the market offer the best growth potential in the year ahead—and what sectors women investors should be especially wary of.

- Learn how to substantially grow your investments and overall wealth
- Get the outlook for the economy and financial markets and the trends that can help power your portfolio to greater profits
- Find advice on how to protect your portfolio in an aging bull market
- Hear potential growth opportunities in healthcare, technology, impact investing, and more
- Discover specific strategies that will allow you to dampen your market risk without giving up solid gains



YOUR HOST Kim Githler MoneyShow



Lindsey Bell CFRA Equity & Fund Research



Janet Brown FundX Group



Christine Benz Morningstar



Marilyn Cohen Envision Capital Management



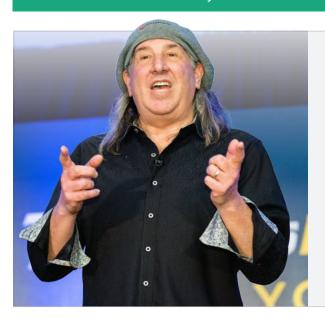
Bambi Francisco Roizen Vator.tv



Evelyn ZohlenFinancial Planning
Association

...and many more!

FREE TO ATTEND, BUT YOU MUST CALL 1-800-970-4355 TO REGISTER!



Off the Record with an Industry Leader

Tom Sosnoff, Founder & Co-CEO, tastytrade

Thursday, August 23 • 7:00 pm - 8:30 pm



Hear words of wisdom and inspiration from one of the trading industry's icons. Tom Sosnoff will share thoughts on why 2018 is the most opportunistic year of the decade.

Tom is a true visionary and serial entrepreneur who co-founded thinkorswim in 1999, tastytrade in 2011, and newly launched tastyworks in 2017. He has been named to Techweek's Tech 100 list, Crain's Chicago's Tech 50, and has received the Ernst & Young Entrepreneur of the Year Award in 2014.

This one is a definite must-see!

EXPERT KEYNOTES



SPECIFIC RECOMMENDATIONS & INSIGHTFUL ADVICE FROM THE WORLD'S BEST MONEY EXPERTS

The MoneyShow is delighted to present a slate of world-class financial experts who can give you a first-hand glimpse into some of the most dynamic markets around the globe. Get a bird's-eye view into current market conditions, the future economic outlook, and the best investment opportunities that lie ahead.



Fireside Chat: Living the American Dream GENE SIMMONS

Rock Legend & Chief Evangelist Officer, Invictus

Gene Simmons, international rock legend and co-founder of KISS, America's #1 gold record

award-winning group is a renowned serial entrepreneur. Beyond his music career he's made a name in television, film, publishing, merchandising, restaurants, consumer products, and more. Join him for a fireside chat about his rags-to-riches story and his new role as chief evangelist officer for Invictus.



Less Central Bank Monetary Stimulus? Can Economic Growth and **Markets Remain Resilient? BRUCE JOHNSTONE**

Managing Director, Fidelity Investments

Monetary stimulus from virtually every central bank around the world has fostered a modest, but enduring economic recovery since the financial crisis. Stock markets have followed suit for the past nine years. Now, that quantitative easing that has been rampant is on the cusp of being withdrawn. This presentation will attempt to discuss the ramifications of such a potential change in liquidity and its effects on world economic growth and the resultant markets outlook.



The Time Is Now: Global and Domestic Markets—Why Diversification Is More **Important Than Ever**

CHRIS GAFFNEY, CFA

President, Everbank World Markets

Chris Gaffney will share his view of the global economy and demonstrate how adding precious metals and currencies can more effectively diversify your investment portfolio. He will also highlight some opportunities in both the currency and precious metals markets.



Energy, Economic Growth, and the "Invisible Hand"

KATHLEEN HARTNETT-WHITE

Distinguished Senior Fellow & Director, Armstrong Center for Energy & the Environment

An energy revolution begun in Texas not long ago, now well underway, is spreading its dominance across the world. This shale gale is driven not by nationally owned energy company's (NOCs) as is the cartel known as OPEC or huge multinational corporations, but by small- to medium-sized energy companies operating in a competitive market. The economic and geopolitical opportunities are colossal. Will the "invisible hand" of the market prevail to fuel economic growth of the 21st century?



Mid-Terms and Markets DAVID CALLAWAY CEO, TheStreet.Inc.

A year after taxes, healthcare, and infrastructure swept the imagination of investors, where do we stand in stocks looking out toward the mid-term

elections. Can we depend on the dollar, European markets, and a steady increase in interest rates? Ten years after the great financial crisis, what is the story investors can learn from Wall Street? TheStreet.com CEO David Callaway will share how the coming elections could make or break the market's year.



Life After Google: The Fall of Big Data and the Rise of the Blockchain **Economy**

GEORGE GILDER

Founder & President, Gilder Publishing, LLC

One of the tech world's more famous—and controversial—prophets, George Gilder was President Reagan's most frequently quoted living author and serves on the board of directors of several technology companies. He will share why you can say goodbye to today's internet and welcome a new "system of the world" that enables a new global economy founded on a new form of internet money and micropayments, where new companies will emerge to lead the new era.





How I See the World and What I Am Doing About It **IIM ROGERS**

Legendary Investor & Author

Jim Rogers first made a name for himself with his Quantum hedge fund, which he co-founded

in 1970. Since his retirement at age 37, he has managed his own portfolio, served as professor of finance at Columbia University Graduate School of Business, and authored several books. This keynote is designed to bring you the latest intelligence available, so you can identify and profit from the opportunities in today's markets. The knowledge you gain by attending this session can help you make better investing or trading decisions tomorrow.



A Fireside Chat with a Leading **Venture Capitalist**

IP MANGALINDAN

Chief Tech Correspondent, Yahoo Finance

JP Mangalindan is chief tech correspondent for Yahoo Finance, covering the intersection of

business and technology. In this informal conversation with one of Silicon Valley's venture capitalists, they will join forces and talk about what's next in the ever-changing landscape of technology, how new changes could profoundly affect existing business models and disrupt entire industries, and even fundamentally change life as we now know it today.



Market Update IEFFREY SAUT Chief Investment Strategist

Raymond James & Associates

As Raymond James' chief investment strategist and a managing director of the firm's Equity

Research department, Jeffrey Saut provides timely and insightful market commentary to Raymond James financial advisors, their clients, and institutional clients through daily strategy calls, weekly written commentary, as well as local and national media appearances. In this keynote address, he will share what economic, fundamental, and technical trends are telling us about where we are in the cycle and how investors should be positioned.

The Economics Professor vs. the Mathematician: The **Great Debate on Buy-and-Hold vs. Market Timing**



MARK SKOUSEN Forecasts & Strategies



Turner Trends

Fireworks will fly! In this lively debate, Dr. Mark Skousen will use his 37 years of stock-picking experience against Mike Turner and his 2.8 million lines of computer code to

discuss the best method to grow and protect investment capital in both bull and bear markets. It's man vs. machine...long-term vs. short term...attend this debate and see who you think wins.

JOIN US FOR THE WELCOME RECEPTION IN THE INTERACTIVE EXHIBIT HALL



Grand Opening of the Interactive Exhibit Hall

Thursday, August 23 • 5:30 pm - 7:00 pm

Here's your chance to meet speakers, exhibitors, and your fellow investors and traders, for stimulating conversations in a casual setting. After the Opening Ceremonies, relax and trade personal experiences and compare notes with your peers. Over the years, we have seen many life-long friendships

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emerge from such rare opportunities to socialize with those who share your passion for the markets.



YOUR ONE-STOP RESOURCE TO A WORLD OF **INVESTING & TRADING OPPORTUNITIES**

In the interactive Exhibit Hall, you will discover and review investment opportunities and get hands-on experience with new products and services designed to bolster your profits. Comparison shop among nearly 100 exhibit booths, try out the latest software, and meet personally with top-performing advisors, newsletter editors service providers, and representatives from many of the public companies you probably already own.

THE BULL PEN

Each informal Q&A session in The Bull Pen will feature a different presenter so you can hear varying viewpoints and receive immediate answers! Doubling as a product showcase, this is where exhibitors, sponsors, and media partners launch and demonstrate their latest products and services available in the marketplace.

THE MONEYSHOW HUB

Stop by our innovative service center for live market updates, new article and video content, and free reports and resources...and that's just the beginning! You can also take home daily product giveaways and connect with some of the Show's top experts.



VIDEO NETWORK INTERVIEWS

Be part of the LIVE audience for studio interviews featuring today's foremost money experts. You'll be among a very select few who get the chance to hear their latest analysis and strategies before they hit the Web, bound for a network of investors and traders worldwide.

MONEYSHOW CAFÉ

Learning can make you hungry, so be sure to top up your energy in between sessions by grabbing a bite to eat here. It's also a great place to meet new friends and learn what strategies have worked or not worked for them in recent times.



FREE WORKSHOPS & SPECIAL TRACKS



Investing Outside Our Borders: Finding Opportunities in Global Markets

Friday, August 24 • 10:45 am - 6:45 pm

Many of the world's most undervalued investments now include resurgent sectors and asset classes hidden among hard-hit global markets, and this elite roster of experts will show you precisely where—and what—these investments are! From telecom to



Lindsey Bell CFRA Equity & Fund Research



Mike Larson Weiss Ratings



Neil George Profitable Investing

technology, and infrastructure to agriculture, the pros will help you traverse the Eurozone, Latin America, the BRICs, and more to identify opportunities that are now selling at a discount after debt problems, slow-economic growth, and geopolitics depressed all assets, but did nothing to change the resoundingly positive outlook for these select markets and industries!



Picking Biotech Stocks in the Trump Era JOHN McCAMANT Editor, Medical Technology Stock Letter

After a three-year bull market and year-and-a-half bear market in biotech stocks, 2017 had seen the return of a stock picker's market within the biotech sector. Join John McCamant as he provides updates on INCY, MDCO, and MDGL, which were all featured on MoneyShow.com as his Top Picks for 2017. Lastly, he will share his most recent biotech stock recommendations.



Fear Not...3% Yield on the Ten-Year Treasury Is Not Terminal MARILYN COHEN President, Envision Capital

Investors are so fearful of higher interest rates that they are missing out. We've waited for eight painful years for higher rates...embrace the good investments while they are available. Bond guru Marilyn Cohen teaches you how to lock and load your fixed-income portfolio with safe, secure bonds. There are income generators that can meet—and beat dividend-paying stocks with considerably less market risk.

Management, Inc.



The Value of Dividends
JOHN BUCKINGHAM
Editor, The Prudent Speculator
The editor of the #1 ranked

The editor of the #1 ranked Prudent Speculator newsletter shares the overwhelming

evidence in support of buying and patiently harvesting a diversified portfolio of undervalued, income-producing stocks.



Tech Quadruple Play: How to Profit Now from Robotics, Autonomous Cars, AI, and the Cloud JON MARKMAN Editor, Tech Trend Trader

The most compelling changes in the way we live, work, and play over the next 20 years will stem from the pervasive influence of artificial intelligence. We will interact with increasingly human-like machines on the job and at home, be ferried around in self-driving cars and self-flying taxis, and all industrial, medical, industrial, and political knowledge and entertainment will be accessible from centralized data centers known collectively as "the cloud." In this workshop, you will learn about the seven unique public companies whose shares have the most to gain from these stunning developments.



How to Invest Like a Renaissance Man JIM WOODS

Editor, Successful Investing and Intelligence Report

Have you ever wondered why some investors seem to know more about what is going to work than others? Or why some investors seem to have a breadth of knowledge that goes far beyond that of the mere fundamental or technical analysis associated with smart investing? In this presentation, investing expert Jim Woods shows you how to think like a "Renaissance Man" when it comes to investing. Learn how to apply a broad range of abilities, as well as specific areas of knowledge, to increase your investing acumen. And more importantly, how to think about investing to enhance your happiness.



How Investors Can Manage Risk to Maximize Returns AKHIL LODHA

Co-Founder & CEO, StratiFi Technologies Inc.

Stock prices are high, interest rates are rising, and implied volatility is at reasonable levels. Here's a pathway investors can follow, so they navigate the stock market in ways that are commonly used by institutional investors, but not widely understood by others.



How to Build Wealth and Build a Better World JANET BROWN Editor, NoLoad Fund*X

Janet Brown joined FundX

in 1978 and has been researching mutual funds and developing successful investment strategies ever since. She will share how you can use mutual funds and exchange-traded funds (ETFs) to build wealth, navigate changing markets, meet lifelong investment goals, and make a positive impact in the world.



Crisis and Opportunity: An Elliott Wave Overview of the Markets STEVE HOCHBERG

Chief Market Analyst, Elliott Wave International

Stocks are volatile once again, as are interest rates, precious metals, currencies, and commodities. Big moves create sizable risks and potential rewards. Come hear what Elliott Wave International thinks about the markets for the remainder of 2018 and beyond.

FREE WORKSHOPS & SPECIAL TRACKS



Hear what opportunities are in the markets today and learn which stocks and sectors are worth a closer look and which deserve a pass.



Welcome to the ETF Jungle **ERIC BALCHUNAS** Senior ETF Analyst Bloomberg News

The ETF industry is brutal for issuers, but heavenly for

investors. Eric Balchunas will explore the critical themes in the ETF industry today, including: How much is the Internet responsible for ETF growth, are ETFs Godsend or WMDs, why cheap beta is an unstoppable smash hit, the fall (and rise) of active ETFs, why you should embrace the spaghetti cannon, what the "smart-beta spectrum" is, and how to avoid nasty surprises in ETF investing.



Sensible Small-Cap Stocks for Turbulent Times **DOUG GERLACH** Editor-in-Chief, Investor Advisory Service and SmallCap

Over time, small-cap stocks can deliver higher portfolio returns—but how will they fare in volatile or sideways markets? In this session, editor-in-chief Doug Gerlach will review the time-tested methods used in the award-winning Investor Advisory Service and SmallCap Informer newsletters to choose small-cap stocks that are most likely to outperform the market ahead and offer his team's best picks for the remainder of 2018 and beyond.



Squaring the Economic Environment with the Market Moves LINDSEY BELL

Investment Strategist, CFRA Equity and Fund Research

Lindsey Bell is an investment strategist who works directly with the chief investment officer to determine appropriate asset class allocation and equity sector level weightings. In this session, she will share how evaluating economic data can provide clues into market direction, but with increased volatility, it has led to large market swings on less fundamental matters.



The SWAN Strategy: My **Five Low-Risk Ways to Earn High Dividends and Capital Gains MARK SKOUSEN**

Editor, Forecasts & Strategies

Academic studies have shown that stocks that pay high dividends often show high earnings growth as well. In today's volatile and uncertain economic and political climate, Dr. Mark Skousen reveals his SWAN Strategy—five sleep-well-at-night stocks that offer low risk and high returns while earning above-average income. The golden age of income investing is not over!



Finding the Best Stocks Using a Top/Down **Approach** J.C. PARETS Founder, All Star Charts

J.C. Parets will walk you through his top/down intermarket approach to find stocks showing momentum and relative strength. This will increase the probabilities of success and help you identify asymmetrical risk vs. reward opportunities skewed in your favor. If you're interested in making money in the stock market, this presentation is for you!



How to Gauge Market Volatility—Dealing with Noise and Distractions BOB LANG

Founder and Chief Analyst **Explosive Options**

There is so much out there that has us taking our eye off the ball. Whether it's social media and tweets, global turmoil or some exogenous event we have to somehow put it to the side and just deal with the market conditions. It's tough as we are all seeking answers, but the best ones lie in the charts. Volatility is a great way to view market trends and get a read on sentiment. Bob Lang will talk about how to avoid the land mines that can put us off course.



The MONEY, METALS, 🔪 & MINING Symposium™

Saturday, August 25 • 8:00 am - 5:45 pm

Every investor is looking for opportunities to buy low and sell high. In this special full-day track, you'll hear from metals and mining experts who will show you why the junior mining industry is showing signs of recovery, the specific companies that are poised for growth, and how you can capitalize on the opportunities. You'll also learn which metals will outperform the market, why, and how to purchase them for your portfolio.



Omar Ayales Gold Charts R Us



Greg McCoach The Mining Speculator



Sean Brodrick Weiss Ratings

...and many more!

THE POWER OF BLOCKCHAIN

Friday, August 24 • 10:45 am - 6:45 pm

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This all-new special track will take a look at the most exciting technological innovation being

introduced in the marketplace today. You'll get a sneak peek into the hottest developments and ways that blockchain's decentralized, secure ledger technology is revolutionizing not just the financial industry, but the entire global economy.



Jeremy Gardner Blockchain **Education Network**



Monty Guild Guild Investment Management



Magdalena Ramada Sarasola Willis Towers Watson

...and many more!



Why MLPs/Energy Infrastructure Now? RONALD BARONE

Senior Analyst, VE Capital Management, LLC

The current stock market valuation of the MLP/energy infrastructure space does not reflect the group's strong fundamental outlook, the strongest in many years. The presentation will include a discussion of the following: oil prices—the macro environment, elimination/reduction of regulatory roadblocks, the impact of tax reform, improved internal funding capabilities, improved alignment of GP and LP interests, current yield analysis, outlook for overall growth, and outlook for cash distribution growth.



New Research in ETF Rotation Strategies JACKIE ANN PATTERSON

Author, Truth About ETF Rotation

Let the author of *Truth About ETF Rotation*, Jackie Ann Patterson, take you beyond the book by sharing her new research. See what performance gains are made possible by "double-clicking" into sector ETFs in market-leading styles. Learn how to find strong ETFs to grow your investments, sidestep the next stock market drop, and avoid being a sitting duck as interest rates rise.



Identifying Winning Chart Patterns HARRY BOXER

Founder, TheTechTrader.com

Harry Boxer will share insights into applying his Pattern Recognition Strategy to identify breakout trading

opportunities. In this presentation, Harry will cover how to use intraday technicals and patterns to uncover trading candidates on intraday and daily charts. He will discuss how to use price-volume surges as the key to identifying the most lucrative trades, and how to prepare for each trading day and select stocks to monitor. He will provide analysis on a range of stocks and illustrate the patterns he's looking for and how he determines where they are in their development.



Options Don't Have to Be Risky KERRY GIVEN

Founder, Parkland Capital, LLC

Conservative investors, like Warren Buffett, use options to grow their portfolios and protect against

corrections. Many academic studies have shown that the conservative use of options in a stock portfolio will outperform the classic buy and hold strategy with higher annual returns, smaller drawdowns and a lower standard deviation (less risk). Hear how Dr. Duke's clients sailed through the February correction and continue to grow their portfolios conservatively.

INCOME & GROWTH

SUMMIT

Friday, August 24 • 10:45 am - 6:45 pm Saturday, August 25 • 8:00 am - 5:45 pm

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Durable income is an important investment strategy designed to optimize the performance of traditional retirement portfolios by incorporating investment classes whose risk-return characteristics

are complementary to those of stocks, bonds, and fixed income. This FREE special event also highlights unique growth opportunities to help you better diversify your portfolio and investment strategy. Whether you are looking for undervalued growth stocks or a source of steady income stream, this event will shine a light on new opportunities!



John DoboszForbes Dividend
Investor



Tim Plaehn Investors Alley



Kelley Wright Investment Quality Trends

...and many more!

ETFINVESTI G

Friday, August 24 • 10:45 am - 6:45 pm

Sponsored by



Transparency, diversification, and low-cost access to practically any market, sector, or asset class make exchange traded funds highly attractive, viable solutions for investors and traders alike, yet the fact remains that most notoriously chase

performance in overhyped and overvalued ETFs! To outperform benchmark index funds, investors really need expert guidance and a sound ETF strategy that gets results, and that's exactly what you'll formulate at this special event.



Jack Ablin Cresset Wealth Advisors



Eric Balchunas Bloomberg News



Janet BrownFundX Investment
Group

...and many more!

FREE WORKSHOPS & SPECIAL TRACKS



Hear about the latest opportunities in high-growth sectors and learn how to incorporate alternatives into your traditional portfolio.



Beyond Bitcoin: The
Future of Digital
Currencies
SEAN WORTHINGTON
Author, Beyond Bitcoin: The

Future of Digital Currency

Digital currencies like Bitcoin have become today's hot topic as people make millions off their meteoric rise in value. Digital currencies allow us to trade with anyone in the world. It's like spending cash directly from our own computers. In theory, there are no banking fees and no worries about identity theft. You have privacy, and your money is protected from any government's inflating currency. When Bitcoin came out, most of us didn't buy any. We didn't get involved. And we missed the significance of this technology. But are there profits still to be made?



Where Are the Markets Headed Now? Best Places for Your Money in 2019 OMAR AYALES Editor, Gold Charts R Us

The global economic recovery continues! Synchronized global growth has been pushing up demand for all sorts of goods and services. Inflation is also picking up steam. The precious metals and resource sectors continue to show strength with strong upside potential. In this presentation, Omar Ayales will show you how to position your portfolio to take advantage of this opportunity.



Morningstar's Best Ideas for 2018 and Beyond CHRISTINE BENZ Director of Personal Finance Morningstar

Christine Benz will discuss Morningstar's philosophy for evaluating stocks, mutual funds, and exchange-traded funds. She'll then share the firm's current assessment of the equity market, based on its bottom-up research. Which sectors, investment styles, and geographies look the most attractive, and which are the most overvalued? Finally, she'll discuss where Morningstar's analysts are finding opportunities today and how that translates into specific stock, mutual fund, and ETF picks.



The "Everything Bust": Causes, Consequences, and Profit Opportunities MIKE LARSON Senior Analyst, Weiss Ratings

Nine long years of bull market, 667 worldwide interest rate cuts, \$15-trillion-plus of global QE, and \$10 trillion in additional government debt have left investors wealthy, complacent...and more vulnerable than ever before! That's because we've experienced an "Everything Bubble" that has swept up assets of all types. Now, an "Everything Bust" may be rapidly approaching. Mike Larson will explain the causes and consequences of this shocking development, as well as discuss the unique profit opportunities it presents.



Learn About the Leaders of Transformative Markets NEIL GEORGE Editor in Chief, Profitable Investing

Nearly all the globe's primary economies are growing, and this growth is driving waves of business investment and consumer spending. But the beneficiaries aren't the bold-faced name companies of the past. Instead, there are a host of innovative companies transforming markets and delivering growth and dividends for their shareholders. In this presentation, Neil George will discuss the wave of changes that are underway and advancing and the best markets and companies that are cashing in on what's next.



Generate Superior Equity Returns and Income with Dividends and Options IOHN DOBOSZ

Editor, Forbes Dividend Investor & Forbes Premium Income Report

John Dobosz will discuss his approach to generating equity income by investing in undervalued dividend stocks and selling options for additional income. Learn an approach to generating equity income from undervalued dividend stocks and selling options, along with key indicators for choosing those stocks, and gain insight into how to identify attractive options selling opportunities.

THE CANNABIS INVESTING EVENT

Thursday, August 23 • 8:15 am - 1:30 pm

The Cannabis Investing Event will provide you with the opportunity to learn about this high-growth sector as you hear from a roster of company executives who are focused on specific sub-sectors, elite analysts who cover this rapidly developing industry, and advocates who are leading the cannabis legalization movement all over the world.



Cam Battley Aurora Cannabis, Inc.



Robert Brooke Vitality Biopharma, Inc.



Dan Kriznic Invictus

...and many more!

WHY ALTERNATIVE INVESTMENTS

Saturday, August 25 • 8:00 am - 5:45 pm



In this brand-new special track, the experts will cut through all the lingo and get to the core issues in alternatives: Exactly when and why should someone

consider these investments? Listen as the experts showcase a variety of alternative investments including real estate, energy, and others. Integrating these asset classes into your plain-vanilla stocks-and-bonds portfolio could provide the right amount of spice to boost returns and dampen risk through up and down markets.



Eric Kaufman VE Capital Management, LLC



Omar Ayales Gold Charts R Us



Anita Heriot Pall Mall Art Advisors

PREMIUM MASTER CLASSES



Attend these in-depth sessions and deepen your understanding of specific investing or trading topics, so you can take your knowledge to the next level. Highly personal, deeply customized, and taught face-to-face by top market experts, Master Classes provide a level of education unseen or unheard of elsewhere.

Dividend Growth: The "Stealth Growth" Strategy*

Thursday, August 23 • 9:45 am - 12:45 pm



Tim Plaehn Investors Alley



Kelley Wright *Investment Quality Trends*

Dividends are often associated with slow-growth companies and defensive-minded investing. Yet this overlooks a couple of key facts. Dividends and dividend growth have historically accounted for the lion's share of stock total

returns. Moreover, companies that are rapidly growing their payouts can be found in some of the fastest-growing sectors of the economy.

This gives rise to a largely underutilized strategy: "Stealth growth" investing, which centers around buying quality stocks with a penchant for dividend growth. Come discover how (and why) it works, find out which sectors offer the most promising dividend growth, and scan the entire equity universe to uncover the best values. Courtesy of these true industry-leading experts, you'll take home specific stock ideas—including in tech and other growth sectors—each one set up to produce safe growth in ways that may have never even made your radar before!



Managing Risk Around the Business Cycle Using Sector Rotation*

Thursday, August 23 • 10:00 am - 1:00 pm

Martin Pring, publisher, *Intermarket Review*, will explain how you can recognize each stage in the business cycle and give you the tools to achieve that.

He will also answer the question of what sectors and asset classes have traditionally performed best in each of these financial seasons, as well as those to avoid.

Topics Covered Will Include:

- What the business cycle is, and how it determines the turning points of bonds, stocks, and commodities
- How the cycle can be divided into six stages (seasons) providing the framework to use as a roadmap for optimum asset allocations
- How to follow simple indicators to help you identify the prevailing stage of the cycle
- How this approach can tell you what sectors (ETFs) to buy and when to sell them
- How to determine whether inflation- or deflation-hedge stocks are the place to be
- Basic technical tools that help identify primary trend reversals, including an extended discussion on long-term smoothed momentum
- A full discussion of the principles of relative strength and how to apply them in a practical way
- An outline of profitable intermarket strategies and how to apply them using ETFs and other vehicles.

If you want to be on the right side of the market in any environment, you won't want to miss this in-depth session, taught by the man described by *Barron's* as the "technician's technician."



How to Generate Monthly Cash Flow and Purchase a Stock at a Discount Using Two Low-Risk Option Strategies*

Friday, August 24 • 10:15 am - 1:15 pm

Stock option strategies can be crafted to meet specific goals and match personal risk-tolerance. In this

Master Class, **Dr. Alan Ellman**, **author of four best-selling books on covered-call writing**, will focus on two low-risk option-selling strategies designed to generate monthly cash flow and buy a stock at a discount. He will discuss five actionable strategies and provide information for both beginner and more advanced option traders, such as covered call writing, selling cash-secured puts, the PCP (put-call-put) strategy, portfolio overwriting (leveraging our long-term buy-and-hold portfolios to achieve higher returns), and the zero-dollar collar.

This Master Class Will Cover:

- The three essential skills necessary to achieve the highest level of returns
- The impact of overall market assessment on option selection
- The use of options to protect portfolio gains
- How to use options to buy a stock at a discount in lieu of using limit orders
- How to calculate option returns
- Why early exercise is so rare and how to avoid it in high-risk scenarios
- The key roles of earnings reports and dividends when employing option-selling

Free DVDs and free access to the Ellman call and put calculators will be available to all attendees!

SAVE \$30

*\$109 per person if purchased by August 2.; \$139 per person if purchased after August 2

PREMIUM MASTER CLASSES





Town Hall Meeting with Legendary **Investor Jim Rogers***

Friday, August 24 • 11:00 am - 1:00 pm

The ability to pose your own personal investingrelated questions to legendary investor Jim Rogers is unquestionably a valuable experience. Institutional

investors would undoubtedly pay a fortune to "pick his brains." Listening to other investors' questions, and hearing the answers they receive, can also trigger important realizations or additional questions of your own. In San Francisco we've planned a two-hour session that will allow you to do just exactly that.

No speech, no presentation; just an open Q&A forum, in which you get to ask one of the world's most renowned investors...anything you want. Find out what he would see if he were looking at your portfolio, how he's investing in the current market environment, and the perils and possibilities he sees ahead!

The first 100 people who purchase tickets will receive an autographed copy of Jim Rogers' book, Street Smarts: Adventures on the Road and in the Markets.

SAVE \$30

\$139 per person if purchased by August 2; \$169 after August 2.



Identifying Key Turning Points in the Cryptocurrency Market*

Friday, August 24 • 2:15 pm - 5:15 pm

Ryan Wilday is an analyst covering cryptocurrencies at ElliottWaveTrader.net. He has over 17 years' experience trading equities, futures,

and options. He began trading cryptocurrencies in 2013, and today, he melds his deep knowledge of the cryptocurrency market with Elliott Wave theory and Fibonacci Pinball. In this Master Class, he will explain how he uses Elliott Wave Theory and Fibonacci Pinball to identify key turning points in the cryptocurrency market.

Topics Covered Will Include:

- The basics of the Elliot Wave Theory and a brief lesson in Elliott Wave and Fibonacci Pinball analysis
- Historic price patterns in a few of the key large-cap cryptocurrencies and how it suggests future expectations. He'll review charts of Bitcoin, Litecoin, Ethereum, NEO, Ripple, and EOS and a few others.
- How he uses Elliott Wave Theory to make high-probability trades on many time frames
- Why he believes we will see a major top in the crypto market by early- to mid-2019, similar to Bitcoin's greater than one-year decline after the Mt. Gox hack in 2011. This coming event is called "crypto winter" by Ryan and his subscribers.

In the closing 45 minutes of this session, Ryan will conduct a "Chart by Request" session. Get ready to see a chart review of your favorite cryptocurrency.

SAVE \$30

\$109 per person if purchased by August 2; \$139 after August 2.



Value Investing 101A & 101B*

Friday, August 24 • 2:30 pm - 5:30 pm

John Buckingham, editor, The Prudent Speculator. shares what he has learned in three decades of maintaining his newsletter's #1 spot on the long-term performance rankings. In this three-hour Master Class,

he will offer compelling data in support of value-priced, dividendpaying stocks. He will look at the hunt for income and the historical evidence, while also busting a few myths that have kept many investors on the sidelines.

In This Master Class, You Will Learn:

- Why stocks?
- Why value now?
- Why value?
- · What stocks to buy now?

He will detail the Al Frank investment process, providing the secret to success in stocks and his stock-selection methodology, while he unveils The Prudent Speculator's favorite investment ideas. Hear his current equity market outlook.

SAVE \$30

\$109 per person if purchased by August 2; \$139 after August 2.



Going Beyond What the Stock Trader Needs to Know About Futures*

Saturday, August 25 • 8:30 am - 11:30 am

Futures trading has exploded in recent years. Discover why stock and option traders are adding futures to their investment choices as internationally renowned trader/

educator Dan Gramza, president, Gramza Capital Management Inc., and dangramza.com, explores the benefits and strategies of trading futures; shows you how to compare stocks, ETFs, and stock index futures as investment choices; and what he considers the futures edge.

After This Master Class, You Will Be Able to:

- Recognize the economic benefits and uses of futures in risk management
- Explain the role of the central counter-party
- Realize the power of a 24-hour market to your trading
- Understand exposure to risk and basic aspects of trading
- · Understand futures contract features and pricing
- Comprehend the mechanics of futures trading, including margin, off-set, delivery, cash-settlement, notional value calculation, rolling a contract, marked to market
- Understand the roles of hedgers and speculators and their importance in market function
- Understand the futures' special tax benefits
- Distinguish the trading characteristics of the stock index, forex, interest rates, metals, and energy futures markets

Whether you're new to trading or are an experienced trader, Dan's exclusive Master Class will provide you with new tools to understand and trade the futures markets, as well as analyze and identify trading opportunities beginning with your next trading session.

SAVE \$30

\$109 per person if purchased by August 2; \$139 after August 2.





Biotechnologies That Are Changing the World*

Saturday, August 25 • 8:45 am - 11:45 am

Biotechnology continues to be a very exciting sector with scores of new potentially life-changing innovations coming to market. **John McCamant**,

editor, *Medical Technology Stock Letter*, one of the most forward-thinking minds in biotechnology will explore advances in healthcare and research addressing cancer, Alzheimer's, diabetes, arthritis, heart disease, and more. Imagine investing in companies that have the potential to turn these diseases off at their genetic source.

In This Master Class, You'll Learn:

- How to distinguish between real news and the hype
- About the next blockbuster breakthrough products
- Which companies have enormous investment potential

You'll hear about new investment opportunities shaping tomorrow's biotech marketplace and gain invaluable insights that you can turn into actionable investment strategies.

LUNCH

The Best Stocks for a Defiant Bull Market*

Saturday, August 25 • 12:35 pm - 2:05 pm

The current bull market has continued to defy all expectations. Slow growth has resulted in low inflation, which in turn, has produced higher multiples and better-than-expected returns. But with mounting deficits, political gridlock, and higher global debt levels, investor fears have seldom been higher. Yet, from emotional extremes come tremendous profit opportunities—if you know where to look.

Join this panel of top stock experts as they walk through the various sectors of the market to help you identify great companies that can deliver solid income and growth—even when this bull market is getting long in the toot



MODERATOR Kym McNicholas Vator ty



John Dobosz *Forbes Dividend Investor*



Neil George Profitable Investing



John Markman *Tech Trend Trader*



Mark Skousen
Forecasts &
Strategies



High-Odds Seasonal Trading Strategies* Saturday, August 25 • 2:15 pm - 5:15 pm

The good news about seasonal trading is that it's 100% objective and never subject to interpretation! The *best* news about seasonal trading is that *every* seasonal trade is backed by solid rules and huge statistical validation.

50-year market veteran Jake Bernstein began his trading career in 1967. Since then, he has written over 45 trading books, spoken at leading investment conferences the world over, and been a guest on major business shows such as CNBC and *Wall \$treet Week*. His trading tools and market research are widely followed by top traders, brokerage firms, banks, hedge funds, and independent traders.

This Master Class will also show you how to trade seasonal spreads and futures with a focus on minimum risk with high-odds potential.

If you find and trade seasonals, based on the method and rules you will learn from seasonal trading pioneer, Jake Bernstein, you will always know:

- How to find the best seasonal trades in forex, stocks, and futures
- Exactly when to buy and sell
- Exact risk and stop loss
- · Odds of success for every trade
- · How to maximize profits
- Entire history of each trade
- How to plan and execute seasonal trades
- Precision timing and current trades with results

Don't miss this rare opportunity to learn directly from the seasonal-trading master himself! Space is limited.



The Strategy That Has ALWAYS Worked*

Saturday, August 25 • 2:30 pm - 5:30 pm

This strategy beat the market in the 50s; trounced the market in the 60s; obliterated the market in the 70s; crushed the market in the 80s; pummeled the market in the 90s; smashed the market in the 2000s; and

massively outperformed the market in the 2010s. Now...with all of this outperformance, you might think this is a high-risk strategy...and you would be wrong! This strategy is far lower risk than buy-and-hold. And, not one time, not in all the massive bear markets over the past 90 years, did this strategy have any major losses...not once.

Mike Turner, president, Turner Capital Investments, will show you how this strategy works and how to do it without spending a penny on high-end software or spending huge amounts on financial consultants. This Master Class is *the* reason you are attending this year's The MoneyShow San Francisco. Come be prepared to get your socks completely knocked off!

SAVE \$30

*\$109 per person if purchased by August 2.; \$139 per person if purchased after August 2



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PREMIUM MASTER CLASSES

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AUGUST 23				
Dividend Growth: The "Stealth Growth" Strategy (9:45 am – 12:45 pm)	\$109	\$139		
Managing Risk Around the Business Cycle Using Sector Rotation (10:00 am – 1:00 pm)	\$109	\$139		
AUGUST 24				
How to Generate Monthly Cash Flow and Purchase a Stock at a Discount Using Two Low-Risk Option Strategies (10:15 am – 1:15 pm)	\$109	\$139		
Town Hall Meeting with Legendary Investor Jim Rogers (11:00 am – 1:00 pm)	\$139	\$169		
Identifying Key Turning Points in the Cryptocurrency Market (2:15 pm – 5:15 pm)	\$109	\$139		
Value Investing 101A & 101B (2:30 pm – 5:30 pm)	\$109	\$139		
AUGUST 25				
Going Beyond What the Stock Trader				
Needs to Know About Futures (8:30 am – 11:30 am)	\$109	\$139		
Biotechnologies That Are Changing the World (8:45 am – 11:45 am)	\$109	\$139		
The Best Stocks for a Defiant Bull Market (12:35 pm – 2:05 pm)	\$109	\$139		
High-Odds Seasonal Trading Strategies (2:15 pm – 5:15 pm)	\$109	\$139		
The Strategy That Has ALWAYS Worked (2:30 pm – 5:30 pm)	\$109	\$139		

Cancellation Fees (per ticket): \$15 for each Master Class ticket purchase. All cancellations must be received seven (7) days prior to event(s) for a refund. Limited attendance, all registrations, tickets, and hotel reservations are on a first-come, first serve basis.

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Rates: \$239 single/double*

Our room block is limited! Reservations are first-come, first served.

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