

35 YEAR ANNIVERSARY
THE MONEYSHOW®

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OCTOBER 19-21, 2016
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Meet face to face with the best minds in the industry and gain the insights you need to make smarter investment decisions in the year ahead.

5



Test drive the latest and most popular investing and trading tools while meeting and learning from top money experts.

..... TOP 5 REASONS TO ATTEND

1 KNOWLEDGE:

Over 50 eminent economists, top-performing money managers, and successful professional traders will share their wisdom and experience with you. You'll be exposed to varying ways of looking at the markets you may not have previously considered or discover new methods of reading charts and finding opportunities you may have missed in the past.

2 DIALOGUE:

There are several interactive events available such as panel discussions and Q&A opportunities with world-class market experts that could help you become a more consistently profitable investor or trader. In these sessions, you'll have the chance to "pick the brains" of these renowned gurus and ask them the questions pertinent to your own portfolio.

3 ENGAGE:

Be the first to hear about new advances in technology and strategies. See live demos of the latest software and platforms. Get immediate and personalized answers to your specific questions from expert company representatives who know the products best.

4 EDUCATION:

Learn the best strategies for stock picking, capital preservation, and asset allocation from the best minds in the industry. Different economic and market conditions now favor different types of assets. Learn when you should be invested in bonds, REITs, or gold and discover proven new methods to balance and diversify your portfolio for improved yields and appreciation.

5 NETWORK:

Connect with fellow market enthusiasts and learn what has worked and not worked for them in their recent times. Some of the best education available at this event will happen in the hallways outside of the scheduled sessions when you meet and network with others who share your passion for the market.



SCHEDULE OF EVENTS

WEDNESDAY, OCTOBER 19

9:30 am – 4:30 pm **The Energy Investing Symposium***

PRE-SHOW
EVENT

THURSDAY, OCTOBER 20

7:00 am – 7:00 pm Registration Desk Open
9:00 am – 12:00 pm Opening Ceremonies
12:00 pm – 1:15 pm Exhibit Hall Grand Opening
12:00 pm – 7:00 pm Exhibit Hall Hours
1:15 pm – 3:15 pm **Creating Safe, Secure Retirement Income***
4:00 pm – 6:00 pm **How Dividends & Dividend Yield Tell You When to Buy, Sell, or Hold***
1:15 pm – 5:45 pm Presentations & Panel Discussions

THURSDAY, OCTOBER 20 (Continued)

5:45 pm – 7:00 pm Networking Reception in the Exhibit Hall

FRIDAY, OCTOBER 21

7:30 am – 4:45 pm Registration Desk Open
8:00 am – 3:45 pm Presentations & Panel Discussions
9:45 am – 4:30 pm Exhibit Hall Hours
10:00 am – 12:00 pm **How to Find High-Probability Trades***
2:00 pm – 4:00 pm **More Proven Trading Strategies from Legendary Trader Rob Hoffman***
4:30 pm – 5:30 pm Closing Keynote Addresses

*Ticket purchase required

For Terms of Attendance – Important Information for Attendees, please visit www.DallasMoneyShow.com.

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The best minds in finance share their insights and perspectives at the always-packed Opening Ceremonies.

KEYNOTES FROM THE WORLD'S BEST FINANCIAL EXPERTS

As the fallout from the Brexit vote continues to roil global markets in the short term, investors are trying to figure out how it will affect their portfolios in the long term. Join your fellow savvy investors who will gather at The MoneyShow's always-packed keynote sessions—right before the Presidential election—to hear the country's leading economists and geopolitical experts, premier money managers, and top analysts share their best insights, perspectives, and strategies for taking advantage of economic, political, and market opportunities to grow your portfolio.



THE ECONOMY, STOCKS AND ELECTIONS: WHAT THE INVESTOR SHOULD DO
STEVE FORBES
Chairman & Editor-in-Chief
Forbes Media



INSIGHTS INTO THE ECONOMY
ARTHUR LAFFER
Father of Supply-Side
Economics



WHICH CANDIDATE IS BETTER FOR THE ECONOMY AND STOCKS?
STEPHEN MOORE
Distinguished Visiting Fellow
The Heritage Foundation



THE AGE OF TRANSFORMATION: INVESTING IN A COMING DECADE OF DISRUPTION
JOHN MAULDIN
Chairman, Mauldin Economics



MARKET OVERVIEW
JEFFREY SAUT
Chief Investment Strategist
Raymond James &
Associates



ENERGY-POLICY UPDATE: FROM PARIS AND PAKISTAN TO US NUCLEAR AND SHALE OIL
ROBERT BRYCE
Senior Fellow
Manhattan Institute

HOW WILL THE PRESIDENTIAL ELECTION AFFECT YOUR PORTFOLIO?



JOHN MAULDIN



STEPHEN MOORE



MARK SKOUSEN

With the Presidential election just around the corner, it is time to start thinking about the impact of politics on the markets. America has shown that it is ready for change and the nation is in the middle of a movement, which is pushing away from career politicians. After Trump selected Pence as his running mate and Clinton chose Kaine as hers, these distinguished panelists are ready to prepare your portfolio for what is next. Find out where

the experts think new opportunities will be and learn how you can profit off of America's movement.



BREAK OUT OR FAKE OUT? WHY GOLD!
FRANK HOLMES
CEO and CIO
U.S. Global Investors, Inc.



TRADING STRATEGIES & PORTFOLIO MANAGEMENT

In these presentations, some of the country's top market experts will help you hone your trading skills, discover new opportunities, and master the art of successfully managing risk in your portfolio so you can keep more of your profits.



FIVE FACTORS FOR EVALUATING THE MARKET

JACK ABLIN **MARKETS**

Chief Investment Officer, BMO Private Bank

Hear first-hand of the techniques Jack Ablin and his team use to oversee \$66 billion of investment assets for his clients. Based on strategies laid out in his *Wall Street Journal* bestselling book, *Reading Minds and Markets*, Mr. Ablin will walk you through his easy-to-understand measures for gauging how much risk to take in the market.



DIVIDENDS STILL DON'T LIE: LESSONS LEARNED OVER 50 YEARS AT INVESTMENT QUALITY TRENDS

KELLEY WRIGHT **DIVIDENDS**

Managing Editor, *Investment Quality Trends*

In this workshop Kelley Wright will cover the dividend value strategy from soup to nuts; everything we have learned about quality, value, and dividend-centered investing since 1966.



STOCKS TO HELP YOU SURVIVE THE NEXT RECESSION AND BEAR MARKET

DOUG GERLACH **SMALL-CAP STOCKS**

Editor-in-Chief
SmallCap Informer and *Investor Advisory Service*

For unprepared investors, recessions and bear markets can wreak havoc with a stock portfolio. However, armed with the right intelligence, the smartest stock-picking approach, and sound portfolio management practices, investors can turn the market's disasters into opportunities. Doug Gerlach will review his team's approach to stock selection before, during, and after down and sideways markets, and provide evidence for a savvy stock strategy based on the market's long-term directional biases.



50 YEARS ON WALL STREET: AVOIDING TRAPS AND PROFITING FROM TRENDS

JEFFREY HIRSCH **STRATEGIES**

Editor-in-Chief, *The Stock Trader's Almanac*

Celebrating the 50th anniversary edition of the *Stock Trader's Almanac 2017*, Jeffrey Hirsch looks at major milestones, discoveries, research, and analysis from the past 50 years, plus the impact of the upcoming Presidential election on the market today, and how to position yourself for Q4 2016 and beyond.



USING MARKET SENTIMENT FOR OUTSIZED GAINS

JASON BOND **TRADING STRATEGIES**

Founder, Jason Bond Picks

Market sentiment is the most important thing that determines stock prices. Fundamentals and technical analysis are obviously important but all that matters day to day is market sentiment, plain and simple. Let Jason Bond teach you how to find it before it happens to capture outsized gains like Jason's real money +\$301,000 +301% return just halfway through 2016.



HOW LONG CAN THE ZOMBIE ECONOMY LAST? WILL THE FED'S NEXT STIMULUS BE FATAL?

PETER SCHIFF **MARKETS**

CEO, Euro Pacific Capital, Inc.

Renowned investor and economist Peter Schiff, who is widely credited for his predictions on the mortgage crisis of 2008, will explain why the next dose of artificial stimulus will likely be the overdose that pushes our economy over the edge and radically reshuffles the values of investment portfolios.



THE #1 STRATEGY ON THE MARKET YEAR-TO-DATE

THOMAS KEE **STRATEGIES**

President, Stock Traders Daily

Exploiting opportunity in light of the macroeconomic risks that exist today is something everyone can do if you manage risk properly. Thomas Kee will show you how to make money no matter what happens. He will share an overview of the macroeconomic risks with focus on liquidity and opportunity, his sentiment table strategy that was ranked fifth last year by Hedgeco, and his LETS strategy, which is up about 86% year-to-date from oil-related trades.



TRADING TOOLS FOR WINNERS: HOW RULE-BASED TRADERS SUCCEED IN STOCKS, FUTURES, AND FOREX

JAKE BERNSTEIN **TRADING STRATEGIES**

Publisher, *Jake Bernstein's Weekly Futures Trading Letter*

Internationally recognized trader, author, and market analyst Jake Bernstein will share with you some of his BEST rules and tools for trading success. Drawing on his near 50 years of experience, he will teach you several 100% rule-based trading strategies to find, trade, and maximize profitable market opportunities.



IS THIS A BUYING TECHNIQUE FOR STOCKS AND ETFS? WITH PUTS, IT JUST MIGHT BE

SCOTT CONNOR **OPTIONS**

Senior Instructor, TD Ameritrade

Interested in learning ways to possibly buy stocks and ETFs below their current price levels? If so, join TD Ameritrade's Scott Connor as he lays out a unique put strategy where you could receive a credit to try to buy stocks or ETFs at specific prices below current market levels. If the stock or ETF doesn't get down to your specified price when the put expires, you still keep the credit. A session definitely worth attending if exploring a new strategy sounds good to you.

LIVE TRADING CHALLENGE

Fresh off two more live trading competition wins in Las Vegas and Italy, legendary trader **Rob Hoffman** will once again face another challenger for a duel of skill for profit. Rob has never lost a challenge; he has won six international titles and 13 domestic challenges. We eagerly await this fierce battle of two renowned traders.





STOCKS, ETFs, & INCOME

Lofty current valuations suggest the “easy money” has already been made, and those looking to profit should be more selective going forward. So which sectors will lead the market over the next 12 months? What’s the best way to limit risk in the current environment? Find the answers to these questions and more from these top industry professionals.



WHY THE PRESIDENTIAL ELECTION IS GOOD FOR THE STOCK MARKET

LOUIS NAVELLIER STOCKS

Editor, *Blue Chip Growth*, *Quantum Growth*, *Global Growth*, and *Emerging Growth*

Louis Navellier will review election cycles and corresponding market moves. He will also detail some of the reasons for the moves—you just can’t ignore the election that close to voting day!



IS THE GOLDEN AGE OF INVESTING OVER? NOT FOR GOLD (Gold)

MARK SKOUSEN GOLD

Editor, *Forecasts & Strategies*

Dr. Skousen thinks it’s time to re-shape your portfolio for the uncertainty ahead, and for the first time in five years, he is recommending gold and silver again, along with his other market-beating stocks. In this timely talk, he shows you which sectors will outperform and specific investments you should buy and what to avoid.



LEADERBOARD®: IBD’S LIST OF LEADING GROWTH STOCKS

AMY SMITH GROWTH STOCKS

Host, *IBD’s Market Wrap*

Each day, IBD’s experts provide a short list of top stocks that have the potential to make huge price gains. Our experts then annotate the charts and pinpoint the optimal time to buy and when to take profits. Amy Smith will cover how this approach outperformed the S&P 94.4% vs. 57.0% (since inception) and show you stocks currently in buy range.



HELLO. MY NAME IS FIDUCIARY: WE NEED TO TALK

MICHAEL MCNIVEN RETIREMENT

Managing Director, Cumberland Advisors

The Department of Labor’s new fiduciary rule is HUGE for the retirement accounts and retirement plans in the country. Most of the retirement plans have “financial advisors” and other providers (many are mutual fund companies) involved who are not fiduciaries, which means they are recommending high-cost mutual funds that are not justifiable. As “advisors” who are not fiduciaries, most “advisors” have no obligation to recommend what is best for the clients in retirement accounts.



ELECTION-PROOFING YOUR PORTFOLIO: FIDELITY INVESTORS’ BEST MOVES TO MAKE BEFORE AND AFTER NOVEMBER 8

JIM LOWELL MUTUAL FUNDS

Editor-in-Chief
Fidelity Investor, *Fidelity Sector Investor* and *The ETF Trader*

The Trump or Clinton portfolio: award-winning editor Jim Lowell reveals the best sectors and assets for smart offense and defense, based on whoever wins the Presidential election.



MY FAVORITE ENERGY MLPs: IT’S TIME TO STEP UP TO THE PLATE

ROGER CONRAD INCOME

Chief Editor, *Capitalist Times*

Energy master limited partnerships have gone from investor darlings to dogs with fleas in the past 18 months. Now as oil and gas prices find a bottom, the best in class are back to selling at their lowest levels since 2009. Roger Conrad highlights MLPs’ new investment landscape and what’s separating winners from losers as the North American energy sector continues to shake out.



DON’T WORRY, OIL WILL NOT STAY BELOW \$50 FOREVER

PAVEL MOLCHANOV ENERGY

Senior Vice President, Raymond James & Associates

Oil prices have been exhibiting a durable rally from February’s 13-year lows, though prices are still weighed down by several factors: lingering concerns about China, rising exports from Iran, and (most recently) financial turbulence in the wake of the UK’s Brexit vote. Pavel Molchanov will share his firm’s recent research and 2017 forecasts for this very important sector.



THE BEST AND WORST BETS IN BONDLAND

MARILYN COHEN BONDS

President, Envision Capital Management, Inc.

With a Federal Reserve that has lost its way, gone from data dependent to stock market/currency worried, it has been challenging to find safe bonds that sport decent yields. The taxable municipal bond market and bonds issued by REITs are a good place to pick up yield. As with all investments, there are pros and cons. Marilyn Cohen will educate you on both.



LEARN HOW TO ALWAYS BE ON THE RIGHT SIDE OF THE MARKET

MIKE TURNER MARKETS

President, Turner Capital Investments

We all know a bear market is coming; it is just a matter of when. Europe is teetering on a recession and overwhelmed with massive human migrations. But, markets love to climb a wall of worry and could move appreciably higher. Mike Turner will teach you how to build a stock and ETF portfolio that will capitalize on bull cycles, protect you in market roll-overs, and keep you from suffering massive losses in the next major bear market.



RULES-BASED PICKING GOLD STOCKS

FRANK HOLMES GOLD

CEO and CIO, U.S. Global Investors, Inc.

It’s been a stellar six months for gold investors. The yellow metal has surged 28% year-to-date, its best first half of the year since 1974. And now there are signs that the rally is just getting started. In this session, globe-trotting mutual fund company CEO and natural resources expert Frank Holmes will discuss the factors that can point you to strong gold stocks.



MASTER CLASSES

Attend these in-depth sessions and deepen your understanding of specific investment or trading topics. Don't miss the insights, strategies, tools, forecasts, and specific recommendations that can turn investment potential into profitable success!

LUNCH PANEL

THE BEST STOCKS TO BUY NOW REGARDLESS OF WHO WINS THE WHITE HOUSE*

Friday, October 21 • 12:20 pm – 1:50 pm

With the Presidential election rapidly approaching, new opportunities are emerging. Although nothing is a sure thing, these time-tested stock-pickers will discuss the stocks that would be good investments regardless of the election outcome. Enjoy a delicious lunch as you listen to these industry experts provide in-depth analysis of opportunities that can supercharge your portfolio.



Jeffrey Hirsch
Stock Trader's Almanac
(MODERATOR)



Jack Ablin
BMO Private Bank



Roger Conrad
Capitalist Times



Louis Navellier
Blue Chip Growth



Mark Skousen
Forecasts & Strategies



HOW DIVIDENDS AND DIVIDEND YIELD TELL YOU WHEN TO BUY, SELL, OR HOLD*

Thursday, October 20 • 1:15 pm – 3:15 pm



Dividends fulfill the most fundamental goal of investing: getting a return on your investment dollar. But, as volatile markets and tiny bond yields have raised the appeal of dividend-paying stocks, attractive valuations are getting harder to come by. Top dividend-paying stocks provide a cushion of safety in a turbulent market environment and most particularly, when stock prices start going down. The top dividend-paying stocks also tend to trade between distinct high-yield (undervalue) and low-yield (overvalue) price areas, which identify where investors should buy and sell.

In this in-depth session, **Kelley Wright, managing editor of *Investment Quality Trends***, will show you how to identify high-quality stocks and when to buy, sell, or hold them based on their dividend yield patterns.

CREATING SAFE, SECURE RETIREMENT INCOME*

Thursday, October 20 • 4:00 pm – 6:00 pm



Investment markets changed a lot over the years, but most retirement investment strategies haven't adapted. They're waiting for the old markets to return. That's why so many people aren't financially prepared for retirement.

Investors don't have to struggle the way most have since 2000 and especially since 2007. But you can't profit by using leftover strategies that worked in the pre-2000 bull market or before the 2008 financial crisis. In this session, **Robert Carlson, editor of *Retirement Watch***, will share with you the changes in markets and other new factors that cause traditional investment strategies to fail. You'll also learn how to adapt your portfolio to these factors and create an asset allocation strategy that is appropriate for you that will generate income and cash flow that will last a lifetime. He'll also review strategies for reducing volatility in your portfolio and discuss the investments that will help you meet your goals.

HOW TO FIND HIGH-PROBABILITY TRADES*

Friday, October 21 • 10:00 am – 12:00 pm



Stefanie Kammerman aka The Stock Whisperer is a renowned expert with over 21 years of trading experience. She will share her secret rules for profitable trading including how to spot a correction before it happens by "counting the cards of Wall Street," otherwise known as reading the tape. She'll show you how to get prepared every morning before the market opens by using pre-market price action to find the highest probability day trades.

You will learn how the big players bluff on the ECN book, otherwise known as refreshing, along with how to find the best levels to trade off of. Ms. Kammerman will teach you how to draw basic trend lines on your chart, using volume as your number one indicator. She will also show you how to find her popular "T-spot": the exact spot where the trend changes from uptrend to downtrend and vice versa.

MORE PROVEN TRADING STRATEGIES FROM LEGENDARY TRADER ROB HOFFMAN*

Friday, October 21 • 2:00 pm – 4:00 pm



Rob Hoffman, CEO of *BecomeABetterTrader.com*, is an international trading champion who has won six international, and 13 domestic trading competitions. In this master class, you'll see an in-depth review of Rob's favorite trading setups that are working right now. You'll learn how to find the best opportunities in different market environments, how to pinpoint intra-day and swing candidates to buy or sell and where to find them to uncover trades, and the right way to trade market momentum.

You'll also be able to answer the most critical questions: Should I enter a new position? Add to an existing position? Do nothing? Cut losses? Where should I place my targets? How do I know we're at the end of the trend? Should I take some or all of my profits? You will leave this class with real and award-winning day- and swing-trading strategies that have been proven in real-world trading environments worldwide!

**Each Master Class above is \$89 per person if purchased by September 29; \$109 per person if purchased after September 29.*

THE ENERGY INVESTING SYMPOSIUM

Wednesday, October 19 • 9:30 am – 4:30 pm

***SAVE \$50**

\$129 per person if purchased by September 29; \$179 per person if purchased after September 29.

From consumers to businesses, a large segment of the country is impacted by oil prices. Plunging oil prices have had a ripple effect on the domestic economy as well as the stock market.

Oil prices continue to experience volatility, but the market expects prices to rebound after a two-year collapse as supply-demand dynamics support higher prices in 2017.

The Energy Investing Symposium at The MoneyShow Dallas features some of the world's top energy investors, analysts, and experts. During this event, you will discover where the experts see the price of oil going throughout 2017, the stocks that will outperform the market, and what impacts Washington and the new administration may have on the energy sector.

During this one-day Master Class, you'll have the opportunity to meet personally, learn from, and ask questions of an impressive roster of renowned energy and investing experts.

Attend and Enjoy These Unique Benefits:

- **MARKET** timing is crucial to the success of investors. Discover which strategies work best in these market conditions.
- **JOIN** a powerful network that offers you the opportunity to exchange ideas with like-minded investors and traders.
- **IDENTIFY** and learn about energy companies that are poised to change and innovate with new technologies over the next decade.

Featured Speakers Include:



Mark Mills
Manhattan Institute



Pavel Molchanov
Raymond James & Associates



Roger Conrad
Capitalist Times



Robert Bryce
Manhattan Institute



William Costello
Westwood Holdings Group



Elliott Gue
Energy and Income Advisor

INTERACTIVE PANEL DISCUSSIONS

State of the MLP Industry: Is Now the Time to Buy?

Domestic crude-oil production has been steadily declining as oil prices trade range bound and this has created a number of opportunities in the Master Limited Partnership industry. This panel will discuss the state of the MLP industry as well as specific partnerships. Discover if a company's distribution is in trouble as well as the partnerships which offer investors the most upside potential.

Oil Prices & the Economy: A Look into 2017

Although OPEC controls the oil industry, the United States has more barrels of crude oil compared to the two largest oil producers in the world, Saudi Arabia and Russia. During this hard-hitting panel discussion, you will learn where the experts see the price of oil is headed for the rest of 2016 and into 2017, plus the stocks they believe will outperform the market.

Ringling Square
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PREMIUM MASTER CLASSES

Buy tickets by September 29 and
take advantage of early-bird prices!



OCTOBER 19

The Energy Investing Symposium

\$129

\$179

OCTOBER 20

**How Dividends and Dividend Yield
Tell You When to Buy, Sell, or Hold
(1:15 pm – 3:15 pm)**

\$89

\$109

**Creating Safe, Secure Retirement Income
(4:00 pm – 6:00 pm)**

\$89

\$109

OCTOBER 21

**How to Find High-Probability Trades
(10:00 am – 12:00 pm)**

\$89

\$109

**The Best Stocks to Buy NOW
Regardless of Who Wins the
White House
(12:20 pm – 1:50 pm)**

\$89

\$109

**More Proven Trading Strategies
from Legendary Trader Rob Hoffman
(2:00 pm – 4:00 pm)**

\$89

\$109

Cancellation Fees (per ticket): \$50 for The Energy Investing Symposium, \$15 for shorter Master Class ticket purchases. All cancellations must be received seven (7) days prior to event(s) for a refund. Limited attendance, all registrations, tickets, and hotel reservations are on a first-come, first serve basis.



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