

^{THE} **MONEYSHOW**® TORONTO

SEPTEMBER 14-15, 2018

METRO TORONTO CONVENTION CENTRE

THE ULTIMATE EVENT FOR CANADIAN INVESTORS & TRADERS IN SEARCH OF PROFIT-GENERATING STRATEGIES & OPPORTUNITIES!

Unbiased perspectives, insights, and actionable recommendations from
50+ money experts to position your portfolio for profits in the year ahead!



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Enhance Your MoneyShow Experience

Download the MoneyShow App

- Get the most up-to-date show schedule
- Use the interactive exhibit hall map to find exhibitors and sponsors
- Build your own schedule using the “favorite” sessions feature
- View the speaker roster
- Give feedback on your favorite sessions by rating and reviewing speakers
- Discover details about exhibitors and sponsors
- Easily share your conference experience using social media

Visit apps.MoneyShow.com to Download the FREE App!

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Dear Fellow Investor:

Welcome to this year's edition of **The MoneyShow Toronto!** We're delighted that you're taking an active part in seeking knowledge to better manage your portfolio in these volatile times.

Over the next two days, you can choose from over 50 educational presentations, touching on every conceivable topic—stocks, funds, ETFs, commodities, options, and more! And you will learn about major and emerging trends that are creating opportunities from North America's best financial minds. In between sessions, you need to visit our **Interactive Exhibit Hall, where you'll discover new investment products, services, tools, and proven technologies you can immediately put into action!**

Be sure to attend the FREE special tracks available to everyone, such as **The World of ETF Investing, The Cannabis Investing Event, and the Forex Summit.** And don't miss our opening night networking reception and closing ice cream social in the Interactive Exhibit Hall.

Whether you're an investor, trader, or both—there are sessions designed just for you! And perhaps the best part—our FREE education doesn't end when our show ends. After the show log on to **watch.TorontoMoneyShow.com** and view on-demand webcasts of select sessions you might have missed at the show and download information from sponsors and exhibitors.




So, take it all in, and remember, our MoneyShow team is here to help you find what you want, and make your experience at The MoneyShow Toronto productive and profitable!

Yours for greater investment success,

Kim K. Githler | Chair & CEO

SCHEDULE OF EVENTS

FRIDAY, SEPTEMBER 14

8:30 am – 6:30 pm	Registration Desk Open
9:30 am – 12:30 pm	Opening Ceremonies
12:45 pm – 1:45 pm	Exhibit Hall Grand Opening
12:45 pm – 6:00 pm	Exhibit Hall Hours
1:45 pm – 4:00 pm	The Cannabis Investing Event 
1:45 pm – 5:00 pm	Presentations & Panel Discussions
1:45 pm – 5:00 pm	Forex Summit 
1:45 pm – 5:00 pm	The World of ETF Investing 
5:00 pm – 6:00 pm	Welcome Celebration in the Interactive Exhibit Hall
6:15 pm – 7:00 pm	Everything You Need to Know About the Markets

SATURDAY, SEPTEMBER 15

8:30 am – 4:45 pm	Registration Desk Open
9:45 am – 4:30 pm	Exhibit Hall Hours
9:00 am – 3:30 pm	Canadian MoneySaver Day
9:15 am – 3:30 pm	Presentations & Panel Discussions
9:15 am – 3:30 pm	The Cannabis Investing Event 
3:30 pm – 4:30 pm	Ice Cream Social in the Interactive Exhibit Hall
4:30 pm – 5:30 pm	Off the Record with Industry Leader Tom Sosnoff

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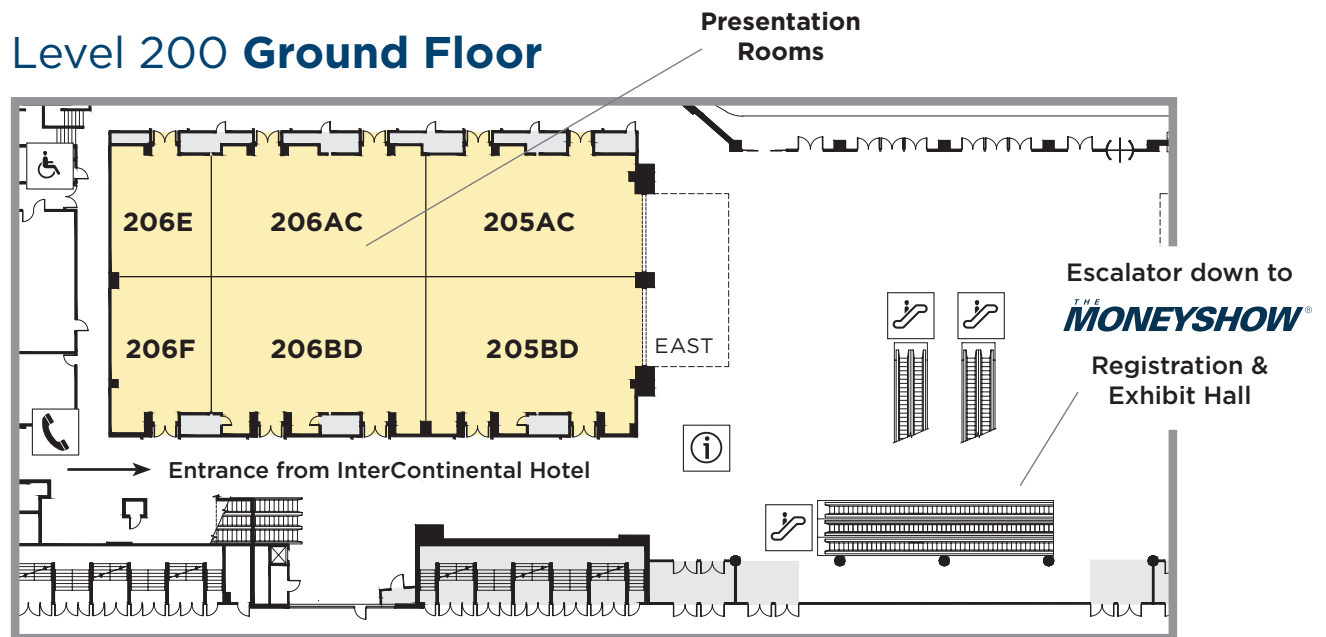


HOTEL FLOOR PLAN

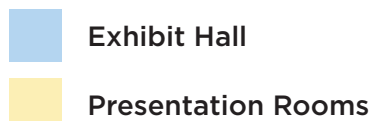
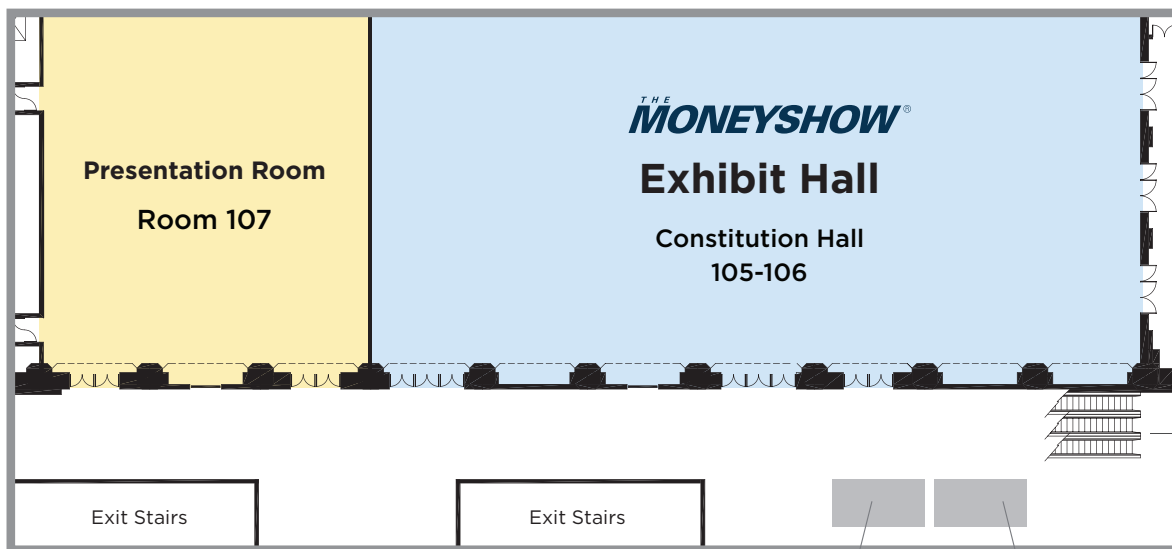
Metro Toronto Convention Centre

METRO TORONTO CONVENTION CENTRE NORTH BUILDING

Level 200 Ground Floor



Level 100 Below Ground Floor



EXHIBITOR/SPEAKER ATTENDEE

THE MONEYSHOW®
REGISTRATION

INTERACTIVE EXHIBIT HALL

Constitution Hall 105-106 • Level 100

As you plan your MoneyShow Toronto experience, be sure to schedule time to visit the Interactive Exhibit Hall. Inside, you'll have the opportunity to browse, comparison-shop, and "test-drive" best-in-class investing and trading tools and technological innovations—all in one place. You can also check out exciting stage presentations in The Bull Pen.



INTERACTIVE EXHIBIT HALL

- **Discover new investment products** to see if they might fit into your portfolio strategy
- **Participate in software demonstrations** to understand how cutting-edge technology can help you become more profitable
- **Watch as experts identify trading opportunities** and show you, step-by-step, how they execute their trades
- **Learn about new investment opportunities** in high-growth sectors to determine if they're right for your portfolio
- **Talk to advisors**, understand their investment philosophy, and hear their best insights for what to buy and what to avoid in today's market

and much more!!!

THE BULL PEN

Each informal Q&A session in The Bull Pen will feature a different presenter so you can hear varying viewpoints and receive immediate answers! Doubling as a product showcase, this is where exhibitors, sponsors, and media partners launch and demonstrate their latest products and services available in the marketplace.



PRIZE DRAWINGS IN THE BULL PEN

Saturday, September 15 • 4:15 pm

Harvest Portfolios Group Inc.	Booth #215
2 Blue Jays Tickets	Value: \$270 (CA)
Lorne Steinberg Wealth Management	Booth #302
Financial Plan (<i>basic financial plan, complete with suggestions and implementation guide</i>)	Value: \$1880
MoneyShow (Spin to Win Prizes)	Booth #115
Cash Given Away Throughout the Show	Total Value: \$500 Value: \$5 – \$10 (each)



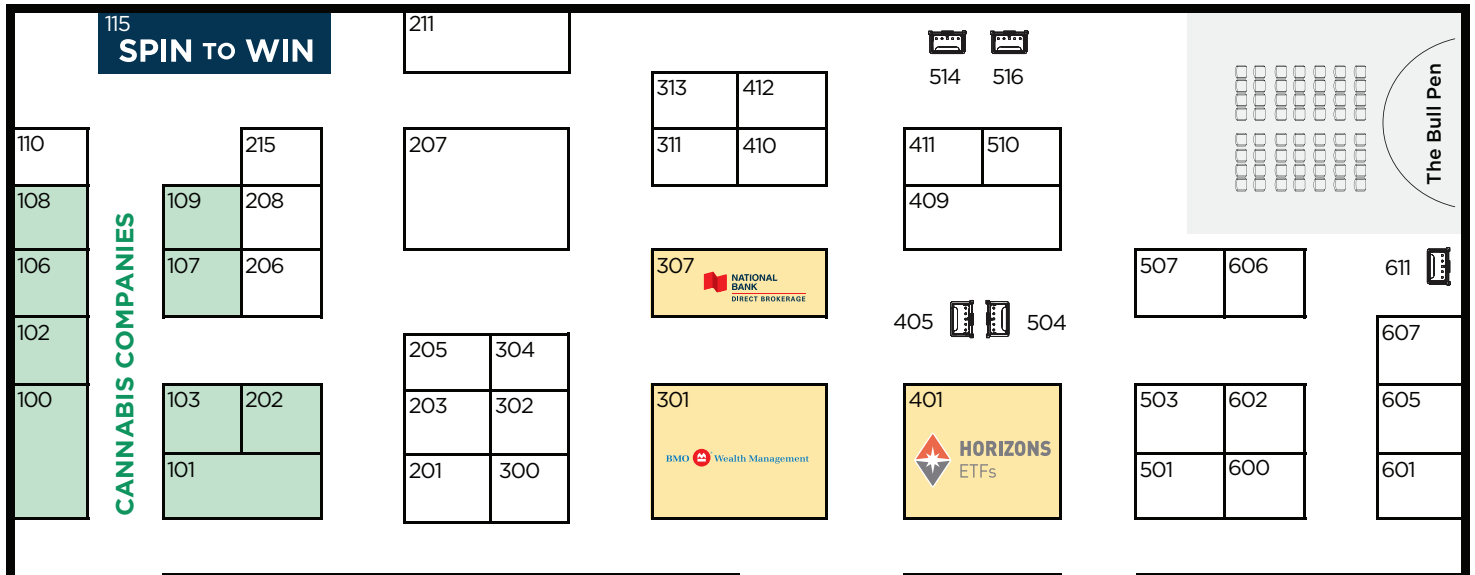
MATCH 3 IMAGES IN A ROW AND WIN A CASH PRIZE!

Collect Tickets from Various Exhibitors in The Exhibit Hall and Redeem Them at the Spin to Win, Booth #115*

**Only one (1) spin per ticket, 5 spins per hour*

INTERACTIVE EXHIBIT HALL

Constitution Hall 105-106 • Level 100



Main Entrance

Company	Booth	Company	Booth
Action Forex.....	Live Stream	Harvest Portfolios Group Inc.	205
Allpennystocks.com.....	215	Horizons ETFs <small>SPONSOR</small>	401
Aurora Cannabis Inc.	102	Hydrogen In Motion Inc.	311
Big Picture Trading.....	Kiosk 504	Independent Investor Institute	207
BMO Asset Management Inc. <small>SPONSOR</small>	301	Industrial Alliance Securities Inc.	Kiosk 514
Bull & Bear Financial Report.....	605	Invictus.....	101
Canadian ETF Association	Kiosk 516	Jaguar Analytics	201
<i>Canadian MoneySaver</i>	313	KeyStone Financial Publishing Corporation	601
Canadian Society of Technical Analysts	412	Lorne Steinberg Wealth Management	302
Cannex Capital Group	107	MediaPlanet Publishing House Ltd.....	Live Stream
CEMIG	300	MoneyShow Spin to Win	115
CFN Media.....	607	National Bank Direct Brokerage <small>SPONSOR</small>	307
CMC Markets Canada <small>SPONSOR</small>	Live Stream	Oaken Financial.....	507
Contra The Heard Investment Newsletter	Live Stream	OrganiGram Inc.....	103
Emerald Health Therapeutics.....	109	Pantera Royale	409
Equitable Group Inc.....	410	RavenQuest BioMed, Inc.....	106
Evolocity Financial Group.....	Kiosk 405	Reliable One Resources	501
Evolve ETF	510	<i>Resource World Magazine</i>	Live Stream
Financial Wealth Builders Securities & Worldsource	203	Simply Investing Inc.	Kiosk 611
Flipping4Profit.....	606	SmallCap Power	211
Glance Technologies.....	503	TalkMarkets	Live Stream
<i>Globe and Mail, The</i>	411	The Hotel Communication Network.....	208
Green Organic Dutchman Holdings Inc. <small>SPONSOR</small>	100	<i>The Prospector News</i>	Live Stream
Guildhall Wealth Management, Inc.	304	The Supreme Cannabis Company	202
Halo Labs	108	VersaBank	602

IN-BOOTH PRESENTATIONS

Exhibit Hall • Constitution Hall 105-106 • Level 100



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Booth #301

DAY 1 Friday, September 14

12:45 pm – 1:15 pm

How to Use Options for Your Next Earnings Play

Patrick Ceresna, MX Options Instructor, Montreal Exchange

2:30 pm – 3:00 pm

Tailor Your Investing Style with ETFs

Kevin Prins, Managing Director, Head of Distribution, ETFs and Managed Accounts, BMO Global Asset Management

5:00 pm – 5:30 pm

BMO's Three Ways to Invest Online

Justin Courteau, Divisional Manager, Western Canada, Investorline

DAY 2 Saturday, September 15

9:45 am – 10:15 am

Value Investing for Self-Directed Investors

Peter Ashton, Vice President, Product Management
Recognia (US), Inc.

12:30 pm – 1:00 pm

Globalization: Investing in Cannabis

Raj Lala, President & CEO, Evolve ETFs
Elliot Johnson, Chief Investment Officer and
Chief Operating Officer, Evolve ETFs

3:30 pm – 4:00 pm

BMO's Three Ways to Invest Online

Justin Courteau, Divisional Manager, Western Canada, Investorline



GOLD SPONSOR

Booth #401

DAY 1 Friday, September 14

12:45 pm – 1:15 pm

Leveraged and Inverse Leveraged ETFs

Jaime Purvis, Executive Vice President, Horizons ETFs

2:30 pm – 3:00 pm

Seasonal Investing Using ETFs

Brooke Thackray, Research Analyst, Horizons ETFs

5:00 pm – 5:30 pm

Robotics and AI Investing

Krista Hicks, Vice-President & Business Development Manager
Horizons ETFs

5:30 pm – 6:00 pm

Covered Call and Option Writing Using ETFs

Hans Albrecht, Vice President, Portfolio Manager and Options
Strategist, Horizons ETFs

DAY 2 Saturday, September 15

9:45 am – 10:15 am

ETF Trading Tips

Mark Noble, Senior Vice President and Head of Sales Strategy
Horizons ETFs

12:30 pm – 1:30 pm

HAC & Thackray Guide Signing

Brooke Thackray, Research Analyst, Horizons ETFs

3:30 pm – 4:00 pm

HMMJ – The World's Largest Pot ETF

Mark Noble, Senior Vice President and Head of Sales Strategy
Horizons ETFs



Located inside the interactive Exhibit Hall, attend one of many educational in-booth presentations at these exhibitors' booths. You will learn how the experts identify investing and trading opportunities and they will show you the latest financial products they use to help you maximize your profits.



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Booth #307

DAY 1 Friday, September 14

12:45 pm – 1:15 pm

Recognia Tools: Technical Insight, Strategy Builder, and Value Analyzer

Daniel Bonilla, Business Development Manager, National Bank

1:45 pm – 2:15 pm

Market-Q: A Powerful System to Track the Markets

Daniel Bonilla, Business Development Manager, National Bank

2:30 pm – 3:00 pm

Stock Research

Daniel Bonilla, Business Development Manager, National Bank

3:30 pm – 4:00 pm

Margin: A Great Way to Capture Market Opportunities!

Daniel Bonilla, Business Development Manager, National Bank

5:00 pm – 5:30 pm

ETF: A Great Solution to Your Investment

Daniel Bonilla, Business Development Manager, National Bank

DAY 2 Saturday, September 15

9:45 am – 10:15 am

ETF: A Great Solution to Your Investment

Daniel Trempe, Business Development Manager, National Bank

10:45 am – 11:15 am

Margin, a Great Way to Capture Market Opportunities!

Daniel Trempe, Business Development Manager, National Bank

12:30 pm – 1:00 pm

Recognia Tools: Technical Insight, Strategy Builder, and Value Analyzer

Daniel Trempe, Business Development Manager, National Bank

1:45 pm – 2:15 pm

Market-Q: A Powerful System to Track the Markets

Daniel Trempe, Business Development Manager, National Bank

3:30 pm – 4:00 pm

Stock Research

Daniel Trempe, Business Development Manager, National Bank

INDEPENDENT
INVESTOR INSTITUTE
EMPOWERING INVESTORS TO TRADE LIKE PROFESSIONALS

Booth #207

DAY 1 Friday, September 14

12:45 pm – 1:15 pm

High-Probability Swing-Trading: Canadian Markets

Ziad Jasani, Managing Director and Partner
Independent Investor Institute

5:00 pm – 5:30 pm

Swing-Trading iDEAS: Canadian Cannabis Stocks

Ziad Jasani, Managing Director and Partner
Independent Investor Institute

DAY 2 Saturday, September 15

9:45 am – 10:15 am

Quantitative Portfolio Management Strategies For Active Investors

Ziad Jasani, Managing Director and Partner
Independent Investor Institute



DAY
1

FRIDAY • SEPTEMBER 14 (PART 1)

9:30 am – 1:45 pm

OPENING CEREMONIES • ROOM 107, LEVEL 100



9:30 am – 9:40 am

Welcome Remarks

Gregory Huffman, Senior VP, Business Development, MoneyShow

Senior Vice President, Gregory Huffman, welcomes investors to The MoneyShow and offers a preview of what's ahead over the next few days of the show.

MONEYSHOW
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9:40 am – 10:10 am

The Crystal Ball: Where Now for the Markets?

Gordon Pape, Editor and Publisher, *The Income Investor*

Renowned investor and best-selling author, Gordon Pape, will provide an overview of what has happened in the markets in 2018 and what lies ahead for the rest of the year and into 2019.



10:10 am – 10:30 am

Canadian ETF Outlook

Steven Hawkins, President and CEO, Horizons ETFs

In the past few years, the Canadian ETF industry has seen a massive amount of growth as it relates to new sectors and new players entering the ETF landscape. Join Steven Hawkins as he discusses the growth of ETFs in Canada and some emerging ETF trends.

 **HORIZONS**
ETFs



10:30 am – 11:00 am

Disruptive Technology

Nick Bontis, Director, Harvest Portfolios Group

Information bombardment is the single most damaging threat to investor productivity. But, it doesn't have to be this way. Why not leadership this threat into a sustainable competitive advantage for you?

 **HARVEST**
EXCHANGE TRADED FUNDS



11:00 am – 11:15 am

Review of the Mega Trends Influencing the ETF Industry

Deborah Fuhr, Managing Partner & Co-Founder, ETFGI

In this session, one of the world's foremost ETF experts will tackle some of the biggest trends she is seeing in the ETF industry, as well as share what's true and what's not about ETF investing, so you can learn how to make them work for your portfolio.

WATCH PRESENTATIONS **ON-DEMAND!**

Visit watch.TorontoMoneyShow.com After the Show.



8:30 am – 6:30 pm Registration Desk Open Constitution Hall Foyer, Level 100
 12:45 pm – 6:00 pm Exhibit Hall Hours Constitution Hall, Level 100



11:15 am – 11:30 am

Simple Rules to Make You a Better ETF Investor

Kevin Prins, Managing Director, Head of Distribution, ETFs and Managed Account, BMO Global Asset Management



Whether you're just starting out or are an experienced online investor, there are some simple rules and tools that will help you better identify market opportunities and improve trade execution.

BMO  Wealth Management



11:30 am – 12:00 pm

Paradigm Shift

David Rosenberg, Chief Economist and Strategist, Gluskin Sheff + Associates, Inc.



We are in the early stages of a new secular paradigm as it pertains to monetary policy, fiscal policy, trade policy, and inflationary pressures. Learn how to invest in this roller coaster ride in the financial markets.

12:00 pm – 12:30 pm

Fireside Chat: Living the American Dream

Join rock icon Gene Simmons and *Canadian MoneySaver's* editor Peter Hodson for a fireside chat about Gene's rags-to-riches story and his new role as chief evangelist officer for Invictus.



Gene Simmons
Invictus



Peter Hodson
Canadian MoneySaver







INTERACTIVE EXHIBIT HALL GRAND OPENING

12:45 pm – 1:45 pm • Constitution Hall, Level 100

Interactive Exhibit Hall Grand Opening

Get your first look at the state-of-the-art products and services on display in the interactive Exhibit Hall. Inside you'll find a wide variety of best-in-class investing and trading tools and opportunities available in the marketplace today.



Keywords	STRATEGIES	ETF INVESTING	FOREX SUMMIT	INVESTING STRATEGIES
Rooms	Room 205 AC, Level 200	Room 205 BD, Level 200	Room 206 BD, Level 200	Room 206 E, Level 200
1:45 pm – 2:30 pm Sponsor/ Exhibitor Presentations	10 Personal Financial Planning Strategies People Are Often Missing (Money Management) Susan Mallin Lorne Steinberg Wealth Management	Macro Economic Outlook (Markets) Nicolas Vaugois Fiera Capital Corporation Sponsored by 	Discover the Most Powerful Habits for Succeeding in Today's Market (Strategies) Jody Samuels FX Trader's EDGE	Hard Assets That Perform (Money Management) Darren Long and Jeremy Wiseman Guildhall Wealth Management, Inc.
2:30 pm – 3:15 pm	<div> VISIT THE INTERACTIVE EXHIBIT HALL Constitution Hall 105-106, Level 100 OPEN: 12:45 pm – 6:00 pm </div> <div> IN-BOOTH PRESENTATIONS: Attend one of many educational presentations at various exhibitors' booths in the Exhibit Hall. <i>View pages 6-7 to see the full in-booth schedule!</i> </div>			
3:15 pm – 4:00 pm Sponsor/ Exhibitor Presentations	Glance Technologies: The Futures of Mobile Payments (Technology) Desmond Griffin Glance Technologies	Total Return Index ETFs (ETFs) Jeff Lucyk Horizons ETFs Sponsored by 	Taking Advantage of the Forex Markets (Forex) Eric Chang and Felix Wong CMC Markets Canada Sponsored by 	The 5 Mistakes Every Investor Makes and How to Avoid Them (Strategies) Paul Philip Financial Wealth Builders Securities
4:15 pm – 5:00 pm Educational Presentations	Win By Not Losing (Markets) Keith Richards ValueTrend Wealth Management and Worldsource Securities Inc.	You Want to Be an ETF Investor? (ETFs) Jaime Purvis Horizons ETFs Sponsored by 	How I Pluck Pips Out of the Forex Market Every Day (FOREX) Boris Schlossberg BK Asset Management	Understanding the Trends Impacting the Way ETFs Are Used (ETFs) Deborah Fuhr ETFGI
5:00 pm – 6:00 pm	<div> NETWORKING RECEPTION IN THE EXHIBIT HALL Constitution Hall 105-106, Level 100 </div> <div> Let's have some fun in the Exhibit Hall, while enjoying drinks and fabulous networking opportunities. This is a perfect opportunity for you to meet and mingle with other market enthusiasts as the whirlwind of conference activity begins. </div>			

6:15 pm – 7:00 pm • Room 107, Level 100 

Everything You Need to Know About the Markets

Whatever your investing style or financial goals, this panel of experts can guide you with the strategies to set your portfolio on a path to profits. Join this lively discussion of how to make the most of the current financial markets and hear about the best ideas for opportunities in the today's global markets.



HOST

Mark Skousen
Forecasts & Strategies



Ryan Irvine
Keystocks.com

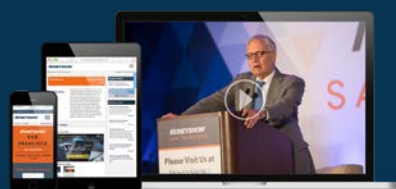


Gordon Pape
The Income Investor





8:30 am – 6:30 pm Registration Desk Open Constitution Hall Foyer, Level 100
 12:45 pm – 6:00 pm Exhibit Hall Hours Constitution Hall, Level 100

TECHNOLOGY	MARKETS	THE CANNABIS INVESTING EVENT	THE BULL PEN in the Exhibit Hall, Isle 500-600
Room 206 F, Level 200	Room 107, Level 100	Room 206 AC, Level 200	Constitution Hall 105-106 Level 100
<p>How Technology Is Rapidly Changing the Financial Markets (Technology)</p> <p>Moderator: Robert Hudyma Panelists: Desmond Griffin and David Souaid</p> 	<p>Disruptive Hydrogen Storage for a Decarbonized Economy (Alternative Investments)</p> <p>Grace Quan Hydrogen In Motion Inc.</p> 	<p>1:45 pm – 2:00 pm Welcome Remarks Michael Berger, Technical420.com</p> <p>2:00 pm – 2:05 pm Sponsor Welcome Danny Brody, Green Organic Dutchman Holdings</p> <p><i>Sponsored by</i> </p> <p>2:05 pm – 2:25 pm RavenQuest BioMed: Innovation, Science, Opportunity. George Robinson, RavenQuest BioMed, Inc.</p> <p>2:25 pm – 2:45 pm Strategic Growth: Lessons from the Canadian Market Greg Engel, Organigram Inc.</p> <p>3:15 pm – 4:00 pm Opportunities in the North American Market for Cannabis Michael Berger, Technical420.com Navdeep Dhaliwal, The Supreme Cannabis Company Anthony Dutton, Cannex Capital Group Kiran Sidhu, Halo Cannabis</p>	<p>Join sponsors, exhibitors, and media partners for exciting new product launches, interactive demonstrations, and candid Q&A sessions, where you'll find a forum to address virtually any investing question.</p> <p>12:45 pm – 1:15 pm Creating Powerful Charts for Your Portfolio (Technical Analysis) Greg Schnell, CMT, MFTA Canadian Society of Technical Analysts</p> <p>1:30 pm – 2:00 pm How to Select Quality Undervalued Canadian Stocks (Stocks) Kanwal Sarai Simply Investing Inc.</p> <p>2:15 pm – 2:45 pm Debunking the Myths of ETFs (ETFs) Pat Dunwoody Canadian ETF Association</p> <p>3:00 pm – 3:30 pm High-Probability Swing Trading (Strategies) Ziad Jasani Independent Investor Institute</p> <p>3:45 pm – 4:15 pm 7 Rules That All Investors Should Live By (Money Management) John De Goey Industrial Alliance Securities Inc.</p> <p>4:30 pm – 5:00 pm Should You Fear the "Reaper"? (Stocks) Mike Larson <i>Weiss' Safe Money Report and Under-the-Radar Stocks</i></p> <p>5:15 pm – 5:45 pm Investing for Income and Growth with ETFs (ETFs) Kevin Prins, MBA, CIM, FCSI BMO Wealth Management</p> <p>BMO  Wealth Management</p>
<p>Building a Blockchain Portfolio: How to Invest Long-Term Through a Unique Index (Technology)</p> <p>Paul MacDonald and David Wysocki Harvest Portfolios Group Inc.</p> 	<p>How to Hunt for Winning Options Trades Using a 3-Pronged Approach (Options)</p> <p>Fahad Khalid Jaguar Analytics</p> 	<p>The SWAN Strategy: My Five Low-Risk Ways to Earn High Dividends and Capital Gains (Stocks)</p> <p>Mark Skousen <i>Forecasts & Strategies, High-Income Alert</i></p> 	
<p>Evolution of the Cryptoasset Economy (Cryptocurrency)</p> <p>Jeremy Gardner BlockChain Education Network</p>	<p>Picking Winners in Turbulent Times (Markets)</p> <p>Gordon Pape <i>The Income Investor and the Internet Wealth Builder</i></p> 		

WATCH
PRESENTATIONS
ON-DEMAND!



Visit watch.TorontoMoneyShow.com After the Show

Keywords	INVESTING STRATEGIES	STRATEGIES	TRADING STRATEGIES	ALTERNATIVE INVESTMENTS
Rooms	Room 205 AC, Level 200	Room 206 AC, Level 200	Room 206 BD, Level 200	Room 206 F, Level 200
9:15 am – 10:00 am Educational Presentations	ETFs for Young and Old Investors (ETFs) Rob Carrick The Globe and Mail	Growth Stocks – Compounders That Can Make YOU Rich (Stocks) Derek Foster <i>The Idiot Millionaire</i>	Timing the Market Using Fundamental, Technical, and Seasonality Analysis (Strategies) Donald Vialoux and Jon Vialoux EquityClock.com	5 Reasons Why the Metals and Resources Will Shine Even More in 2019 (Alternative Investments) Omar Ayales <i>Gold Charts R Us</i>
9:45 am – 10:45 am	VISIT THE INTERACTIVE EXHIBIT HALL Constitution Hall 105-106, Level 100 • OPEN: 9:45 am – 4:30 pm			IN-BOOTH PRESENTATIONS: Attend one of many educational presentations at various exhibitors' booths in the Exhibit Hall.
10:45 am – 11:30 am Sponsor/ Exhibitor Presentations	What's Moving the Market? Smarter Investing Using Software Automation (Tools) Peter Ashton , Recognia (US) Inc. <i>on behalf of</i> National Bank Direct Brokerage 	Innovation and Disruption: The Next 20 Years in 45 Minutes (ETFs) Nikolas Badminton, Ted Graham, Robert Hudyma, Elliot Johnson, and Raj Lala Evolve ETF	Revealing the Secrets in Using Options to Generate Additional Income (Options) Jason Ayres Montreal Exchange <i>on behalf of</i> BMO Wealth Management 	Explaining Our Breakthrough Desalination & Water Recycling Technologies (Alternative Investments) John Collier Reliable One Resources
11:45 am – 12:30 pm Educational Presentations	The Primary Forces Impacting Asset Prices and the Critical Shift in the US Investing Playbook That No One Is Discussing (Markets) Landon Whaley <i>Gravitational Edge</i>	15 Questions to Ask When Looking for An Advisor (Money Management) John De Goey Industrial Alliance Securities Inc.	Adaptive Market Neutral (Options) John Manley Solana Capital Partners LLC	Gold in a Time of Rising Interest Rates (Commodities) Mike Larson Weiss Ratings
12:30 pm – 1:45 pm	VISIT THE INTERACTIVE EXHIBIT HALL Constitution Hall 105-106, Level 100 • OPEN: 9:45 am – 4:30 pm			Try for your chance to win prizes from The MoneyShow Toronto exhibitors! Enter exhibitor prize drawings at their booths.
1:45 pm – 2:30 pm Sponsor/ Exhibitor Presentations	Disrupt Your Portfolio – Benefitting from Investing in Innovation (ETFs) Raphael Chow Horizons ETFs 	Swing-Trading Ideas: Canadian Cannabis Stocks (Cannabis) Ziad Jasani Independent Investor Institute	An Event Driven Approach to Technical Analysis (Technical Analysis) Peter Ashton , Recognia (US) Inc. <i>on behalf of</i> BMO Wealth Management 	Changing the Way We Travel and Disrupting the World's Largest Industry (Alternative Investments) Kevin Bidner The Hotel Communication Network
2:45 pm – 3:30 pm Educational Presentations	Your Future Portfolio Today with 10 Stocks: Today's Hottest Themes & Fundamental Growth Principles (Stocks) Aaron Dunn and Ryan Irvine KeyStocks.com	Boom and Bust: Navigating Net Worth Through Capital Waves and Credit Tsunamis (Bonds) Danielle Park Venable Park Investment Counsel, Inc.	How to Select Quality Undervalued Canadian Stocks (Stocks) Kanwal Sarai Simply Investing, Inc.	How to Use MACD in Your Trading—Pearls and Pitfalls (MARKETS) Marvin Appel Signalert Asset Management LLC
3:30 pm – 4:30 pm	VISIT THE INTERACTIVE EXHIBIT HALL Constitution Hall 105-106, Level 100 • OPEN: 9:45 am – 4:30 pm			Inside you'll find a wide variety of best-in-class investing and trading tools and opportunities available in the marketplace today.

4:30 pm – 5:30 pm • Room 107, Level 100 

Off the Record with Industry Leader Tom Sosnoff

Hear words of wisdom and inspiration from one of the trading industry's icons. Tom Sosnoff will share thoughts on why 2018 is the most opportunistic year of the decade. This one is a definite must-see!



Tom Sosnoff
tastytrade



8:30 am – 4:45 pm Registration Desk Open Constitution Hall Foyer, Level 100
 9:45 pm – 4:30 pm Exhibit Hall Hours Constitution Hall, Level 100

CANADIAN MONEY Saver

Room 107, Level 100

9:15 am – 10:00 am



What Keeps Me Up at Night
(Strategies)

Lana Sanichar
Canadian Money Saver



10:45 am – 11:30 am



What Now? (Stocks)

Benj Gallander
Contra the Heard



11:45 am – 12:30 pm



How to Be a Good DIY Investor and When to Hire an Investing Adviser (Financials)

Ellen Roseman
Toronto Star



1:45 pm – 2:30 pm



The Ten Silos of Disability (Financials)

Ed Arbuckle
Personal Wealth Strategies



2:45 pm – 3:30 pm



The Six Best Strategies to Minimize Tax on Your Future Retirement Income (Retirement)

Ed Rempel
Canadian MoneySaver



THE CANNABIS INVESTING EVENT

Room 205 BD, Level 200

Sponsored by



9:15 am – 9:45 am

The Green Organic Dutchman: The Next Big Canadian Cannabis IPO

Danny Brody, Green Organic Dutchman Holdings



9:50 am – 10:10 am

Developing a High-Value Portfolio of Multi-State Assets in the Cannabis Industry

Anthony Dutton, Cannex Capital Group



10:45 am – 11:05 am

Building a Global Cannabis Leader

Cam Battley, Aurora Cannabis, Inc.



11:10 am – 11:30 am

Challenges in Scaling up a Cannabis Business

Jessica Martin, Invictus



11:35 am – 11:55 am

Cannabis Industry Outlook

Steven Hawkins, Horizons ETFs



12:00 pm – 12:45 pm

How Green Is Green? Outlook on the Canadian Cannabis Market

HOST: **Jay Rosenthal**, Business of Cannabis
Cam Battley, Aurora Cannabis, Inc.
Danny Brody, Green Organic Dutchman Holdings
Mark Noble, Horizons ETFs
Chris Wagner, Emerald Health Therapeutics



1:15 pm – 1:35 pm

Experts In Cannabis Extraction

Navdeep Dhaliwal

The Supreme Cannabis Company



1:40 pm – 2:00 pm

Experts In Cannabis Extraction

Kiran Sidhu, Halo Cannabis



2:05 pm – 2:35 pm

Emerald Health Therapeutics: An Emerging Leader in the Global Cannabis Industry

Chris Wagner, Emerald Health Therapeutics



2:40 pm – 3:25 pm

Cannabis in Canada: What Investors Need to Know About the Changing Legal Landscape

HOST: **Jay Rosenthal**, Business of Cannabis
Greg Engel, Organigram Inc.
Raj Lala, Evolve ETFs
Jessica Martin, Invictus
George Robinson, RavenQuest Cannabis BioMed



THE BULL PEN in the Exhibit Hall, Isle 500-600

Constitution Hall 105-106
Level 100

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10:15 am – 10:45 am

How to Hunt for Winning Options Trades Using a 3-Pronged Approach (Options)

Fahad Khalid
Jaguar Analytics

11:45 am – 12:15 pm

Portfolio Management Strategies for Active Investors (Markets)

Ziad Jasani
Independent Investor Institute

12:30 pm – 1:00 pm

Market Dynamics in Online Lending (Markets)

Neil Wechsler
Evolocity Financial Group

1:15 pm – 1:45 pm

Disruptive Hydrogen Storage for a Decarbonized Economy (Private Placement)

Grace Quan
Hydrogen In Motion

2:00 pm – 2:30 pm

Using Options for Trading Commodities and Commodity Stock Cycles (Options)

Patrick Ceresna
Big Picture Trading Inc.

2:45 pm – 3:30 pm

Why the Second Million Is so Much Easier...(and How the First Million Can Be, Too)! (Strategies)

Derek Foster
The Idiot Millionaire

3:45 pm – 4:15 pm

How to Buy Real Estate Pennies on a Dollar to Flip for Profit (Real Estate)

Navtaj Chandhoke
Flipping4Profit

4:15 pm

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Cannex is a Canadian public holding company (CSE: CNXX) (OTCQB: CNXXF) of high-quality US cannabis assets dedicated to premium brands and vertically integrated operations. Cannex is an emerging multi-state platform providing access to capital management expertise and expansion opportunities to its portfolio companies. Cannex creates value by identifying exceptional companies and enhancing their performance by providing expert capital and operating support to strong management teams. This approach helps portfolio companies grow their business, launch new initiatives, make transformative acquisitions, and upgrade technologies and systems to support their long-term strategy.

 www.cannexcapital.com



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www.halocanna.com



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www.hydrogeninmotion.com



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www.iavaleursmobilières.ca



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www.invictus-md.com



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 www.rqbglobal.com



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www.theprospectornews.com



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www.versabank.com

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www.supreme.ca



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This can't-miss options trading educational event features some of the most successful options traders in the world. This in-depth event combines options education and networking and tackles various option strategies to help traders make more money and better manage risk.



THE MONEY, METALS, & MINING SYMPOSIUM

The past several years provided a rollercoaster ride for precious metal investors. But the only thing that matters is how precious metals will perform in 2018. To answer that question and help you develop the most profitable investment strategies in resource stocks, we've assembled today's top experts for this in-depth event.



MONEYSHOW UNIVERSITY

MoneyShow University was founded with the goal of educating millennials, both students and young professionals, on the importance of investing, saving for retirement, and building wealth. It is the only series of conferences focused exclusively on educating the next generation of investors, entrepreneurs, and business leaders.



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Transparency, diversification, and low-cost access to practically any market, sector, or asset class make exchange traded funds attractive, viable solutions for investors and traders alike. This one-day ETF event is designed specifically for self-directed investors, active traders, and financial advisors looking to create a profitable ETF strategy.



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MARCH 2019

TradersEXPO

THE TRADERS EXPO NEW YORK

March 10 – 12, 2019 | Hilton Midtown New York, New York, NY

Streaming Live March 10 – 12. On-demand March 19 – Sept 19.

The Traders Expo provides a chance to take a productive step back from the trading screen and look at the overall markets from a broader perspective. Learn tactics and strategies for stocks, ETFs, options, futures, and more.

» **SPECIAL TRACKS:**

**BACK TO THE
FUTURES**

BACK TO THE FUTURES

The growth of financial futures has been one of the most remarkable success stories in the market. Here at the TradersEXPO we will host in-depth strategies to trade all major asset classes, including futures, options, equity indexes, foreign exchange, energy, agricultural commodities, metals, weather, and real estate.

**TRADING
CRYPTOCURRENCIES**

TRADING CRYPTOCURRENCIES

A special track of non-stop, thought-provoking presentations about how to get started trading cryptocurrencies. This brand-new series at TradersEXPO will provide attendees with trading tips and strategies by experienced crypto experts to help make money through better trading on the cryptocurrency exchanges. They will also outline the risks and rewards of trading this new product.

**THE ALL-STARS OF
OPTIONS TRADING**

THE ALL-STARS OF OPTIONS TRADING BASIC • INTERMEDIATE • ADVANCED

This can't-miss options trading educational event features some of the most successful options traders in the world. This in-depth event combines options education and networking and tackles various option strategies to help traders make more money and better manage risk.

MAY 2019

**THE
MONEYSHOW**

THE MONEYSHOW LAS VEGAS

May 13 – 15, 2019 | Bally's/Paris Resort, Las Vegas, NV

Streaming Live May 13 – 15. On-demand May 20 – Nov. 20.

Meet and mingle with the largest gathering of money and trading experts. Gain access to the finest analysts, advisors, financial and political commentators, traders, and money managers.

» **SPECIAL TRACKS:**

WOW WOMEN
ON WEALTH

WOMEN ON WEALTH

This special event, designed for and open just to women, discusses the different risk preferences between men and women, and addresses the unique financial needs, wants, and desires of women to help them build a sound financial foundation for themselves and their families.

**THE ALL-STARS OF
OPTIONS TRADING**

THE ALL-STARS OF OPTIONS TRADING BASIC • INTERMEDIATE • ADVANCED

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JULY 2019

TradersEXPO

THE TRADERS CHICAGO

July 14 – 16, 2019 | McCormick Place South Building

Streaming Live July 14 – 16. On-demand July 21 – Jan. 21.

The Traders Expo provides a chance to take a productive step back from the trading screen and look at the overall markets from a broader perspective. Learn tactics and strategies for stocks, ETFs, options, futures, and more.

JULY 2019 (CONTINUED)

» SPECIAL TRACKS:

BACK TO THE FUTURES

BACK TO THE FUTURES

The growth of financial futures has been one of the most remarkable success stories in the market. Their age is relatively green at just under 50 years! It all began at CME! Here at the TradersEXPO we will host in-depth strategies to trade all major asset classes, including futures, options, equity indexes, foreign exchange, energy, agricultural commodities, metals, weather, and real estate.

AUGUST 2019

THE MONEYSHOW®

THE MONEYSHOW SAN FRANCISCO

August 15 - 17, 2019 | Hilton San Francisco Union Square, San Francisco, CA
Streaming Live August 15 - 17. On-demand August 20 - February 20.

Just one hour north of Silicon Valley, hear renowned financial gurus delve deep into top stocks from the fastest-growing sectors, fintech, biotech, and technology.

» SPECIAL TRACKS:

WOW WOMEN ON WEALTH

WOMEN ON WEALTH

This special event, designed for and open just to women, discusses the different risk preferences between men and women, and addresses the unique financial needs, wants, and desires of women to help them build a sound financial foundation for themselves and their families.

THE ALL-STARS OF OPTIONS TRADING

THE ALL-STARS OF OPTIONS TRADING BASIC • INTERMEDIATE • ADVANCED

This can't-miss options trading educational event features some of the most successful options traders in the world. This in-depth event combines options education and networking and tackles various option strategies to help traders make more money and better manage risk.

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TECHNOLOGY & BIOTECH INNOVATION FORUM

This in-depth event brings together the most forward-thinking minds in tech and biotech to explore breakthrough technologies and provide you with the opportunity to determine your way of thinking as an investor. Receive actionable investing advice, discover innovative technologies and therapies, and identify companies shaping tomorrow's global marketplace.

SEPTEMBER 2019

THE MONEYSHOW®

THE MONEYSHOW TORONTO

September 20 - 21, 2019 | Metro Toronto Convention Centre, Toronto, ON, Canada
Streaming Live September 20 - 21. On-demand September 30 - March 20

Explore the world's best markets, sectors, & asset classes, and the specific stocks, funds, & ETFs to profit from them as you meet and mingle with the world's top investment and trading experts.

» SPECIAL TRACKS:

THE WORLD OF ETF INVESTING

THE WORLD OF ETF INVESTING

Transparency, diversification, and low-cost access to practically any market, sector, or asset class make exchange traded funds attractive, viable solutions for investors and traders alike. This one-day ETF event is designed specifically for self-directed investors, active traders, and financial advisors looking to create a profitable ETF strategy.

CANADIAN MONEY SAVER

CANADIAN MONEYSAVER DAY

Canadian MoneySaver is pleased to bring together a select group of its expert columnists for a special full-day event aimed at helping you become a more informed, savvy, and profitable investor. Learn how to get the highest returns for your RRSPs and RRIIFs, to maximizing your gains from dividend stocks and cutting your taxes to the bone.

SPEAKERS BY KEYWORD

This easy-to-use categorization will show you who's speaking on what topic

ALTERNATIVE INVESTMENTS

Kevin Bidner (The Hotel Communication Network)
John Collier (Reliable One Resources)
Jeremy Gardner (BlockChain Education Network)
Grace Quan (Hydrogen In Motion Inc.)

BLOCKCHAIN

Jeremy Gardner (BlockChain Education Network)

CANNABIS INVESTMENTS

Cam Battley (Aurora Cannabis, Inc.)
Michael Berger (Technical420.com)
Danny Brody (Green Organic Dutchman Holdings)
Navdeep Dhaliwal (The Supreme Cannabis Company)
Anthony Dutton (Cannex Capital Group)
Greg Engel (Organigram Inc)
Jessica Martin (Invictus)
George Robinson (RavenQuest Cannabis BioMed)
Jay Rosenthal (Business of Cannabis)
Kiran Sidhu (Halo Cannabis)
Chris Wagner (Emerald Health Therapeutics)

COMMODITIES

Omar Ayales (*Gold Charts R Us*)
John Collier (Reliable One Resources)

ETFS & MUTUAL FUNDS

Nikolas Badminton (Futurist Speaker)
Nick Bontis (Harvest Portfolios Group)
Raphael Chow (Horizons ETFs)
Pat Dunwoody (Canadian ETF Association)
Deborah Fuhr (ETFGI)
Steven Hawkins (Horizons ETFs)
Krista Hicks (Horizons ETFs)
Robert Hudyma (Ryerson University)
Elliot Johnson (Evolve ETFs)
Raj Lala (Evolve ETFs)
Jeff Lucyk (Horizons ETFs)
Mark Noble (Horizons ETFs)
Kevin Prins, MBA, CIM, FCSI (BMO Global Asset Management)
Jaime Purvis (Horizons ETFs)
Mark Skousen (*Forecasts & Strategies, High-Income Alert*)
Nicolas Vaugois (Fiera Capital Corporation)
Jon Vialoux (EquityClock.com)
David Wysocki (Harvest ETFs)

FINANCIALS

Ed Rempel (*Canadian MoneySaver*)
Lana Sanichar (*Canadian MoneySaver*)

FOREX

Eric Chang (CMC Markets Canada)
Jody Samuels (FX Trader's EDGE)
Boris Schlossberg (BK Asset Management)
Felix Wong (CMC Markets Canada)

GLOBAL

Danielle Park (Venable Park Investment Counsel, Inc.)
Mark Skousen (*Forecasts & Strategies, High-Income Alert*)

INCOME & DIVIDENDS

Aaron Dunn (KeyStocks.com)
Gordon Pape (*The Income Investor and the Internet Wealth Builder*)
Mark Skousen (*Forecasts & Strategies, High-Income Alert*)

MARKETS

Rob Carrick (*The Globe and Mail*)
Greg Huffman (MoneyShow)
Peter Hodson (*Canadian MoneySaver*)
Mike Larson (*Weiss' Safe Money Report and Under-the-Radar Stocks*)
Gordon Pape (*The Income Investor and the Internet Wealth Builder*)
Keith Richards (ValueTrend Wealth Management and Worldsource Securities Inc.)
David Rosenberg (Gluskin Sheff + Associates, Inc.)
Mark Skousen (*Forecasts & Strategies, High-Income Alert*)
Nicolas Vaugois (Fiera Capital Corporation)
Jon Vialoux (EquityClock.com)

MONEY MANAGEMENT

Ed Arbuckle (Personal Wealth Strategies)
John De Goey (Industrial Alliance Securities Inc.)
Darren Long (Guildhall Wealth Management Inc)
Paul MacDonald (Harvest Portfolios)
Susan Mallin (Lorne Steinberg Wealth Management)
Danielle Park (Venable Park Investment Counsel, Inc.)
Paul Philip (Financial Wealth Builders Securities & Worldsource Securities Inc.)
Jeremy Wiseman (Guildhall Wealth Management Inc.)

OPTIONS

Jason Ayres (Montreal Exchange)
Patrick Ceresna (Big Picture Trading Inc.)
Fahad Khalid (JaguarAnalytics)
John Manley (Solana Capital Partners LLC)
Mark Skousen (*Forecasts & Strategies, High-Income Alert*)
Tom Sosnoff (tastytrade)

REAL ESTATE

Kevin Bidner (The Hotel Communication Network)
Navtaj Chandhoke (Flipping4Profit)
Mike Larson (*Weiss' Safe Money Report* and *Under-the-Radar Stocks*)

RETIREMENT & ESTATE PLANNING

Ed Arbuckle (Personal Wealth Strategies)
John De Goey (Industrial Alliance Securities Inc.)
Susan Mallin (Lorne Steinberg Wealth Management)

STOCKS

Michael Berger (Technical420.com)
Aaron Dunn (KeyStocks.com)
Benj Gallander (Contra the Heard)
Peter Hodson (*Canadian MoneySaver*)
Ryan Irvine (KeyStocks.com)
Mike Larson (*Weiss' Safe Money Report* and *Under-the-Radar Stocks*)
Gordon Pape (*The Income Investor* and the *Internet Wealth Builder*)
Danielle Park (Venable Park Investment Counsel, Inc.)
Mark Skousen (*Forecasts & Strategies, High-Income Alert*)

STRATEGIES

Marvin Appel (Signalert Asset Management LLC)
Peter Ashton (Recognia (US) Inc.)
Jason Ayres (Montreal Exchange)
Nick Bontis (Harvest Portfolios Group)
Patrick Ceresna (Big Picture Trading Inc.)
Navtaj Chandhoke (Flipping4Profit)

STRATEGIES (CONTINUED)

Eric Chang (CMC Markets Canada)
Raphael Chow (Horizons ETFs)
Derek Foster (*The Idiot Millionaire*)
Ted Graham (General Motors)
Gregory Huffman (MoneyShow)
Ziad Jasani (Independent Investor Institute)
Elliot Johnson (Evolve ETFs)
Fahad Khalid (JaguarAnalytics)
Raj Lala (Evolve ETFs)
Darren Long (Guildhall Wealth Management Inc.)
Susan Mallin (Lorne Steinberg Wealth Management)
Danielle Park (Venable Park Investment Counsel, Inc.)
Paul Philip (Financial Wealth Builders Securities & Worldsource Securities Inc.)
Kevin Prins, MBA, CIM, FCSI (BMO Global Asset Management)
Keith Richards (ValueTrend Wealth Management and Worldsource Securities Inc.)
George Robinson (RavenQuest Cannabis BioMed)
Ellen Roseman (*Toronto Star*)
David Rosenberg (Gluskin Sheff + Associates, Inc.)
Kanwal Sarai (Simply Investing, Inc.)
Greg Schnell, CMT, MFTA (StockCharts.com/Canadian Society of Technical Analysts)
Gene Simmons (Invictus)
Tom Sosnoff (tastytrade)
David Souaid (Evolocity Financial Group)
Silvio Stroescu (BMO InvestorLine)
Donald Vialoux (Tech Talk)
Neil Wechsler (Evolocity Financial Group)
Landon Whaley (*Gravitational Edge*)
Jeremy Wiseman (Guildhall Wealth Management Inc.)
Felix Wong (CMC Markets Canada)

TECHNOLOGY

Nick Bontis (Harvest Portfolios Group)
Desmond Griffin (Glance Technologies)
David Souaid (Evolocity Financial Group)

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SPEAKER TIMES & TOPICS

MARVIN APPEL, President, Signalert Asset Management LLC
www.signalert.com



Marvin Appel, MD, PhD, is president of Signalert Asset Management LLC, which represents and handles over a half-billion dollars in investments of individuals, corporations, and partnerships from across the country. Dr. Appel is an expert in timing models both in their development and in their analysis, and he counsels investors to take advantage of changes in relative strength relationships or to leave the market altogether. His work in developing strategies to reduce risk and optimize portfolio diversification has been reported in *Newsday*, *Forbes.com*, *Wall Street Transcript*, *CNBC*, and *CNNfn*.

How to Use MACD in Your Trading—Pearls and Pitfalls

Saturday, September 15 2:45 pm – 3:30 pm Room 206 F

ED ARBUCKLE, President, Personal Wealth Strategies
www.personalwealthstrategies.net



Ed Arbuckle is president of Personal Wealth Strategies, a fee-based family wealth planning practice in Waterloo, Ontario which provides a broad range of personal financial planning and tax advice to clients in the Waterloo and Toronto areas. He was formerly a tax partner with an international accounting firm. Mr. Arbuckle is a Fellow of the Institute of Chartered Accountants of Ontario and qualified as a Certified Financial Planner and a Trust and Estate Practitioner in 1999.

The Ten Silos of Disability

Saturday, September 15 1:45 pm – 2:30 pm Room 107

PETER ASHTON, Vice President, Product Management, Recognia (US), Inc.
www.recognia.com



Peter Ashton is the vice president of product management at Recognia. He is responsible for ensuring all aspects of client service delivery including professional services and the delivery of new investment research sites to customers. Mr. Ashton also heads the Recognia training and education functions and is a frequent speaker at industry and customer events. He brings more than 20 years of experience developing, marketing, and introducing innovative new products to market. Mr. Ashton also works closely with customers to understand their requirements related to product evolution. Prior to Recognia, he was vice president of product management at Solace Systems, a leading provider of high-speed, hardware-based messaging appliances for the financial service industry. Mr. Ashton has also held both marketing and client services roles related to network security, content networking, and video at telecom vendor, Nortel.

What's Moving the Market? Smarter Investing Using Software Automation

Saturday, September 15 10:45 am – 11:30 am Room 205 AC

An Event-Driven Approach to Technical Analysis

Saturday, September 15 1:45 pm – 2:30 pm Room 206 BD

OMAR AYALES, Editor, *Gold Charts R Us*
www.goldchartsrus.net



Omar Ayales is the chief trading strategist and editor of *Gold Charts R Us*, a weekly trading service founded by the now retired legendary investment advisor Sir Harry Schultz. Under Mr. Ayales' leadership as chief trader for the past eight years, GCRU has had a stellar track record. In the year 2017 alone, GCRU achieved 62.50% profits in the resource and energy sector and a 195% gain in its option strategies with many other holding positions gaining double-digit profits across a variety of sectors. GCRU is widely utilized by private and institutional investors around the world. Mr. Ayales has worked for many years as an investment analyst at Aden Research, an extensive research facility based in Costa Rica and that is co-founded by the Aden Sisters. Mr. Ayales is a licensed corporate attorney with robust experiences as an entrepreneur, business investor, and advisor.

5 Reasons Why the Metals and Resources Will Shine Even More in 2019

Saturday, September 15 9:15 am – 10:00 am Room 206 F

JASON AYRES, Derivatives Market Specialist, Montreal Exchange
www.m-x.ca Booth #301



Jason Ayres is a derivative market specialist by designation, director at R.N. Croft Financial Group. He is a member of the Investment Review Committee at the firm, where he contributes as market technician and derivatives strategist. Mr. Ayres is also an options instructor for the Montreal Exchange, educating investors and investment professionals across Canada about the many valuable uses of options in their investment portfolios.

Revealing the Secrets in Using Options to Generate Additional Income

Saturday, September 15 10:45 am – 11:30 am Room 206 BD

NIKOLAS BADMINTON, Futurist Speaker Booth #510



Nikolas Badminton's mission is to drive world leaders to take action in creating a better world for humanity. He provides expertise in new technologies, and promotes exponential thinking with a critical, honest, and optimistic view that empowers you to plan for today, tomorrow, and for the future.

Innovation and Disruption: The Next 20 Years in 45 Minutes

Saturday, September 15 10:45 am – 11:30 am Room 206 AC

CAM BATTLE, Chief Corporate Officer, Aurora Cannabis, Inc.
www.auroramj.com Booth #102



Cam Battle is chief corporate officer of Aurora Cannabis, one of the world's largest and fastest growing cannabis companies. A passionate spokesperson for the medical cannabis industry, he started with Aurora Cannabis in March 2016 and has been a key driver to Aurora's emergence as a global leader. As a senior healthcare industry leader and strategist with more than 20 years of international experience, Mr. Battle is the lead external-facing executive of Aurora, responsible for establishing and managing relationships with shareholders, analysts, media, regulators, governments, and other companies and organizations operating in the cannabis sector.

Building a Global Cannabis Leader

Saturday, September 15 10:45 am – 11:05 am Room 205 BD

How Green Is Green? Outlook on the Canadian Cannabis Market

Saturday, September 15 12:00 pm – 12:45 pm Room 205 BD

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SPEAKER TIMES & TOPICS

MICHAEL BERGER, President & Founder, Technical420.com
www.technical420.com



Michael Berger is the president and founder of Technical420, an independent research firm focused specifically on the cannabis sector. Prior to starting Technical420, he worked for the Equity Research department at Raymond James Financial Inc. Mr. Berger studied finance and economics at Florida State University.

Welcome Remarks at The Cannabis Investing Event

Friday, September 14 1:45 pm – 2:00 pm Room 206 AC

Opportunities in the North American Market for Cannabis

Friday, September 14 3:15 pm – 4:00 pm Room 206 AC

KEVIN BIDNER, CEO & Founding Partner, The Hotel Communication Network
www.hcn-inc.com Booth #205



Kevin Bidner is a serial entrepreneur with a \$500M technology exit in his background. He joined HCN as CEO in 2008, as a founding partner, bringing the strengths of entrepreneurial vision and compelling leadership that have won world leading positions in multiple industries.

Disruptive Technology

Friday, September 14 10:30 am – 11:00 am Room 107

NICK BONTIS, Director, Harvest Portfolios Group
harvestportfolios.com Booth #205



Dr. Nick Bontis serves as a member of Harvest's Board of Directors. He is an award-winning tenured professor of strategic management at the DeGroote School of Business, McMaster University. His ground-breaking doctoral dissertation on the mutual fund industry went on to become the #1 selling thesis in Canada. Dr. Bontis has won over a dozen major teaching awards. He is also a 3M National Teaching Fellow, an exclusive honour only bestowed upon the top university professors in the country. Prior to his career in academia, Dr. Bontis was an award-winning securities analyst at CIBC Securities Inc. Tom Stewart, former editor of the *Harvard Business Review* and *Fortune* magazine, recognizes him as a "pioneer and one of the world's real intellectual capital experts".

Disruptive Technology

Friday, September 14 10:30 am – 11:00 am Room 107

DANNY BRODY, Vice President of Investor Relations, Green Organic Dutchman Holdings
tgod.ca Booth #100



Danny Brody is the vice president of Investor Relations at The Green Organic Dutchman Holdings Ltd. or TGOD and has more than 10 years' experience in finance and holds a Chartered Investment Manager (CIM) designation from the Canadian Securities Institute (CSI). He spent eight years in the brokerage industry specializing in fund raising, building and maintaining client portfolios, financial advising, marketing, business development, structuring, advanced due diligence, lead generation, and database management before making the switch to the cannabis industry.

Sponsor Welcome

Friday, September 14 2:00 pm – 2:05 pm Room 206 AC

The Green Organic Dutchman: The Next Big Canadian Cannabis IPO

Saturday, September 15 9:15 am – 9:45 am Room 205 BD

How Green Is Green? Outlook on the Canadian Cannabis Market

Saturday, September 15 12:00 pm – 12:45 pm Room 205 BD

ROB CARRICK, Columnist, *The Globe and Mail*
www.theglobeandmail.com



Rob Carrick joined *The Globe and Mail* in late 1996 as an investment reporter and has been personal finance columnist since November 1998. He has been writing about personal finance, business, and economics for over 20 years.

ETFs for Young and Old investors

Saturday, September 15 9:15 am – 10:00 am Room 205 AC

PATRICK CERESNA, Founder and Chief Derivative Market Strategist
 Big Picture Trading Inc
www.bigpicturetrading.com #Kiosk 504



Patrick Ceresna is the founder and chief derivative market strategist at Big Picture Trading Inc. He is an instructor on derivatives for the TMX Montreal Exchange, and the co-host of MacroVoices.com, one of the most prominent financial podcasts on the market today.

Using Options for Trading Commodities and Commodity Stock Cycles

Saturday, September 15 2:00 pm – 2:30 pm The Bull Pen

NAVTAJ CHANDHOKE, Founder, Flipping4Profit
www.flipping4profit.ca Booth #606



Navtaj Chandhoke is a well-known Canadian author and an expert in real estate investing and flipping houses for instant profit. He has been teaching, and coaching investors across Canada from past 25 years. Mr. Chandhoke will be sharing real estate investment strategies on how to buy Canadian properties for a quick profit, and forgivable real estate and business grants.

How to Buy Real Estate Pennies on a Dollar to Flip for Profit

Saturday, September 15 3:45 pm – 4:15 pm The Bull Pen

ERIC CHANG, Sales Trader, CMC Markets Canada
www.cmcmarkets.com/en-ca



Eric Chang joined CMC Markets Canada in 2007 and worked at Scotia iTrade and RBC direct investing prior to that. With over 15 years of self-directed trading experience under his belt, he is more than familiar with the active trader's mindset and works in tandem with various trading educators to help traders seize market opportunities and take a better position. In the 11+ years that Mr. Chang has been with CMC Markets, he has held positions in various departments within the company from client services to now managing relationships with the company's active-trader segment. In his time with the company, Mr. Chang has produced for active traders seminars on risk management, technical analysis, as well as fundamental analysis.

Taking Advantage of the Forex Markets

Friday, September 14 3:15 pm – 4:00 pm Room 206 BD



"Loved it. Very informative. Great speakers.
 Hopefully more people utilize such an awesome
 free event in the future. Thanks!"

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SPEAKER TIMES & TOPICS

RAPHAEL CHOW, AVP, Business Development, Horizons ETFs
www.horizonsetfs.com Booth #401



Prior to joining Horizons ETFs, Raphael Chow gained experience at both online and full-service investment advisory brokerage firms. Mr. Raphael holds multiple financial designations including the Chartered Investment Manager (CIM) and Derivatives Market Specialist (DMS) certificates. Being trilingual in Mandarin, Cantonese, and English, he brings to the Horizons ETFs team a strong avenue to connect with the Asian community.

Disrupt Your Portfolio—Benefitting from Investing in Innovation
 Saturday, September 15 1:45 pm – 2:30 pm Room 205 AC

JOHN COLLIER, Executive Vice President of Business Development, Reliable One Resources
www.reliableoneresources.com Booth #501



John Collier is the executive vice president of business development for Reliable One Resources. He graduated from Broward Community College *summa cum laude* and went on to attend Auburn University, Biola College, and UCLA. His expertise is in business development, taking companies from the start-up stage and developing them to hundred-million-dollar producers.

Explaining Our Breakthrough Desalination & Water Recycling Technologies
 Saturday, September 15 10:45 am – 11:30 am Room 206 F

JOHN DE GOEY, Portfolio Manager, Industrial Alliance Securities Inc.
www.johndegoey.com Booth #514



John De Goey enjoys a national reputation as an authority on professional, transparent and evidence-based financial advice. In 2003, Mr. De Goey released his groundbreaking book, *The Professional Financial Advisor*, which was later updated and re-released in both 2006 and 2012. In late 2016, he released the fourth edition of *The Professional Financial Advisor*. In 2017, Mr. De Goey received the Donald J. Johnston Award from the Financial Planning Standards Council for his lifetime dedication to the advancement of the financial planning profession.

7 Rules That All Investors Should Live By
 Friday, September 14 3:45 pm – 4:15 pm The Bull Pen
15 Questions to Ask When Looking for an Advisor
 Saturday, September 15 11:45 am – 12:30 pm Room 206 AC

NAVDEEP DHALIWAL, President, The Supreme Cannabis Company
supreme.ca Booth #202

Navdeep Dhaliwal is an entrepreneur, financier and investor focused on ventures and initiatives that create positive change for humanity globally. He has a vast amount of knowledge and experience in cannabis, renewable energy and technology. Mr. Dhaliwal holds a Bachelor of commerce degree and is a chartered accountant.

Opportunities in the North American Market for Cannabis
 Friday, September 14 3:15 pm – 4:00 pm Room 206 AC
Cutting Through the Smoke to Find the FIRE
 Saturday, September 15 1:15 pm – 1:35 pm Room 205 BD

AARON DUNN, Senior Equity Analyst, KeyStocks.com
www.keystocks.com Booth #601



Aaron Dunn is passionate about helping individual investors navigate the financial markets and has over a decade of experience providing clients with specific buy/sell investment advice on small-cap and dividend growth stocks. He is a regular guest on Canada's number one financial radio show *Money Talks with Michael Campbell*.

Your Future Portfolio Today with 10 Stocks: Today's Hottest Themes & Fundamental Growth Principles
 Saturday, September 15 2:45 pm – 3:30 pm Room 205 AC

PAT DUNWOODY, Executive Director, Canadian ETF Association
www.cetfa.ca Kiosk #516



Pat Dunwoody is currently the executive director of the Canadian ETF Association, which was the first ETF Association in the world and only one of two currently. She has spent over 35 years in the financial services industry as a client and relationship-focused executive with an in-depth background in all aspects of the industry. Ms. Dunwoody is also actively involved in her community as the Board Chair at Community Living Dufferin, Board Member at Prosper Canada, and a Board Member at Clarady Alliance Foundation.

Debunking the Myths of ETFs
 Friday, September 14 2:15 pm – 2:45 pm The Bull Pen

ANTHONY DUTTON, Co-Founder, Cannex Capital Group
 Booth #107



Anthony Dutton is a principal at Delu Corp., a strategic and financial advisory firm and has 25+ years of experience in public market, corporate finance, and business development. Prior to co-founding Cannex, he was co-founder and the CEO and president of IBC Advanced Alloys (TSXV: IB), and is currently a director of Trakopolis IIoT Corp. (TSXV:TRAK).

Opportunities in the North American Market for Cannabis
 Friday, September 14 3:15 pm – 4:00 pm Room 206 AC
Developing a High Value Portfolio of Multi-State Assets in the Cannabis Industry
 Saturday, September 15 9:50 am – 10:10 am Room 205 BD

GREG ENGEL, CEO, Organigram Inc
www.organigram.ca Booth #103



Greg Engel is CEO at Organigram Inc., a leading publicly-traded licensed producer of medicinal cannabis in Canada. A senior executive with 30 years of national and international experience in the pharmaceutical, biotechnology, cannabis, and consumer packaged goods industries, he has led the creation, development, and growth of several companies over the span of his career.

Strategic Growth: Lessons from the Canadian Market
 Friday, September 14 2:25 pm – 2:45 pm Room 206 AC
Cannabis In Canada: What Investors Need to Know About the Changing Legal Landscape
 Saturday, September 15 2:40 pm – 3:25 pm Room 205 BD



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Sept. 14/15th, 2018
Booth #409



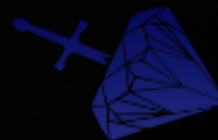
Genesis Rare Diamonds

416-927-0030
info@grdiamonds.com



Ouroboros Diamonds

416-363-5823
info@ouroborodiamonds.com



Excalibur Royale

416-927-8949
info@ex-royale.com

SPEAKER TIMES & TOPICS

DEREK FOSTER, Author, *The Idiot Millionaire*
www.stopworking.ca



Derek Foster spent his 20s living and traveling Europe, Australia, New Zealand, and Asia. Determined to pursue his dreams, he implemented an idiot-proof investment strategy, which allowed him to retire at the age of 34 and become a millionaire. Mr. Foster then wrote about his approach in his six national bestselling books, including *The Idiot Millionaire*.

He has been featured in all national business media outlets including *The Globe and Mail*, *National Post*, BNN, MoneyTalk, George Stombouloupoulos, and many others.

Growth Stocks—Compounders that can make YOU Rich
 Saturday, September 15 9:15 am – 10:00 am Room 206 AC
Why the Second Million Is so Much Easier...(and How the First Million Can Be, Too!)

Saturday, September 15 2:45 pm – 3:30 pm The Bull Pen

DEBORAH FUHR, Managing Partner & Co-Founder, ETFGI
www.etfgi.com



Deborah Fuhr is a partner and co-founder of ETFGI, an independent research and consultancy firm established in early 2012 aimed at providing services to the rapidly expanding global exchange traded fund (ETF) industry and investors. The firm is focused on providing thought leadership, publishing independent research on the industry,

products, applications, competitor analysis, providing education and assistance to investors on product comparison, asset allocation implementation and offering customized research.

Review of the Mega Trends Influencing the ETF Industry
 Friday, September 14 11:00 am – 11:15 am Room 107
Understanding the Trends Impacting the way ETFs are Used
 Friday, September 14 4:15 pm – 5:00 pm Room 206 E

BENJ GALLANDER, President, Contra the Heard
www.contratheheard.com



Benj Gallander has been investing in stocks for over 30 years and is the president of Contra the Heard. Normally, at least half of his portfolio is in the United States with the rest in Canada. Mr. Gallander is renowned for his column in Canada's national newspaper, *The Globe and Mail*, which features his contrarian take on stocks and broader issues for investors.

What Now?
 Saturday, September 15 10:45 am – 11:30 am Room 107

JEREMY GARDNER, Founder & Chairman, BlockChain Education Network
www.blockchainedu.org



Jeremy Gardner founded the Blockchain Education Network (BEN), a global educational nonprofit, which today has over 400 chapters around the world. He then co-founded Augur, a decentralized prediction market platform, and led their ICO – the first ever on Ethereum and the first “utility token,” \$REP (market cap ~\$600mil.) Mr. Gardner most recently worked as

an entrepreneur-in-residence and investor at Blockchain Capital, where he sourced over a half dozen investments and helped structure the firm's landmark security token ICO, \$BCAP. He also co-founded the GDPR compliance company, SAAVHA, and served as the founding editor of *Distributed* magazine.

Evolution of the Cryptoasset Economy
 Friday, September 14 4:15 pm – 5:00 pm Room 206 F

TED GRAHAM, Head of Open Innovation, General Motors
www.gm.com

Booth #510



Ted Graham is the head of open innovation at General Motors where he helps identify partnerships that will help build new forms of mobility including autonomous and connected vehicles. He is also the former innovation leader at PWC, and a McKinsey strategy consultant with a focus on understanding and leveraging people networks to influence the spread of ideas. Mr. Graham authored *The Uber of Everything*, where he discusses disruptive innovation, and how to apply some of these lessons across a multitude of industries on the cusp of disruption.

Innovation and Disruption: The Next 20 Years in 45 Minutes
 Saturday, September 15 10:45 am – 11:30 am Room 206 AC

DESMOND GRIFFIN, CEO & Co-Founder, Glance Technologies
www.glance.tech Booth #503



Desmond Griffin is CEO and co-founder of Glance Technologies. Previously, he co-founded PayByPhone and helped build a platform that processed tens of millions of mobile payments annually in over 100 cities around the world. Mr. Griffin is an active advisor to early stage technology companies.

How Technology Is Rapidly Changing the Financial Services Market
 Friday, September 14 1:45 pm – 2:30 pm Room 206 F
Glance Technologies: The Future of Mobile Payments
 Friday, September 14 3:15 pm – 4:00 pm Room 205 AC

STEVEN HAWKINS, President and CEO, Horizons ETFs
www.horizonsetfs.com Booth #401



Steven Hawkins is the president and co-CEO of Horizons ETFs and is responsible for the day-to-day business and affairs of the firm. With more than 25 years of experience in the investment industry, he has been with Horizons ETFs or its predecessors and affiliates since 2007. Prior to this, Mr. Hawkins was also the managing partner and a director with JovFunds Management Inc., a subsidiary of Jovian Capital Corporation, from late 2005 to 2011. From 2000 to late 2005, he served in a dual capacity as chief investment officer and senior vice president, compliance and risk management, for First Asset Investment Management Inc., as well as vice president, compliance, for its then parent company, AMG Canada Inc.

Canadian ETF Outlook
 Friday, September 14 10:10 am – 10:30 am Room 107
Cannabis Industry Outlook
 Saturday, September 15 11:35 am – 11:55 am Room 205 BD

PETER HODSON, Editor, *Canadian MoneySaver*
www.canadianmoneysaver.ca Booth #101



Peter Hodson, CFA, is the owner and editor of Canadian MoneySaver magazine, an independent financial publication offering financial advice to Canadians since 1981 (www.canadianmoneysaver.ca). He is also CEO of 5i Research Inc., an independent research network providing conflict-free advice to individual investors (www.5iresearch.ca). He holds the Chartered Financial Analyst designation and has a BA in economics from the University of Western Ontario.

Fireside Chat: Living the American Dream
 Friday, September 14 12:00 pm – 12:30 pm Room 107

SPEAKER TIMES & TOPICS

ROBERT HUDYMA, Professor, Ryerson University
www.ryerson.ca

Booth #510



Robert Hudyma is a professor at Ryerson University in the Ted Rogers School of Management, where he delivers courses in business tech management. Mr. Hudyma's research interests are in: cryptography, information security, deep learning, and wireless communications systems. Prior to coming to Ryerson, he was a vice president of R&D for a large multinational corporation where he led a team of engineers and developed computer and consumer electronics products.

How Technology Is Rapidly Changing the Financial Services Market

Friday, September 14 1:45 pm – 2:30 pm Room 206 F

Innovation and Disruption: The Next 20 Years in 45 Minutes

Saturday, September 15 10:45 am – 11:30 am Room 206 AC

GREGORY HUFFMAN, Senior Vice President, Business Development, MoneyShow
www.moneyshow.com



With MoneyShow since 1998, Greg Huffman works with leading financial media partners to optimize their participation at MoneyShow events, both face-to-face and online. He oversees the company's cruise division, producing cruises for *Forbes*, *MarketWatch*, and others, and manages the company's ongoing survey research and trademark affairs. Prior to MoneyShow, Mr. Huffman was GM for AOL's Digital City, and spent 15 years in management at the award-winning *St. Petersburg Times*. He received a Master's degree in journalism and communications, and a Bachelor's degree from the University of Florida.

Welcome Remarks

Friday, September 14 9:30 am – 9:40 am Room 107

RYAN IRVINE, President, KeyStocks.com
www.keystocks.com

Booth #601



Ryan Irvine has a BBA in finance, authored a syndicated financial column for eight years, which appeared well-known Canadian publications including *The Vancouver Province*, *Calgary Herald*, and *Investor's Digest*. He is a regular guest on BNN and Canada's number one financial radio show *Money Talks* with Michael Campbell.

Everything You Need to Know About the Markets

Friday, September 14 6:15 pm – 7:00 pm Room 107

Your Future Portfolio Today with 10 Stocks: Today's Hottest Themes & Fundamental Growth Principles

Saturday, September 15 2:45 pm – 3:30 pm Room 205 AC

ZIAD JASANI, Managing Director & Partner, Independent Investor Institute
www.educatedtrader.com

Booth #207



Ziad Jasani is the founder and head swing trader at the Independent Investor Institute, the fastest growing community of active investors in Canada. His focus is on empowering investors to do better through education and discipline. He teaches the fundamentals of active investing and portfolio construction, combining global macro analytics with fundamental and technical analysis. Mr. Jasani has studied and trained with top portfolio managers and analysts like Mr. Larry Berman, and brings over 20 years of small business and senior corporate management experience to the Institute.

High-Probability Swing Trading

Friday, September 14 3:00 pm – 3:30 pm The Bull Pen

Portfolio Management Strategies for Active Investors

Saturday, September 15 11:45 am – 12:15 pm The Bull Pen

Swing-Trading Ideas: Canadian Cannabis Stocks

Saturday, September 15 1:45 pm – 2:30 pm Room 206 AC

ELLIOT JOHNSON, Chief Investment Officer & Chief Operating Officer, Evolve ETFs
www.evolveetfs.com

Booth #510



Elliot Johnson is chief investment officer and chief operating officer with Evolve ETFs. Prior to joining Evolve ETFs, Mr. Johnson was senior vice president of retail markets at Fiera Capital Corporation, a prominent Canadian investment management firm. Prior to this role, he served as chief operating officer of Fiera Quantum Limited Partnership, an alternative investment manager. From 2010 to 2012, Mr. Johnson led technology management for a number of business lines at National Bank of Canada. He holds the Canadian Investment Manager (CIM) designation, the Derivatives Markets Specialist (DMS) designation and is a Fellow of the Canadian Securities Institute (FCSI). He serves as a trustee on the boards of the Upper Canada College Foundation, and Trinity College at the University of Toronto where he is chair of the Committee on Investments.

Innovation and Disruption: The Next 20 Years in 45 Minutes

Saturday, September 15 10:45 am – 11:30 am Room 206 AC

FAHAD KHALID, Chief Investment Officer, JaguarAnalytics
www.jaguaranalytics.com

Booth #201



Fahad Khalid is the chief investment officer of JaguarAnalytics. For the past eight years, he has been a full-time professional trader, including six years at OptionMonster, serving as editor of the highly successful *Open Order Pro* newsletter. His extensive educational and professional experience brings a unique talent and approach to picking trade ideas based on three critical ingredients: fundamentals, technical analysis, and unusual option activity.

How to Hunt for Winning Options Trades Using a 3-Pronged Approach

Friday, September 14 3:15 pm – 4:00 pm Room 107

Saturday, September 15 10:15 am – 10:45 am The Bull Pen

RAJ LALA, President & CEO, Evolve ETFs
www.evolveetfs.com

Booth #510



Prior to founding Evolve ETFs, Raj Lala served as head of WisdomTree Canada—a division of WisdomTree Investments Inc., one of the world's largest ETF issuers. Prior to this, Mr. Lala was executive vice president and head of retail markets for Fiera Capital Corporation, a prominent Canadian investment management firm with over \$100 billion in assets under management. He co-founded and served as president and CEO of Propel Capital Corporation (which was acquired by Fiera Capital Corporation in September 2014).

Innovation and Disruption: The Next 20 Years in 45 Minutes

Saturday, September 15 10:45 am – 11:30 am Room 206 AC

Cannabis In Canada: What Investors Need to Know About the Changing Legal Landscape

Saturday, September 15 2:40 pm – 3:25 pm Room 205 BD

MIKE LARSON, Editor, *Weiss' Safe Money Report* and *Under-the-Radar Stocks*
www.weissratings.com



Mike Larson is a senior analyst at Weiss Ratings, as well as the editor of *Weiss' Safe Money Report* and *Under-the-Radar Stocks* newsletters. Mike joined Weiss in 2001, where he has served as an analyst, editor, trader, and writer during his 17-year career. Mr. Larson has also been a frequent guest on CNBC, CNN, Bloomberg, and the Fox Business Network.

Should You Fear the "Reaper"?

Friday, September 14 4:30 pm – 5:00 pm The Bull Pen

Gold in a Time of Rising Interest Rates

Saturday, September 15 11:45 am – 12:30 pm Room 206 F

SPEAKER TIMES & TOPICS

DARREN LONG, Vice President of Sales, Guildhall Wealth Management Inc
www.guildhallwealth.com Booth #304



Darren Long is vice president of sales with Guildhall Wealth Management Inc. He has been with Guildhall for 14 years and has also worked as a market analyst, speaker, writer and financial commentator on gold, silver and the economy. Mr. Long can be heard weekly on *The Real Money Show* on Global News 640 Toronto discussing all facets of the precious metals markets.

Hard Assets That Perform

Friday, September 14 1:45 pm – 2:30 pm Room 206 E

JEFF LUCYK, Senior Vice President, Head of Retail Sales, Horizons ETFs
www.horizonsetfs.com Booth #401



Jeff Lucyk is responsible for managing and leading the sales team to identify new business opportunities and enhancing the growth of the firm. He was formerly the vice president, national sales manager at Norrep Investments. Mr. Lucyk graduated from Brock University with an honours degree in business administration and holds the Chartered Alternative Investment Analyst (CAIA) designation.

Total Return Index ETFs

Friday, September 14 3:15 pm – 4:00 pm Room 205 BD

PAUL MacDONALD, Chief Investment Officer, Harvest Portfolios
www.harvestportfolios.com Booth #205



Paul MacDonald serves as the chief investment officer and portfolio manager for Harvest. He was previously vice president and portfolio manager at a large asset management firm where he was responsible for the management of portfolios with a focus on the Canadian and resource markets and was involved in developing several closed-end and tax-efficient fund structures. Mr. MacDonald also spent five years at a Canadian investment management firm where he focused on specialty tax investments and was the lead manager of an award-winning Canadian natural resource fund.

Building a Blockchain Portfolio: How to Invest Long-Term Through a Unique Index

Friday, September 14 3:15 pm – 4:00 pm Room 206 F

SUSAN MALLIN, Vice President Financial Planning & Associate Portfolio Manager, Lorne Steinberg Wealth Management
www.steinbergwealth.com Booth #302



Susan Mallin has been in the investment management and financial planning business for more than 20 years working directly with individuals and their families. She is a certified financial planner and holds the chartered investment manager designation. Over the years, Ms. Mallin has found that clients with a sound financial plan have a better understanding on what they need to do to achieve what they desire long term, and with the least amount of risk. Her passion is financial planning, and Ms. Mallin believes the plan is the central document for all things financial in a person's life.

10 Personal Financial Planning Strategies People Are Often Missing

Friday, September 14 1:45 pm – 2:30 pm Room 205 AC

JOHN MANLEY, Co-Founder and Chief Investment Officer, Solana Capital Partners LLC



John Manley is the co-founder and chief investment officer at Solana Capital Partners LLC—a US domestic hedge fund. The fund utilizes an adaptive market neutral and volatility rotation approach to the markets through SPX/SPY index options. Mr. Manley has been a portfolio manager and professional derivatives trader since 2005. Prior to launching his fund, he worked for seven years in the brokerage industry as an equity and options trader.

Adaptive Market Neutral

Saturday, September 15 11:45 am – 12:30 pm Room 206 BD

JESSICA MARTIN, Vice President, Public Relations and Regulatory Affairs, Invictus
www.invictus-md.com Booth #101



Jessica Martin is a seasoned 15-year communications expert with a broad range of experience in media relations, strategic communications, government relations, and digital media. Most recently, as press secretary and senior advisor to Ontario's Minister of Finance, Ms. Martin worked with the LCBO to develop the province's cannabis retail strategy.

Challenges in Scaling up a Cannabis Business

Saturday, September 15 11:10 am – 11:30 am Room 205 BD

Cannabis In Canada: What Investors Need to Know About the Changing Legal Landscape

Saturday, September 15 2:40 pm – 3:25 pm Room 205 BD

MARK NOBLE, Senior Vice President & Head of Sales Strategy, Horizons ETFs
www.horizonsetfs.com Booth #401



Mark Noble is senior vice president and head of sales strategy for Horizons ETFs. He has been with Horizons ETFs for more than seven years and is responsible for the communication of its sales strategy. Mr. Noble works with Horizons ETFs' sales and marketing teams to build out client education tools and initiatives that help Canadians become better ETF investors.

Prior to working at Horizons ETFs, he was a personal finance journalist at the Advisor Group, a leading financial services publication that serves the Canadian financial advisor market.

How Green Is Green? Outlook on the Canadian Cannabis Market

Saturday, September 15 12:00 pm – 12:45 pm Room 205 BD

GORDON PAPE, Editor and Publisher, *The Income Investor* and *Internet Wealth Builder*
www.buildingwealth.ca



Gordon Pape is a well-known, bestselling Canadian author who specializes in personal finance and investing. He is editor and publisher of two newsletters including: the *Internet Wealth Builder*, a weekly e-mail investment advisory and *The Income Investor*, a twice-monthly report on income securities. His columns appear regularly in *The Toronto Star*, *The Globe and Mail*, and *Zoomer* magazine. His Web site can be found at www.buildingwealth.ca.

The Crystal Ball: Where Now for the Markets?

Friday, September 14 9:40 am – 10:10 am Room 107

Picking Winners in Turbulent Times

Friday, September 14 4:15 pm – 5:00 pm Room 107

Everything You Need to Know About the Markets

Friday, September 14 6:15 pm – 7:00 pm Room 206 E



Driving the science and business of cannabis.

We're Emerald Health Therapeutics, an emerging leader in the medical and recreational cannabis industry.

We're focused on

Top-tier production

Low-cost, high quality cultivation, serving the Canadian market.

Differentiated innovation

Combining science and research to develop unique, value-added products.

Branding and business acumen

Low-cost, high quality Industry experts in marketing, distribution, operations management and more.

TSXV: EMH
OTCQX: EMHTF

emeraldhealth.ca

SPEAKER TIMES & TOPICS

DANIELLE PARK, President and Portfolio Manager, Venable Park Investment Counsel, Inc.
www.venablepark.com; www.jugglingdynamite.com



Danielle Park is president and portfolio manager for Venable Park Investment Counsel, Inc. She worked as a litigator until 1997 and was then recruited to work for an international securities firm. Ms. Park became a Chartered Financial Analyst (CFA), and now helps to manage many millions of dollars for more than 200 of North America's wealthiest families as a portfolio manager and analyst at Venable Park Investment Counsel, Inc., the independent investment counsel firm she co-founded. She is a member of the internationally recognized CFA Institute, Toronto Society of Financial Analysts, and the Law Society of Upper Canada and is a regular guest on CNBC, BNN, CBC, and other networks. Ms. Park is the author of the bestselling myth-busting book, *Juggling Dynamite: An Insider's Wisdom About Money Management, Markets, and Wealth that Lasts*, as well as a popular daily financial blog, jugglingdynamite.com.

Boom and Bust: Navigating Net Worth Through Capital Waves and Credit Tsunamis

Saturday, September 15 2:45 pm – 3:30 pm Room 206 AC

PAUL PHILIP, Investment Advisor, Financial Wealth Builders Securities & Worldsource Securities Inc. Booth #203



Paul Philip, CFP, CLU is president of Financial Wealth Builders Inc., and Financial Wealth Builders Securities. With offices in Toronto, Vancouver, Calgary, and Edmonton; his firm provides clients with exceptional holistic financial planning and investment expertise. Mr. Philip is known for his straight-forward and easy-to-understand advice relating to the fast changing and often complex area of finance and economics. His mission is to ensure his clients build, protect, and enjoy their wealth.

The 5 Mistakes Every Investor Makes and How to Avoid Them

Friday, September 14 3:15 pm – 4:00 pm Room 206 E

KEVIN PRINS, MBA, CIM, FCSI, Managing Director, Head of Distribution, ETFs and Managed Account, BMO Global Asset Management
www.etfs.bmo.com Booth #301



With more than 20 years of industry experience in banking, securities, mutual funds, and financial education, Kevin Prins provides a rare combination of both industry knowledge and educational expertise on exchange traded funds. During his career, he has authored several investment industry courses for the Canadian Securities Institute (CSI), including the recent development of an ETF-focused course. Mr. Prins frequently interacts with portfolio managers and investors about the benefits of ETFs and how they can be used to add value to any investment portfolio. He is a regular contributor to investment industry publications, has also been a guest speaker and panelist at industry events, and has appeared several times on BNN.

Simple Rules to Make You Better ETF Investor

Friday, September 14 11:15 am – 11:30 am Room 107

Investing for Income and Growth with ETFs

Friday, September 14 5:15 pm – 5:45 pm The Bull Pen

JAIME PURVIS, Executive Vice President, Horizons ETFs
www.horizonsetfs.com Booth #401



Jaime Purvis is responsible for developing and maintaining key relationships in the retail investor channel through the Canadian investment dealers, both regarding their investment advisor forces and the self-directed distribution channels. Additionally, he runs special projects, including relationships with managed asset and discretionary management programs operated by the investment dealers. As an educational specialist, Mr. Purvis is integral in implementing and delivering educational campaigns for Horizons ETFs, such as the acclaimed Horizons ETF University series. In December 2015, he was assigned management of the Global Institutional Sales Group program for Horizons ETFs.

You Want to Be an ETF Investor?

Friday, September 14 4:15 pm – 5:00 pm Room 205 BD

GRACE QUAN, CEO, Hydrogen In Motion Inc.
www.hydrogeninmotion.com Booth #311



Grace Quan, CEO of Hydrogen in Motion, Inc., is a visionary leader and has experience with large cap (\$250B with Gov of Canada). She has worked for private companies and public sector institutions and has been recognized as most Influential Women in STEM for 2018, BC Business magazine.

Disruptive Hydrogen Storage for a Decarbonized Economy

Friday, September 14 1:45 pm – 2:30 pm Room 107
 Saturday, September 15 1:15 pm – 1:45 pm The Bull Pen

ED REMPEL, Contributor, Canadian MoneySaver
www.canadianmoneysaver.ca Booth #313



Ed Rempel is a fee-for-service financial planner, tax accountant, expert in many tax & investment strategies, and popular and passionate blogger. Unconventional Wisdom blog: www.UnconventionalWisdom.ca.

The Six Best Strategies to Minimize Tax on Your Future Retirement Income

Saturday, September 15 2:45 pm – 3:30 pm Room 107

KEITH RICHARDS, Portfolio Manager, ValueTrend Wealth Management and Worldsource Securities Inc.
www.valuetrend.ca



Keith Richards has been in the securities industry since 1990 and is a highly regarded member of the small, exclusive community of Chartered Market Technicians in Canada. As portfolio manager in his current practice, he manages over \$125 million and runs a discretionary investment service for high-net-worth clients. Mr. Richards' articles appear regularly in *Investor's Digest*, *The Moneyletter*, and the *Globe and Mail*, and the *Toronto Star* newspapers.

Win By Not Losing

Friday, September 14 4:15 pm – 5:00 pm Room 205 AC

WATCH PRESENTATIONS ON-DEMAND!

Visit watch.TorontoMoneyShow.com After the Show.



SPEAKER TIMES & TOPICS

GEORGE ROBINSON, CEO, RavenQuest Cannabis BioMed
www.rqbglobal.com Booth #106



George Robinson is a recognized specialist in the cannabis sector and has worked directly with RavenQuest's clients and Health Canada in all stages of the application and licensing phases under the ACMPR. His extensive experience in building design, municipal bylaw compliance, heating, ventilation and air conditioning, cannabis cultivation and drying strategies, security, data collection and analysis, and project funding. Mr. Robinson is a B.C. licensed security consultant, black belt six sigma certified and current president of the BC Regional Council of the Canadian Security Association.

RavenQuest BioMed: Innovation. Science. Opportunity.

Friday, September 14 2:05 pm – 2:25 pm Room 206 AC

Cannabis in Canada: What Investors Need to Know About the Changing Legal Landscape

Saturday, September 15 2:40 pm – 3:25 pm Room 205 BD

ELLEN ROSEMAN, Personal Finance and Consumer Affairs Columnist,
Toronto Star
www.thestar.com



Ellen Roseman is a personal finance and consumer affairs columnist with the *Toronto Star's* business section. She was the *Star's* business editor before moving to full-time columnist in 1999. Ms. Roseman previously spent two decades at *The Globe and Mail* as a columnist on consumer affairs, personal finance, and mutual funds, and associate managing editor of the "Report on Business."

How to Be a Good DIY Investor and When to Hire an Investing Adviser

Saturday, September 15 11:45 am – 12:30 pm Room 107

DAVID ROSENBERG, Chief Economist and Strategist
Gluskin Sheff + Associates, Inc.
www.gluskinsheff.com



David Rosenberg is the firm's chief economist and strategist with a focus on providing a top-down perspective to the firm's investment process and Asset Mix Committee. Prior to joining Gluskin Sheff in the spring of 2009, he was chief North American economist at Merrill Lynch in New York for seven years, during which he was consistently ranked in the *Institutional Investor* All-Star analyst rankings. Prior thereto, he was chief economist and strategist for Merrill Lynch Canada, based out of Toronto. Mr. Rosenberg is also the author of *Breakfast with Dave*, a daily distillation of his economic and financial market insights.

Paradigm Shift

Friday, September 14 11:30 am – 12:00 pm Room 107



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apps.MoneyShow.com

JAY ROSENTHAL, Co-Founder & President, Business of Cannabis
www.businessofcannabis.ca



Fascinated by the emerging cannabis industry in Canada, Jay Rosenthal co-founded Business of Cannabis (BoFC) in early 2017 with two partners. BoFC has become the go-to source for research, context, and insight into the dynamic, ever-changing landscape of the Canadian cannabis sector. In addition to being a contributor to *Huffington Post* and *Civilized Life*, Mr. Rosenthal is a sought-after media source, regularly contributing to the Business News Network, CBC, CTV, and *The Globe and Mail*.

How Green Is Green? Outlook on the Canadian Cannabis Market

Saturday, September 15 12:00 pm – 12:45 pm Room 205 BD

Cannabis in Canada: What Investors Need to Know About the Changing Legal Landscape

Saturday, September 15 2:40 pm – 3:25 pm Room 205 BD

JODY SAMUELS, Founder, FX Trader's EDGE
www.fxtradersedge.com



Jody Samuels, founder, FX Trader's EDGE, is one of North America's leading coaches for successful traders. Her trading expertise spans the financial, currency, and commodity markets as a former trading professional for a US global investment bank and sales professional for an energy company. Ms. Samuels' particular expertise is Elliott Wave analysis.

Discover the Most Powerful Habits for Succeeding in Today's Market

Friday, September 14 1:45 pm – 2:30 pm Room 206 BD

LANA SANICHAR, Chief Editor & President, *Canadian Money Saver*
www.canadianmoneysaver.ca Booth #313



Lana Sanichar is the editor in chief of *Canadian MoneySaver* magazine, an independent financial publication offering financial advice to Canadians since 1981. Ms. Sanichar chairs a Women's Personal Finance Awareness Group.

What Keeps Me Up at Night

Saturday, September 15 9:15 am – 10:00 am Room 107

KANWAL SARAI, Founder, Simply Investing, Inc.
www.simplyinvesting.com Kiosk #611



Kanwal Sarai is the founder of Simply Investing, and publisher of the *Simply Investing Report*. Mr. Kanwal's straight-forward, no-jargon approach helps everyday people to grow their net worth by investing in dividend value stocks. With a passion for investing and teaching, he demystifies the complex world of investing for those seeking to invest for themselves. Mr. Kanwal has a natural ability to teach complex subjects in an easy-to-understand manner, which really makes investing simple for anyone to learn. An accomplished dividend value investor for over 19 years, his courses have produced successful value investors in over 20 countries.

How to Select Quality Undervalued Canadian Stocks

Friday, September 14 1:30 pm – 2:00 pm The Bull Pen
Saturday, September 15 2:45 pm – 3:30 pm Room 206 BD

SPEAKER TIMES & TOPICS

BORIS SCHLOSSBERG, Managing Director of FX Strategy and Co-Founder of BKForex LLC, BK Asset Management
www.bkforex.com



Boris Schlossberg is the managing director of FX strategy for BK Asset Management and co-founder of BKForex LLC. He is a weekly contributor to CNBC's *Squawk Box*. Mr. Schlossberg's daily currency research is widely quoted in Reuters, Dow Jones, and Agence France Presse newswires and appears in numerous newspapers worldwide. He has written for *SFO magazine*, *Active Trader*, and *Technical Analysis of Stocks and Commodities*. Mr. Schlossberg is the author of *Technical Analysis of the Currency Market* and *Millionaire Traders: How Everyday People Beat Wall Street at Its Own Game*, both of which are published by Wiley.

How I Pluck Pips out of the Forex Market Every Day

Friday, September 14 4:15 pm – 5:00 pm Room 206 BD

GREG SCHNELL, CMT, MFTA, Senior Technical Analyst, StockCharts.com/Canadian Society of Technical Analysts Booth #412



Greg Schnell has presented across the USA and Canada educating traders and investors on how to use stock charts. He serves as secretary on the board of the Canadian Society of Technical Analysts (CSTA) and is a member of the CMT Association. As a senior technical analyst for StockCharts.com, Mr. Schnell writes several commentary articles, including *Don't Ignore This Chart*, *The Canadian Technician*, *ChartWatchers* and *Commodities Countdown*. He received the award for Top Trainer/Educator for Technical Analysis by the Canadian Society of Technical Analysts in 2016 and presents regularly online to audiences of StockCharts.com, the CMT Association, and the CSTA. In 2017 and 2018, he was awarded the Top Independent Technical Analyst by his peers at the Canadian Society of Technical Analysts.

Creating Powerful Charts for Your Portfolio

Friday, September 14 12:45 pm – 1:15 pm The Bull Pen

KIRAN SIDHU, CEO & Director, Halo Cannabis
www.halocanna.com Booth #108



Kiran Sidhu is a seasoned cannabis executive, serial entrepreneur and former M&A banker. He has been CEO and CFO of private and public companies with several successful exits. Mr. Sidhu holds a BA from Brown University and an MBA from the Wharton School at The University of Pennsylvania.

Opportunities in the North American Market for Cannabis

Friday, September 14 3:15 pm – 4:00 pm Room 206 AC

Experts in Cannabis Extraction

Saturday, September 15 1:40 pm – 2:00 pm Room 205 BD

GENE SIMMONS, Rock Legend and Chief Evangelist Officer, Invictus Booth #101



Gene Simmons, international rock legend and co-founder of KISS, America's #1 gold record award-winning group is a renowned serial entrepreneur. Beyond his music career he's made a name in television, film, publishing, merchandising, restaurants, consumer products, and more. Currently he's launching MoneyBag™ Sodas, and most recently named chief evangelist officer for Invictus MD.

Fireside Chat: Living the American Dream

Friday, September 14 12:00 pm – 12:30 pm Room 107

MARK SKOUSEN, Editor, *Forecasts & Strategies*, *High-Income Alert*
www.markskousen.com



Mark Skousen was named one of the top 20 living economists in the world. He has been appointed a Presidential Fellow at Chapman University in California, and has the unique distinction of having worked for the government (CIA), non-profits (president of FEE), and several for-profit companies.

The SWAN Strategy: My Five Low-Risk Ways to Earn High Dividends and Capital Gains

Friday, September 14 4:15 pm – 5:00 pm Room 206 AC
Everything You Need to Know About the Markets
 Friday, September 14 6:15 pm – 7:00 pm Room 206 E

TOM SOSNOFF, Founder and Co-CEO, tastytrade
www.tastytrade.com



Tom Sosnoff is a recognized online brokerage innovator and sought-after financial educator. Tom is a true visionary and serial entrepreneur who co-founded thinkorswim in 1999, tastytrade in 2011, and newly launched tastyworks in 2017. Leveraging over 20 years of experience as a market maker for the Chicago Board Options Exchange (CBOE) and one of the original OEX traders in the S&P 100 Index pit, Tom pursued a vision to educate retail investors in options trading and to build a superior software platform and a brokerage firm that specialized in options.

Off the Record with Industry Leader Tom Sosnoff

Saturday, September 15 4:30 pm – 5:30 pm Room 107

DAVID SOUAID, Co-Founder & President, Evolocity Financial Group
www.evolocity.ca Kiosk #405



David Souaid is the driving force behind the Evolocity's platform solutions, distribution, and product marketing initiatives. Previously, he was senior vice president of sales and marketing at Optimal Payments Inc. Mr. Souaid later went on to become the president of Sterling Card Payment Solutions.

How Technology Is Rapidly Changing the Financial Services Market

Friday, September 14 1:45 pm – 2:30 pm Room 206 F

NICOLAS VAUGEOIS, Assistant Portfolio Manager, Non-Traditional Income, Fiera Capital Corporation
www.fieracapital.com Booth #401



Nicolas Vaugois is assistant portfolio manager, non-traditional income. In this role, he is involved in the management of the Multi-Strategy Income and Global Bonds Funds. Mr. Vaugois also contributes to the Asset Allocation committee. He has more than five years of experience in the investment management industry and joined the firm in 2013.

Macro Economic Outlook

Friday, September 14 1:45 pm – 2:30 pm Room 205 BD



"Excellent, always knowledgeable people.
 Always willing to help."

- RYAN COLBURN



SPEAKER TIMES & TOPICS

DONALD VIALOUX, Founder, Tech Talk
www.timingthemarket.ca



Donald Vialoux, co-founder of Tech Talk, is a past president of the Canadian Society of Technical Analysts (CSTA). He is the author of a daily letter on equity markets, which is available free at TimingTheMarket.ca. Mr. Vialoux is also the author of a frequent column on exchange traded funds published at GlobeAndMail.com that combines technical, fundamental, and seasonality analysis. He holds the designation of Chartered Market Technician (CMT).

Timing the Market Using Fundamental, Technical, and Seasonality Analysis

Saturday, September 15 9:15 am – 10:00 am Room 206 BD

JON VIALOUX, Founder, EquityClock.com
www.equityclock.com



Jon Vialoux, co-founder of Tech Talk, is a former research analyst at Horizons Investment Management, Inc., where he offered advice to the Horizons Seasonal Rotation ETF (HAC). He is the author and founder of EquityClock.com, which offers the largest source of seasonal profiles for investments on the Internet. Mr. Vialoux is also co-creator of the financial resource Web site, TimingTheMarket.ca, which offers technical, fundamental, and seasonal analysis of the markets.

Timing the Market Using Fundamental, Technical, and Seasonality Analysis

Saturday, September 15 9:15 am – 10:00 am Room 206 BD

CHRIS WAGNER, CEO, Emerald Health Therapeutics
www.emerald.care

Booth #109



Chris Wagner has spent more than 25 years in marketing pharmaceutical products and building biotechnology companies. Mr. Wagner worked with Eli Lilly for 10 years, rising to global team leader, where he helped develop and commercialize 15 biologic and small molecule products. He left Eli Lilly to join Aspreva Pharmaceuticals Inc., as vice president, business development and global marketing. During his five years at Aspreva, the company's valuation increased from \$2 million to \$1 billion; it was later acquired by Galenica. Mr. Wagner most recently served as chairman, president, and CEO of Contextual Genomics Inc., a molecular bioinformatics company that has worked with AstraZeneca, Pfizer, and Sanofi to develop genomic cancer diagnostic products.

How Green Is Green? Outlook on the Canadian Cannabis Market

Saturday, September 15 12:00 pm – 12:45 pm Room 205 BD

Emerald Health Therapeutics: An Emerging Leader in the Global Cannabis Industry

Saturday, September 15 2:05 pm – 2:35 pm Room 205 BD

NEIL WECHSLER, CEO, Evolocity Financial Group
evolocity.ca

Kiosk #405



Neil Wechsler brings over 20 years of entrepreneurial experience to Evolocity where he is responsible for driving growth in its business and overall corporate strategy. After graduating from McGill University with degrees in civil and common law. Mr. Wechsler briefly practiced law before becoming president and CEO of Optimal Group Inc. (formerly Optimal Robotics Corp.) where he grew the company from a technology start-up to a leading NASDAQ-listed self-checkout and payments company.

Market Dynamics in Online Lending

Saturday, September 15 12:30 pm – 1:00 pm The Bull Pen

LONDON WHALEY, Editor, *Gravitational Edge*
www.whaleyglobalresearch.com



Landon Whaley is the CEO of Whaley Capital Group and the editor of *Gravitational Edge*. He launched Whaley Capital Group in the aftermath of the 2008 financial crisis because he wanted to provide real value and a unique client experience in an otherwise highly commoditized industry. Whaley Capital Group delivers on this mission by following a rigorous investment strategy that is committed to a global-macro style of investing, while simultaneously providing a world-class, boutique-style client experience.

The Primary Forces Impacting Asset Prices and the Critical Shift in the US Investing Playbook That No One Is Discussing

Saturday, September 15 11:45 am – 12:30 pm Room 205 AC

JEREMY WISEMAN, Vice President, Guildhall Wealth Management Inc
www.guildhallwealth.com Booth #304



Jeremy Wiseman is the senior vice president of Guildhall Wealth Management Inc. He is an active writer, speaker and expert in physical precious metals ownership and storage as well as natural fancy color diamonds. Mr. Wiseman can be heard weekly on *The Real Money Show* on Global News 640 Toronto discussing all facets of the precious metals markets.

Hard Assets That Perform

Friday, September 14 1:45 pm – 2:30 pm Room 206 E

FELIX WONG, Sales Trader, CMC Markets Canada
www.cmcmarkets.com/en-ca



Felix Wong joined CMC Markets Canada as a sales trader in 2018. Since 2007, he has held various positions in the financial and investment industry, and has managed investor centers throughout Canada in Ontario, British Columbia, and Alberta. Since 2011, Mr. Wong has provided personalized and group investment education to aspiring self-directed investors in topics such as fundamental and technical analysis, options trading, trading strategy execution, and investment planning. Currently with CMC Markets Canada, he manages client relationships with the most active traders in Canada and provides FX and commodities training and education in partnership with various institutes across Canada.

Taking Advantage of the Forex Markets

Friday, September 14 3:15 pm – 4:00 pm Room 206 BD

DAVID WYSOCKI, Managing Director, Harvest ETFs Booth #205



David Wysocki has over 15 years of experience in the financial services industry. He started his career as a financial advisor with one of Canada's big banks, before moving to the asset management side. As an early adopter, Mr. Wysocki was an integral part of the early stages of ETF growth in Canada, responsible for sales with some of the largest multinational ETF providers. In 2016, David brought his experience to Harvest Exchange Traded Funds, taking on the role of managing director for Manitoba & Ontario. Since then, he has guided and educated investors and financial professionals about the potential impact and applications of blockchain technology, including the various ways one can invest in what is being called the "digital revolution".

Building a Blockchain Portfolio: How to Invest Long-Term Through a Unique Index

Friday, September 14 3:15 pm – 4:00 pm Room 206 F

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Roundtrip Porto



The 32nd Forbes Cruise for Investors
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The 2019 Young America's Foundation Cruise
October 15 - 25, 2019
Aboard the Crystal Symphony

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The 2019 Global Financial Summit Cruise to Timeless Cuba
November 9 - 16, 2019
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FRIDAY, SEPTEMBER 14

Leveraged and Inverse Leveraged ETFs
12:45 p.m. – 1:15 p.m.

Seasonal Investing Using ETFs
2:30 p.m. – 3:00 p.m.

Robotics and A.I. Investing
5:00 p.m. – 5:30 p.m.

Ask the Horizons ETFs Experts
5:00 p.m. – 6:00 p.m.

Covered Call and Option Writing Using ETFs
5:30 p.m. – 6:00 p.m.

SATURDAY, SEPTEMBER 15

ETF Trading Tips
9:45 a.m. – 10:15 a.m.

Seasonal Investing Using ETFs
Brooke Thac kray Book Signing
12:30 p.m. – 1:30 p.m.

Learn About the World's Largest Pot ETF
3:30 p.m. – 4:00 p.m.



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