

MoneyShow presents

The 29th
Forbes
CRUISE FOR INVESTORS

As low as
\$4,850
per person double occupancy
All-Inclusive with
FREE fine wine & spirits
plus pre-paid gratuities

February 5-17, 2018
12 Days • Aboard the Crystal Symphony

Perth to Sydney
AUSTRALIA



*Come sail with me and our renowned roster of world-class
financial experts for 12 glorious days in Australia...*

- STEVE FORBES

Unique FEATURES OF EVERY *FORBES* CRUISE...



WELCOME ABOARD RECEPTION

Join your distinguished roster of speakers and other like-minded *Forbes* cruisers for cocktails, hors d'oeuvres, and stimulating conversation as our journey begins. Explore the important geopolitical and economic issues of the day, and meet and mingle with top-notch *Forbes* columnists and other financial experts.



DINNERS HOSTED BY YOUR DISTINGUISHED FACULTY

Spend your evenings with fine wines, an exquisite dinner, and engage in delightful conversation with your conference faculty. Speakers will be hosting dinners to provide yet another opportunity to get to know you better and exchange ideas.



SEMINARS-AT-SEA

Your journey is a unique blend of educational experiences, enrichment, and countless shipboard activities. Enjoy the many and varied amenities of the Crystal Symphony after your in-depth seminar-at-sea sessions end each day. Learning has never been so much fun!



ROUNDTABLES WITH THE EXPERTS

This will be an extraordinary chance to ask the experts any question you have about investing in stocks, sector rotation, current market conditions, and more. Get diverse viewpoints from renowned market strategists, money managers, and economists as they help you formulate a "big picture" outlook that could benefit your portfolio tremendously.



FAREWELL RECEPTION

Celebrate your new knowledge, your cruise experiences, and your friendships at this farewell get-together. Enjoy the camaraderie of like-minded investors, enjoy engaging conversation, and say goodbye to your fellow cruisers and distinguished faculty...until next time!



Dear Fellow Investor:

Please accept my personal invitation to join Steve Forbes, an outstanding roster of experts, and me for The 29th Forbes Cruise for Investors, sailing February 5-17, 2018.

We've arranged an incredible journey of 12 magical days cruising from Perth to Sydney, Australia, with fellow market enthusiasts and a brilliant faculty of top experts. On this wonderfully enticing, sun-kissed itinerary, we'll be visiting some of the most delightful ports in the "Land Down Under" during a very pleasant time of the year. Between ports, our faculty of renowned market experts will share their insights, wisdom, and experience with you, both formally in informative seminars-at-sea and interactive Q&A sessions, and informally over cocktail receptions and hosted dinners. They will discuss global-macroeconomic overviews, cutting-edge strategies for managing your portfolios in volatile markets, promising international growth opportunities, and more, all while you're enjoying the many shipboard amenities and legendary service that is the hallmark of Crystal Cruises.

Our line-up of top financial experts provides you with a truly unique opportunity for learning and enrichment. And—it is all at sea, in a spectacular setting of natural beauty, luxury, and relaxation. This promises to be a memorable adventure—one that I sincerely hope we can share together, so I hope you will join us.

Best Regards,

Rich Karlgaard
Editor-at-Large, *Forbes*



GAIN *Outstanding* INSIGHTS AND *Timely* FORECASTS



UP CLOSE & PERSONAL WITH STEVE FORBES

Steve Forbes

Steve Forbes is chairman & CEO of Forbes Media. Under his leadership, the company has launched a variety of new publications and businesses, in addition to its flagship publication, *Forbes*, the nation's leading business magazine. Its Web site, *Forbes.com*, averages 60 million unique monthly visitors, and has become a leading destination site for senior business decision-makers and investors. Join him for a lively and insightful question-and-answer session in a town hall meeting format to discuss the current and future state of the US and world economies. You'll have time to mingle with like-minded friends, and have photo opportunities with Mr. Forbes.



MARKET PERSPECTIVES

Rich Karlgaard

Rich Karlgaard is the editor-at-large and global futurist at *Forbes*, one of the most popular business and financial magazines, reaching 80 million people per month. He

writes a column about technology, entrepreneurship, regional and economic development, and the future of business and work called *Innovation Rules*. He is the author of *The Soft Edge: Where Great Companies Find Lasting Success*. His latest book is *Team Genius: The New Science of High-Performing Organizations*.



GLOBAL MARKETS

Mark Mobius, PhD

Mark Mobius, PhD, executive chairman of Templeton Emerging Markets Group, currently directs 51 analysts based in Franklin Templeton's 18 emerging markets

offices and manages the emerging markets portfolios. Dr. Mobius has spent more than 40 years working in emerging markets all over the world. He is the author of the following books: *Trading with China*, *The Investor's Guide to Emerging Markets*, *Mobius on Emerging Markets*, *Passport to Profits, Equities - An Introduction to the Core Concepts*, *Mutual Funds - An Introduction to the Core Concept*, *Foreign Exchange - An Introduction to the Core Concepts*, *Bonds - An Introduction to the Core Concepts*, *Mark Mobius - An Illustrated Biography*, and *The Little Book of Emerging Markets*.

FROM TODAY'S *Leading* FINANCIAL EXPERTS



CAPITAL MARKETS

Marilyn Cohen

Marilyn Cohen is one of the country's top bond managers. She began her financial career as a securities analyst at William O'Neil & Co., moved into bond brokerage at Cantor Fitzgerald, Inc., then founded Envision Capital Management 22 years ago. As Envision's CEO, Ms. Cohen and her company specialize in managing bond portfolios for individuals. During this same 22 years, she has written the column appearing in *Forbes* magazine. Ms. Cohen is the author of four books, most recently: *The Little Bond eBooklet: Must-Knows About Your Bond Portfolio*. She is a popular guest on CNBC, FOX Business News, PBS, and each of the major broadcast networks. Her comments—stated in plain English—guide individuals through the inner workings of the bond market.



VALUE INVESTING

John Buckingham

John Buckingham has been with AI Frank Asset Management, Inc. since 1987 and is one of the company's largest shareholders. He has served as the firm's Director of Research since 1989 and chief portfolio manager since 1990. He's also editor of *The Prudent Speculator* newsletter.



ENERGY & TECH INTELLIGENCE

Mark Mills

Mark Mills, founder and CEO of Digital Power Group, a tech-centric capital advisory group, is also a senior fellow of the Manhattan Institute and writes the *Energy Intelligence* column for *Forbes*. He was formerly the co-founder and chief tech strategist for Digital Power Capital, a boutique venture fund. He also co-founded and served as chairman and CTO of ICx Technologies, helping take it public in a 2007 IPO. He is co-author with Peter Huber of the book, *The Bottomless Well*, which rose to #1 in Amazon science.



STOCK SELECTION

James Stack

Recognized by *Barron's* as one of the "Top 100 Independent Financial Advisors in the US," James Stack has been a popular speaker at MoneyShow conferences for more than 30 years. Credited with having warned investors of the impending housing bubble in 2005 and imminent bear market in August 2007, he told Orlando MoneyShow attendees in 2009—just four weeks before the March 9th bottom to "prepare for the buying opportunity of a lifetime." Mr. Stack's track record and safety-first approach to investing have been described by *Forbes* as "more or less impervious to declines."

Monday & Tuesday, February 5-6

FREMANTLE & PERTH, AUSTRALIA

The port of Fremantle has welcomed seafarers for over 150 years. During the America's Cup Yacht Race of 1986/87, it underwent a dramatic facelift and was transformed into a revitalized mecca of cafés and restaurants. Nearby Perth, Fremantle's sister city, offers a scenic riverside setting, enhanced by splendid parks, restaurants, beaches, galleries, museums, and a wonderful Mediterranean-like climate.



Wednesday, February 7

BUNBURY (MARGARET RIVER), AUSTRALIA

Bunbury encompasses one of Western Australia's liveliest and fastest growing commercial hubs. Perhaps it's the peninsula's natural setting, or maybe its proximity to Australia's abundant wildlife. Whatever the reason, Bunbury's popularity is rising, bringing a surge of renewed appreciation for its history.

Thursday, February 8

ALBANY, AUSTRALIA

The oldest permanently settled town in Western Australia, Albany was a gateway to the eastern goldfields. Its colorful story is on display in its colonial buildings that today serve as museums and galleries, including the only museum housed in a formerly fully operational whaling station.

CRUISE IN *Luxury AND Style* ABOARD THE





THE WORLD'S *Most-Awarded* CRUISE LINE

Friday, February 9

ESPERANCE, AUSTRALIA

Esperance offers abundant sunshine, brilliant white beaches, turquoise waters, and outdoor activities galore. Parks and reserves are plentiful, as is the wildlife they protect. Kangaroo are often spotted on the beach. See the honestly pink waters of Pink Lake, or check out some of the islands of the Recherche Archipelago, home to fur seals, sea birds, and penguins.



Saturday & Sunday, February 10-11

CRUISING THE GREAT AUSTRALIAN BIGHT/SEMINARS-AT-SEA

Attend powerful lectures with our renowned financial experts, ask questions, and receive timely, actionable insights for making better investment decisions while continually growing and protecting your portfolio for the long run.



Monday & Tuesday, February 12-13

MELBOURNE, AUSTRALIA

This capital city of Victoria maintains an air of old-world grace and refined dignity with spacious tree-lined boulevards and expansive parks. Its heritage of more than 100 different cultures has contributed to its rich international character and an ethnic mix of 15,000 dining venues offering more than 50 different kinds of cuisine.



Wednesday, February 14

BURNIE, AUSTRALIA

Tasmania hosts a largely unspoiled natural environment, with almost 45% of its land protected in reserves, national parks, and World Heritage sites. Known for its animal inhabitants, the platypus and fairy penguin, Tasmania's human-occupied city of Burnie, is known as a city of makers, home to farmers and craftsmen who built a reputation for quality. Enjoy a taste of the locals' endeavors with a sampling of fine cheeses and single-malt whiskey.

CRUISE IN *Luxury AND Style* ABOARD THE





THE WORLD'S *Most-Awarded* CRUISE LINE

Thursday, February 15

HOBART, TASMANIA, AUSTRALIA

History adds picturesque charm to this city, as there are no less than 90 buildings with National Trust classification. At Salamanca Place and Battery Point, relics of the whaling days of the last century can still be seen. The convict settlement of Port Arthur provides vivid reminders of bygone days. Hobart is justifiably recognized as one of the world's most beautiful harbor cities.

Friday, February 16

CRUISING THE COAST OF AUSTRALIA/ SEMINARS-AT-SEA

This day at sea presents another opportunity to attend enlightening and insightful seminars. You will hear about the trends, the companies, and the most effective strategies for investing in the current environment and get market forecasts going forward.

Saturday, February 17

SYDNEY, AUSTRALIA

The billowing profile of the Opera House greets us as we enter Sydney's glorious, world-class harbor. Ahead lies the arch of the Harbour Bridge. These twin symbols identify one of the Southern Hemisphere's premier cities. Sydney is an energetic and exciting metropolis whose nightlife, shopping, and fine restaurants compare favorably with the finest the world has to offer.





Perth • Bunbury • Albany • Esperance • Melbourne • Burnie • Hobart • Sydney





Penthouse Suite with Verandah (PS)

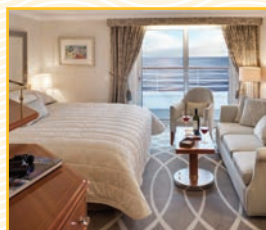
491 square feet (with verandah)

Each suite has a well-stocked bar, remote TV and DVD, queen-sized or twin beds, full Jacuzzi tub, separate shower, bidet, walk-in closet, refrigerator, and security safe. Enjoy personal butler service on call 24 hours a day to assist your every whim.

Penthouse with Verandah (PH)

367 square feet (with verandah)

Spacious living area, private verandah, large bedroom, bar set-up, queen-sized or twin beds, remote TV and DVD, full Jacuzzi tub, separate shower, walk-in closet, refrigerator, and security safe. Enjoy personal butler service on call 24 hours a day to assist your every whim.



Deluxe Stateroom with Verandah (A1-A3 & B1-B2)

246 square feet (with verandah)

Private verandah, queen-sized bed or twin beds, seating area, remote TV and DVD, full bathtub/shower combination, refrigerator, and security safe.



Deluxe Stateroom (C1-C2, D, E1-E2)

202 square feet
Large picture window, queen-sized or twin beds, seating area, remote TV and DVD, full bathtub/shower combination, refrigerator, and security safe.

Categories C & D have sweeping views.
Category E has limited views.



The participation of *Forbes* is limited to the onboard educational seminars. *Forbes* and MoneyShow (Producers) assume no responsibility or liability in connection with the services provided by the cruise line. The Producers' reputation for meeting their professional obligations is distinguished, and they are very much looking forward to hosting you on this cruise, as are all their invited speakers. However, if they or any of their guest speakers are prevented, for reasons beyond their control, from speaking on this cruise, no claim can be processed against the Producers. In the unlikely event that a speaker cancellation occurs, the cruise-ship sailing and other onboard seminars will still take place and pre-registered passengers are encouraged to maintain their plans. However, if you decide to cancel, Crystal Cruises' cancellation policy (see above) will apply. Cruise participants may want to consider buying cancellation protection insurance. Speakers subject to change without prior notice.

The 29th Forbes Cruise for Investors *Special Cabin Rates **

February 5-17, 2018 • Crystal Symphony • Perth to Sydney

Cabin Category	Based on Double Occupancy*	Based on Single Occupancy*
PS	\$25,680	\$24,780
SS	\$25,680	\$24,780
SH	\$21,940	\$18,520
PH	\$21,940	\$18,520
A1	\$15,020	\$10,155
A2	\$14,890	\$10,065
A3	\$12,250	\$8,215
B1	\$12,250	\$8,215
B2	\$11,700	\$7,830
C1	\$10,700	\$6,685
C2	\$10,700	\$6,685
D	\$10,700	\$6,685
E1	\$9,700	\$6,035
E2	\$9,700	\$6,035

*Cabin rates do not include port taxes of \$588 per person.

- Required deposit of 30% per cabin can be made by MasterCard, Visa, Discover Card, or check (payable to MoneyShow).
- Seminars are only available with the purchase of the cruise package from MoneyShow and will not be sold separately.

FULL PAYMENT IS DUE AFTER OCTOBER 5, 2017

Fla. Seller of Travel Ref. No. ST36084

Cancellation Policy:

All cancellations will be assessed a non-transferable administrative fee of \$75 per person. Cancellation requests must be made in writing to your cruise specialist. If the request is received at least 91 days prior to cruise departure date, a refund of deposit, less the administrative fee, will be made. Additionally, later cancellations will also be assessed the following charges:

90-46 days prior to cruise departure date • 20% of total charges per guest
45-31 days prior to cruise departure date • 50% of total charges per guest
30 days or less prior to cruise date • 100% of total charges per guest

Cabins will sell out fast! Call 800-530-0770 now to get the best cabin selections!

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Your Deluxe VIP Package Includes:

- ⦿ **12 fabulous days** aboard the six-star luxury liner, the Crystal Symphony
- ⦿ **Free fine wines, premium spirits,** and non-alcoholic beverages
- ⦿ **Free one-time dining in each specialty restaurant:** Prego and Silk Road
- ⦿ Welcome and farewell **cocktail receptions and speaker-hosted dinners**
- ⦿ **All gourmet meals** and amenities on-board
- ⦿ **Seminars-at-sea** and dinners with distinguished speakers
- ⦿ **Pre-paid gratuities** for housekeeping, bar, and dining staff

Visit www.ForbesCruise.com



Cabins will sell out fast! Call 800-530-0770 now to get the best cabin selections!