

MoneyShow presents

# The 28<sup>th</sup> Forbes

*Cruise to Health & Wealth*

In Association with:



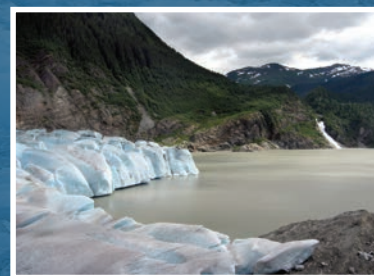
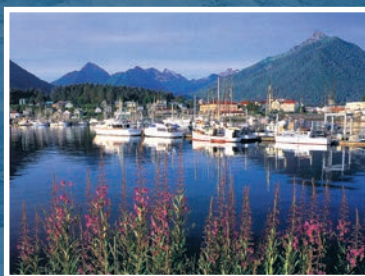
*Sail with me and our  
extraordinary roster of  
experts to Alaska, for  
nine beautiful days of  
fun, health and profit.*

AS LOW AS  
**\$4,895**  
Per Person, Double Occupancy  
All-Inclusive with FREE fine wine  
& spirits plus pre-paid gratuities

## *Roundtrip from Vancouver to Alaska*



**10 Days • July 29 – August 8, 2017**  
Aboard the Crystal Serenity



VANCOUVER ✦ KETCHIKAN ✦ SITKA ✦ JUNEAU ✦ SKAGWAY ✦ PRINCE RUPERT ✦ VICTORIA



## Dear Fellow Investor:



Please accept my personal invitation for you to join **Steve Forbes**, an outstanding roster of experts, and me for The **28<sup>th</sup> Forbes Cruise to Health & Wealth**, sailing July 29 – August 8, 2017.

We've arranged for an incredible journey of **10 magical days cruising from Vancouver to beautiful Alaska and back**, with fellow market enthusiasts and

a brilliant faculty of top experts. This year, **top physicians/experts from the renowned Cleveland Clinic** will join us and provide the inside scoop on cutting-edge developments in medicine and what you can do to **stay healthy** and discover **renewed hope for vitality and wellness**, no matter what health issues you may be facing now.

As always, our cruise this year will bring you the unique opportunities that only *Forbes* can provide:

- **An outstanding roster of investment and health experts** who will share their insights and perspectives with you, both formally during in-depth presentations and Q&A sessions, as well as informally over cocktail receptions and hosted dinners. You will **get answers to your most pressing questions** and get to know these experts on a first-name basis, along with their **specific recommendations for profitable investing strategies and better health**.
- A great opportunity to **spend time with like-minded friends** to exchange ideas, reconnect with old friends you've met on previous cruises, and build new friendships, all while discussing the most compelling trends in the markets and in health care.
- **Relaxation in six-star luxury** with Crystal's unique blend of style, luxury, and friendly service, which has been compared to being at a retreat, an upscale resort, a country club, and a spa all rolled into one!
- **The best value on the high seas**—10 days of world-class gourmet dining, royal service, and Broadway-caliber entertainment, starting at just \$4,895 per person, double occupancy.

We've reserved prime cabins, the best possible pricing, and we'll have an extraordinary roster of speakers onboard. So please join us for this extraordinary adventure. Many of our repeat cruisers will tell you there is **no better way to combine pleasure and profit** than on a *Forbes* investment seminar cruise!

Best Regards,

**Rich Karlgaard** | Publisher, *Forbes*



## Cruise in *Luxury* and

### **JULY 29** *Vancouver, British Columbia*

We'll begin our journey in prosperous and vibrant Vancouver, Canada's third-largest city and British Columbia's most cosmopolitan center.

Enjoy exploring the restored Gastown district or discovering bargains in Chinatown. Seize this opportunity to sample delicacies from the sea, explore the North Shore and Stanley Park, the largest natural park of any city on the North American continent, and browse among shops and galleries in Granville Island.



### **JULY 30** *Cruising Queen Charlotte Sound Seminars-at-Sea*



Attend powerful lectures with our renowned market and health experts, ask questions, and receive timely, actionable insights for better health, and continually growing and protecting your portfolio for the long run.



## UNIQUE FEATURES OF EVERY FORBES



### **WELCOME ABOARD RECEPTION**

Join your distinguished roster of speakers and other like-minded *Forbes* cruisers for cocktails, hors d'oeuvres, and stimulating conversation as our journey begins. Explore the important geopolitical and

economic issues of the day, and meet and mingle with top-notch *Forbes* columnists and other health and wealth experts.



# Style Aboard the World's Best Cruise Line

## **JULY 31** Ketchikan, Alaska

Ketchikan is the salmon capital of the world and a paradise for fishermen and nature lovers alike. A quiet city, it hosts quaint restaurants perched on stilts above the water, scores of fascinating shops, and spectacular views from every vantage point.



## **AUGUST 2** Juneau, Alaska

Juneau, the capital of Alaska, is a town accessible only by air and sea. It has a superb location, snuggled between the flanks of 3,600-foot Mt. Juneau and the picturesque Gastineau Channel. Mountains, glaciers, and the sea are everywhere to be seen. Among its many attractions, Juneau is our gateway to the Mendenhall Glacier, a 12-mile river of ice that is Alaska's most accessible, and most photographed glacier.



## **AUGUST 1** Sitka, Alaska



Sitka's past is a unique blend of Tlingit culture and Russian history. Sitka's historic and scenic community is situated on Baranof Island, nestled between forested

mountains and the great Pacific Ocean, on the outer waters of Alaska's Inside Passage. Sitka offers a combination of Native culture, Russian history, and Alaskan wilderness which will provide a diverse and unequalled experience.

## **AUGUST 3** Skagway, Alaska



Discover the flavor of the gold rush era in Skagway. In its heyday, this atmospheric frontier town was the largest in Alaska. During the height of the gold boom, Skagway was known as the

gateway to the goldfields, and its population went from two to 10,000 in a single year. At one time, it boasted 80 saloons and was known as the "roughest town on earth."



## **CRUISE...**



### **DINNERS HOSTED BY YOUR DISTINGUISHED FACULTY**

Spend your evenings with fine wines, an exquisite dinner, and engage in delightful conversation with your conference

faculty. Speakers will be hosting dinners to provide yet another opportunity to get to know you better and exchange ideas.

### **SEMINARS-AT-SEA**

Your journey is a unique blend of educational experiences, enrichment, and countless shipboard activities. Enjoy the many and varied amenities of the Crystal Serenity after your in-depth seminar-at-sea sessions end each day. Learning has never been so much fun!



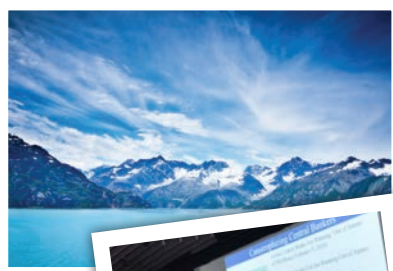
**Cabins will sell out**



**AUGUST 4**

### ***Cruising Glacier Bay Seminars-at-Sea***

This day at sea presents another opportunity to attend enlightening and insightful seminars. You will hear about the trends, the companies, and the most effective strategies for investing in the current environment and going forward under the new presidential administration coming to power in early 2017. And we'll once again explore the newest thinking in maintaining better health and vitality.



**AUGUST 6**

### ***Cruising the Inside Passage Seminars-at-Sea***

Protected from the open sea by forested isles, sheltered from the windy mainland by the tallest coastal mountains in the world, this 1,000-mile waterway seems custom-made by nature for a cruise. The deep, calm waters of the passage meander between dense pine forests where wild game abounds, with occasional rustic towns along the way.



**AUGUST 7**

### ***Victoria, British Columbia***



Discovered by Captain Cook over two centuries ago, lovely Victoria has successfully nurtured its English heritage in legacies preserved by bright red double-decker buses and the

tradition of high tea. From the landmark Empress Hotel to the impressive Parliament Buildings, the gracious architecture is surrounded by a glorious burst of colorful flowers, in hanging baskets on every lamppost and at the world-famous Butchart Gardens.

**AUGUST 8**

### ***Vancouver, British Columbia***

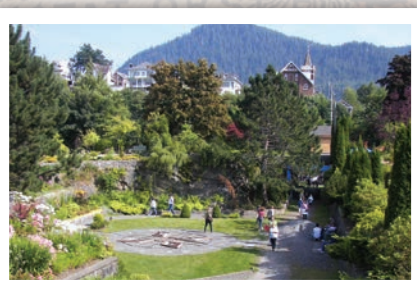
You're back in Vancouver. Now that you're refreshed and exhilarated from your trip, consider extending your vacation to explore this beautiful part of the world.

**AUGUST 5**

### ***Prince Rupert, British Columbia***

Prince Rupert affords a mix of stunning natural beauty and in-town amenities. Sport fishing, hiking, and exceptional wildlife viewing can be experienced at

close and easy proximity, with walks in the rainforest to be enjoyed without leaving city limits. See eagles flying overhead, cast your eye down one of the winding city streets to glimpse deer, or join an excursion to the Khutzymateen Sanctuary to observe one of the densest populations of grizzlies in North America.



### **ROUNDTABLES WITH THE EXPERTS**

This will be an extraordinary chance to ask the experts any question you have about investing in stocks, sector rotation, how to get the best health care, and more. Get diverse viewpoints from renowned market strategists, money managers, and renowned economists as they help you formulate a "big picture" outlook that could benefit your portfolio tremendously.



### **FAREWELL RECEPTION**

Celebrate your new knowledge, the experience, and your new friends at this farewell get-together. Enjoy the fellowship of like-minded investors, share your cruise experiences, and say good-bye to new and old friends...until next time!



**fast! Call 800-530-0770 now to get the best cabin selections!**



# Gain *Outstanding* Insights and *Timely* Forecasts from Today's *Leading* Health & Wealth Advisors



## TOWN HALL DISCUSSION WITH STEVE FORBES

Join Steve Forbes, chairman & CEO, Forbes Media, for a lively and insightful question-and-answer session in a town hall meeting format to discuss the current and future state of the US and world economies. He'll share his take on the new administration, its likely impact on the markets and your portfolio, and what's ahead for 2017-2018. This session will include continental breakfast, some mingling time with like-minded friends, and photo opportunities with Mr. Forbes.



## Cleveland Clinic HEALTH EXPERTS

You will hear from Cleveland Clinic's renowned experts in the areas of oncology and cardiology, as they lead you on a path to better health, wellness, and vitality. They'll provide invaluable information about innovative developments in the prevention and treatment of heart disease and cancer and answer questions unique to your personal health. This is a once-in-a-lifetime opportunity to talk with specialists from the nation's second-highest-ranked hospital.

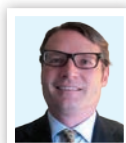
## Forbes

### WEALTH EXPERTS



#### THE MARKETS

**Jeffrey Saut**, Raymond James' chief investment strategist and a managing director of the firm's Equity Research department, provides timely and insightful market commentary to Raymond James financial advisors, their clients, and institutional clients through daily strategy calls, weekly written commentary, as well as local and national media appearances. A disciple of the markets for more than 30 years, he possesses a breadth of experience in the field few can match. Mr. Saut was managing director of research at Roney & Co. when it became part of Raymond James in 1999. Prior to that, he was managing director of equity capital markets for Sterne, Agee & Leach.



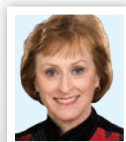
#### BIOTECHNOLOGY

**John McCamant** has spent 25 years on the front lines of biotechnology investing. As an equities analyst for the American Healthcare Fund, he uncovered investment opportunities and guided investment strategy. At Burrill & Company, a San Francisco-based private merchant bank, he was a lead in raising \$75 million for a venture capital fund. Mr. McCamant has established an extensive network that includes contacts throughout the investment banking and venture capital communities. His expertise in biotechnology investments is a subject of media interest. He is frequently consulted and quoted by *The Washington Post*, *Business Week*, Reuters, Bloomberg, and MarketWatch.



#### MARKET PERSPECTIVES

**Rich Karlgaard** is publisher of *Forbes*, one of the most popular business and financial magazines, reaching 80 million people per month. He writes a column about technology, entrepreneurship, regional and economic development, and the future of business and work called *Innovation Rules*. He is the author of *The Soft Edge: Where Great Companies Find Lasting Success*. His latest book is *Team Genius: The New Science of High-Performing Organizations*.



#### CAPITAL MARKETS

**Marilyn Cohen**, president, Envision Capital Management, is one of the nation's leading experts on the bond market, interest rates, and the use of fixed-income instruments as a wealth generating engine. She has been writing her column on bond investing in *Forbes* magazine for over 20 years.

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## Cruise in *Luxury* and *Style* Aboard the World's *Best* Cruise Line

### The 28<sup>th</sup> Forbes Cruise for Investors

#### — *Special Cabin Rates*\* —

July 29 – August 8, 2017 • Crystal Serenity • Roundtrip Vancouver

Cabin Category	Double Occupancy	Single Occupancy
PS	\$24,870	\$25,170
PH	\$18,810	\$16,685
P1	\$13,300	\$10,125
P2	\$13,170	\$10,030
A1	\$13,040	\$9,250
A2	\$12,850	\$9,115
B1	\$12,650	\$8,975
B2	\$12,390	\$8,795
B3	\$12,480	\$8,775
C1	\$10,730	\$7,065
C2	\$9,990	\$6,585
C3	\$9,790	\$6,395

\*Special rates do not include port charges of \$520 per person

- Required deposit of 30% per cabin can be made by Discover Card or check (payable to MoneyShow).
- Seminars are only available with the purchase of the cruise package from MoneyShow and will not be sold separately.

Early payment, for an additional discount, is due by Jan. 6, 2017

**FINAL PAYMENT IS DUE MARCH 31, 2017**

#### Cancellation Policy:

All cancellations will be assessed a non-transferable administrative fee of \$75 per person. Cancellation requests must be made in writing to your cruise specialist. If the request is received at least 91 days prior to cruise departure date, a refund of deposit, less the administrative fee, will be made. Additionally, later cancellations will also be assessed the following charges:

**90-46 days prior to cruise departure date • 20% of total charges per guest**  
**45-31 days prior to cruise departure date • 50% of total charges per guest**  
**30 days or less prior to cruise date • 100% of total charges per guest**

The participation of Forbes is limited to the onboard educational seminars. Forbes and MoneyShow (Producers) assume no responsibility or liability in connection with the services provided by the cruise line. The Producers' reputation for meeting their professional obligations is distinguished, and they are very much looking forward to hosting you on this cruise, as are all their invited speakers. However, if they or any of their guest speakers are prevented, for reasons beyond their control, from speaking on this cruise, no claim can be processed against the Producers. In the unlikely event that a speaker cancellation occurs, the cruise-ship sailing and other onboard seminars will still take place and pre-registered passengers are encouraged to maintain their plans. However, if you decide to cancel, Crystal Cruises' cancellation policy (see above) will apply. Cruise participants may want to consider buying cancellation protection insurance. Speakers subject to change without prior notice.

#### Penthouse Suite with Verandah (PS)

538 square feet (with verandah)

Each suite has a well-stocked bar, flat-screen TV & DVD, CD player, data port for laptop computer hook-up, personal butler service, queen-sized or twin beds, full Jacuzzi tub, separate shower, bidet, walk-in closet, refrigerator, and security safe.



#### Penthouse with Verandah (PH)

403 square feet (with verandah)

Spacious living area, private verandah, well-stocked bar, personal butler service, queen-sized or twin beds, flat-screen TV & DVD, CD player, data port for laptop computer hook-up, full Jacuzzi tub, separate shower, walk-in closet, refrigerator, and security safe.



#### Deluxe Stateroom with Verandah (P1, P2)

269 square feet (with verandah)

Located on the Penthouse Deck, featuring private verandah, queen-sized or twin beds, seating area, flat-screen TV & DVD, CD player, data port for laptop computer hook-up, full bathtub/shower combination, refrigerator, and security safe.

P2: forward



#### Deluxe Stateroom with Verandah

(A1, A2, B1, B2, & B3) 269 square feet (with verandah)

Private verandah, queen-sized or twin beds, seating area, flat-screen TV & DVD, CD player, data port for laptop computer hook-up, full bathtub/shower combination, refrigerator, and security safe. A2, B3: forward | B2: slightly limited view



#### Deluxe Stateroom (C1, C2, & C3)

226 square feet

Large picture window, queen-sized or twin beds, seating area, flat-screen TV & DVD, CD player, data port for laptop computer hook-up, full bathtub/shower combination, refrigerator, and security safe. C2: slightly limited view | C3: forward



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### YOUR DELUXE VIP PACKAGE INCLUDES

- ★ 10 fabulous days aboard the six-star luxury liner, the Crystal Serenity
- ★ Free fine wines, premium spirits, and non-alcoholic beverages
- ★ Free one-time dining in each specialty restaurant: Prego and Silk Road
- ★ Welcome and farewell cocktail receptions
- ★ All gourmet meals and amenities on board
- ★ Seminars-at-Sea with distinguished speakers
- ★ Pre-paid gratuities for housekeeping, bar, and dining staff

**Call 800-530-0770 now to get the best cabin selections...they sell out fast!**