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The 24th

Forbes

Cruise for Investors

London to Reykjavik

June 28 –
July 8, 2015



Aboard the
Crystal Symphony*



**Named "Best Large-Ship Line" in
readers' surveys conducted by Condé
Nast Traveler, Travel + Leisure, and U.S.
News & World Report magazines.*



LONDON ❧ FOWEY ❧ WATERFORD ❧ LIVERPOOL
DUBLIN ❧ BELFAST ❧ HEIMAÆY ❧ REYKJAVIK

Dear Fellow Investor:

I'd like to invite you to join Steve Forbes and me on **The 24th Forbes Cruise for Investors, June 28 - July 8, 2015**, aboard the top-rated cruise ship in the world, the Crystal Symphony. This will be a unique opportunity to step away from our daily routines, relax in one of the most beautiful parts of the world, and share our knowledge and passion for the markets.

As we sail, we will not only explore picturesque ports in the British Isles and Iceland, but a select team of renowned financial experts will help you put a sharper edge on your money-making and capital-preserving strategies. They will share their latest research, analysis, and ideas—as well as specific buy and sell recommendations—with you along the way.

I look forward to sharing this extraordinary cruise with you. Our many repeat cruisers will say these *Forbes* cruises are the best way to visit great places while improving your market knowledge and strategies.

Rich

Rich Karlgaard
Publisher, *Forbes*



Learn & Profit From These Renowned Market Experts



POST-ELECTION STRATEGY WITH STEVE FORBES

Steve Forbes, chairman and editor-in-chief, Forbes Media, will discuss the mid-term election's

impact on stocks and share how you can prepare yourself for potential post-election profits. This session will include continental breakfast, Q&A session, book-signing, and a photo opportunity with Mr. Forbes.



MARKET PERSPECTIVES

Rich Karlgaard is publisher of Forbes, one of the most popular business and financial magazines, reaching 80 million people

per month. He writes a column about technology, entrepreneurship, regional and economic development, and the future of business and work called "Innovation Rules."



PORTFOLIO STRATEGY

Ken Fisher, founder and CEO of Fisher Investments, is best known for over 26 years as *Forbes' Portfolio*

Strategy columnist—the fourth

longest running columnist in *Forbes* history. He has written eight books, four of which became *New York Times* bestsellers.



ENERGY INTELLIGENCE

Mark Mills, founder and CEO of Digital Power Group, a tech-centric capital advisory group is

also a senior fellow of the Manhattan Institute and writes the *Energy Intelligence* column for *Forbes*. He is co-author

with Peter Huber of the book, *The Bottomless Well*, which rose to #1 in Amazon science.



REAL ESTATE INCOME

Brad Thomas is editor of The Intelligent REIT Investor, a monthly newsletter covering research and

current real estate investment

trust (REIT) valuation analytics. He is a noted commercial real estate analyst and columnist, with over 25 years of in-depth experience.



VALUE INVESTING

John Buckingham, editor of The Prudent Speculator, is also chief investment

officer of AFAM Capital, where he leads a team, which scrutinizes hundreds

of stocks for clients and subscribers. His newsletter has been ranked #1 by the *Hulbert Financial Digest* for the past 20, 25, and 30 years (through June 2014).

Interactive Panel Discussions

Where to Stash Your Cash

Dysfunction in Washington, anxiety about the Fed raising interest rates, and a still-anemic US economic recovery are major concerns weighing heavily on investors' minds and portfolios. How do you protect your portfolio and still find the global markets, sectors, and stocks that will provide you with safety, growth, and ultimately, profits? This fast-paced panel will be chock-full of valuable picks from these veteran investors.



Ask the Experts

This is your chance to "pick the brains" of your illustrious faculty and ask them any question you might have about stocks, the economy, or the financial markets. Are there still opportunities out there when stock market indices are breaking records day after day? How do you get a decent income return without risking your principal? Their answers could help you formulate your 2015-2016 investment strategy.



LONDON PRE-CRUISE TOUR

Friday, June 26

Upon arriving in London, you will be met at the airport and taken to **The Savoy**, one of the most prestigious hotels in the world, where you can relax and recover from your journey in an atmosphere of unparalleled style, elegance, and luxury.



In the early evening, you will be transported for drinks and hors d'oeuvres at **The Oxford & Cambridge Club**, housed in large 19th century town house with its impressive façade, décor, and furnishings that reflect the spirit of the period. Admission is strictly by invitation-only by a current member.

Following the reception, enjoy the evening on your own.

Saturday, June 27

Following breakfast, board your motorcoach for the drive through bucolic Oxfordshire to visit Sir Winston Churchill's childhood home and gravesite.



Churchill's Grave in Bladon

Upon his death in 1965, the Queen directed that **Sir Winston Churchill** should lie in state in Westminster Hall and that a state funeral service be held at St. Paul's Cathedral. Sir Winston's love of Blenheim remained to his dying day, and he chose to be buried beside his parents, Lord and Lady Randolph Churchill, in the churchyard of **St. Martin's Church**.



Blenheim Palace

When John Churchill, the first Duke of Marlborough, defeated the French at the Battle of Blenheim in 1704, Queen Anne gave him the manor of Woodstock and had the palatial home of Blenheim Palace built for him as a reward. Here, you will be welcomed by **Lord Charles Spencer Churchill**, brother of the current duke and cousin of Sir Winston Churchill.



Sir Winston Churchill, the greatest statesman in England's history, was born at Blenheim Palace on November 30, 1874, in a suite of rooms once occupied by the first Duke's chaplain. These rooms house the Churchill Exhibition and provide a fascinating glimpse into his early life.

Lunch with Lord Charles Spencer Churchill at The Bear in Woodstock

One of England's original 13th-century coaching inns, The Bear has hosted royalty, politicians, and film stars such as Richard Burton and Elizabeth Taylor for centuries. It features award-winning cuisine, using only the freshest seasonal ingredients.



A Private Tour of the Houses of Parliament

Experience this exclusive after-hours tour of the Palace of Westminster, the cornerstone of British Constitutional government. This will be a rare opportunity to visit the political center of Britain, seat of the House of Commons and the House of Lords, which various US Presidents have addressed.



After the tour, enjoy a champagne reception on the terrace, overlooking the Thames.

Following the reception, you can choose to return to the hotel with the group or explore London on your own.

Sunday, June 28

After breakfast, board your motorcoach for a visit to one of England's historic manors en route to Dover where you will embark on the six-star Crystal Symphony.



Private Tour & Lunch at Chiddingstone Castle

Set in 35 acres of lush woodland, gardens, and lake, this medieval castle was built in the 1500's. It is famous for the extensive collection of Royal Stuart memorabilia, oriental art, and Egyptian artifacts, amassed by one of its previous owners, Denys Eyre Bower.

After your private tour of the castle, lunch will be served in The White Rose room, with its fine views of the Kent countryside and portraits of famous Stuart monarchs adorning the walls.

Attendance is limited; you must pre-register to attend this special pre-cruise tour. \$4,775 double/\$3,195 single; includes two nights' hotel accommodation with daily breakfast, two lunches and receptions, tours, transfers, admission fees, and luggage handling from the hotel to the cruise terminal. Sites and order visited subject to change as necessary. Cancellation policy provided upon booking.

Explore Picturesque Ports of Call



Day One

London (Dover), England

Sunday, June 28

One of the world's greatest cities, London wears its 2,000 years of history and dignity well with skyscrapers standing next to remnants of the city's Roman wall. Its legendary sights include the fashionable West End, with some of the best theater experiences anybody can ever wish for.



Day Two

Seminars-at-Sea/ Fowey, Cornwall

Monday, June 29

Your journey begins, blending an educational experience with countless shipboard activities.

Later in the morning, explore the quaint Cornish town of Fowey (pronounced "Foy"), which boasts a 14th-century parish church and a castle built by Henry VIII to defend against the Spanish.



Day Three

Waterford, Ireland

Tuesday, June 30

During the Norman and English conquest, Waterford was a focus for international trading and became famous for its celebrated Waterford crystal. It is the perfect gateway for a host of sightseeing opportunities, from rolling green countryside to traditional villages, castles, and abbeys.





Day Four

Liverpool, England

Wednesday, July 1

Hometown of the Beatles, this city flourished in the 18th century as the riches of the Americas and the West Indies flowed through its docks and marketplaces.



Days Five and Six

Dublin, Ireland

Thursday, July 2 -
Friday, July 3

This fair city's highlights include its twin cathedrals, Christ Church and St. Patrick's where Jonathan Swift is buried. You can also visit Trinity College, home to the magnificent Book of Kells, the 8th-century illuminated manuscript of the four Gospels.



Day Seven

Belfast, United Kingdom

Saturday, July 4

Merely a village in the 17th century, Belfast grew by leaps and bounds during the Industrial Revolution. Ornate Victorian homes and grand Edwardian civic buildings line its streets with many quaint lanes populated by pubs and boutiques dressed with overflowing flower boxes and brightly painted doors.



Day Nine

Seminars-at-Sea/ Heimaey, Iceland

Monday, July 6

Before arriving, you'll get another chance to attend insightful seminars-at-sea. A 1973 volcanic eruption destroyed most of the town, which has since been rebuilt and gained a reputation as a golfing paradise, including one par 70 championship course set inside a volcanic crater.

Days Ten and Eleven

Reykjavik, Iceland

Tuesday, July 7 -
Wednesday, July 8

Isolated in a northern landscape of tranquility, Iceland is a land of volcanoes, hot springs, mountains, glaciers, and northern lights, with its capital reflecting modern energy and sophistication.

Day Eight

Seminars-at-Sea

Sunday, July 5

Hear about the trends, the companies, and the most effective strategies for investing in the current environment from your faculty of top market experts during seminars-at-sea.



Cruise in *Luxury* and *Style* Aboard the World's Best Cruise Line



PENTHOUSE SUITE (PS)

491 square feet (with verandah)

Each suite has a well-stocked bar, flat-screen TV & DVD, CD player, data port for laptop computer hook-up, personal butler service, queen-sized or twin beds, full Jacuzzi tub, separate shower, bidet, walk-in closet, refrigerator, and security safe.



PENTHOUSE (PH)

367 square feet (with verandah)

Spacious living area, private verandah, well-stocked bar, personal butler service, queen-sized or twin beds, flat-screen TV & DVD, CD player, data port for laptop computer hook-up, full Jacuzzi tub, separate shower, walk-in closet, refrigerator, and security safe.



DELUXE STATEROOM WITH VERANDAH (A1-A3 & B1-B2)

246 square feet

Private verandah, queen-sized or twin beds, seating area, flat-screen TV & DVD, CD player, data port for laptop computer hook-up, full bathtub/shower combination, refrigerator, and security safe.



DELUXE STATEROOM (C1-C2, D, E1-E2)

202 square feet

Large picture window, queen-sized or twin beds, seating area, flat-screen TV & DVD, and data port for laptop computer hook-up, full bathtub/shower combination, refrigerator, and security safe. Categories C & D have sweeping views| Category E has limited views.

CABIN CATEGORY	FORBES SPECIAL RATES* DOUBLE OCCUPANCY	FORBES SPECIAL RATES* SINGLE OCCUPANCY
PS	\$29,200	\$30,150
PH	\$22,200	\$20,135
A1	\$15,060	\$10,495
A2	\$14,930	\$10,410
A3	\$14,780	\$10,305
B1	\$14,540	\$10,145
B2	\$14,160	\$9,890
C1	\$12,100	\$7,800
C2	\$11,700	\$7,550
D	\$11,170	\$7,215
E1	\$10,820	\$7,000
E2	\$10,640	\$6,550

**Special rates do not include port charges of \$450 per person*

Required deposit of 30% per cabin can be made by American Express, Discover Card, or check (payable to MoneyShow).

Seminars are only available with the purchase of the cruise package and will not be sold separately.

Cancellation Policy:

All cancellations will be assessed a non-transferable administrative fee of \$75 per person. Cancellation requests must be made in writing to your cruise specialist. If the request is received at least 91 days prior to cruise departure date, a refund of deposit, less the administrative fee, will be made. Additionally, later cancellations will also be assessed the following charges:

- 90-46 days prior to cruise departure date
 - 20% of total charges per guest
- 45-31 days prior to cruise departure date
 - 50% of total charges per guest
- 30 days or less prior to cruise departure date
 - 100% of total charges per guest

Final Payment Due February 20, 2015

Fla. Seller of Travel Ref. No. ST36084

The participation of Forbes is limited to the onboard educational seminars. Forbes and MoneyShow (Producers) assume no responsibility or liability in connection with the services provided by the cruise line. The Producers' reputation for meeting their professional obligations is distinguished, and they are very much looking forward to hosting you on this cruise, as are all their invited speakers. However, if they or any of their guest speakers are prevented, for reasons beyond their control, from speaking on this cruise, no claim can be processed against the Producers. In the unlikely event that a speaker cancellation occurs, the cruise-ship sailing and other onboard seminars will still take place and pre-registered passengers are encouraged to maintain their plans. However, if you decide to cancel, Crystal Cruises' cancellation policy (see above) will apply. Cruise participants may want to consider buying cancellation protection insurance. Speakers subject to change without prior notice.

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Your Deluxe VIP Package Includes:



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- ✕ **Free fine wines, premium spirits,** and non-alcoholic beverages
- ✕ **Free one-time dining** in each specialty restaurant: Prego and Silk Road
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